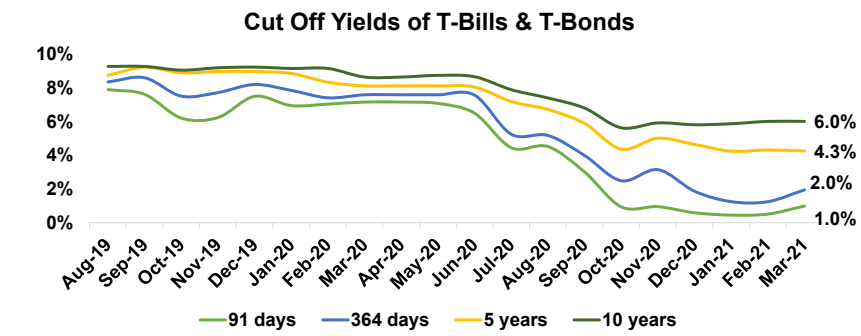
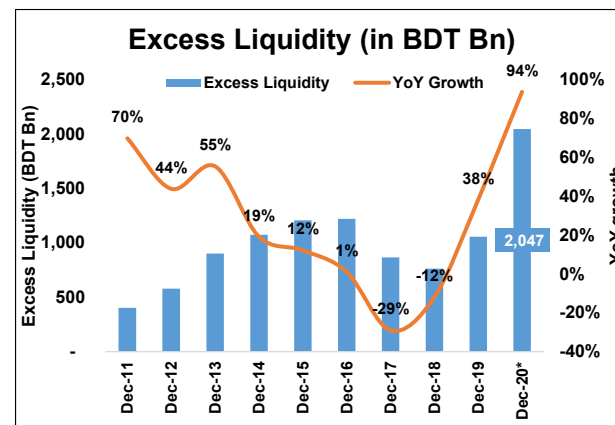
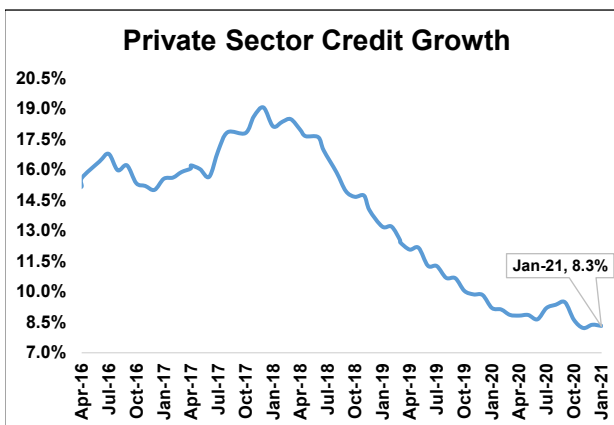
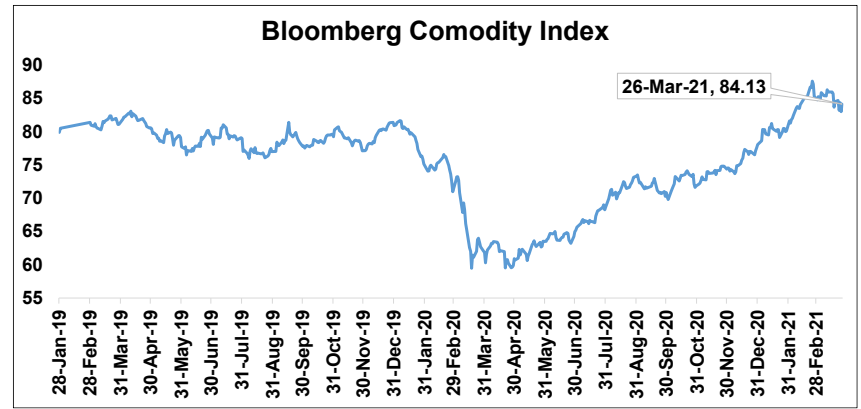
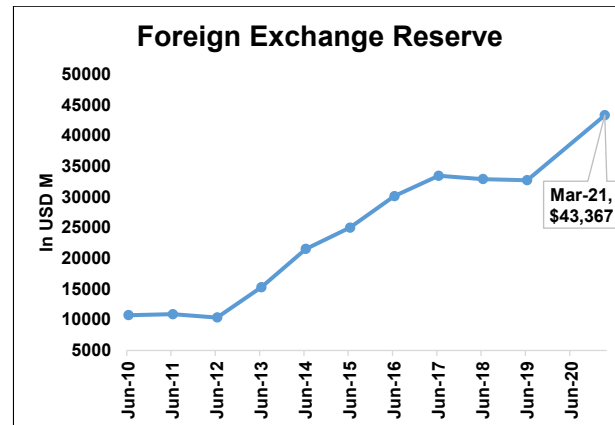
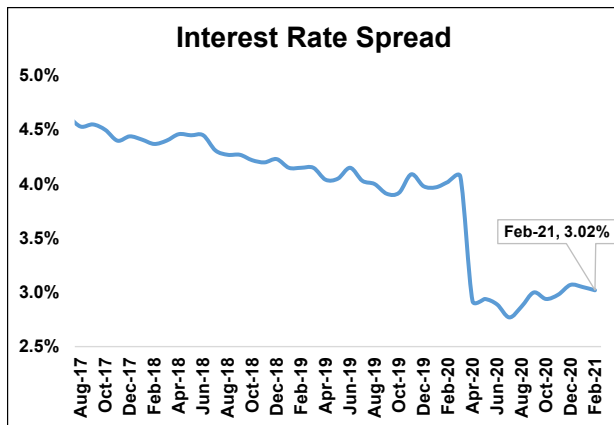
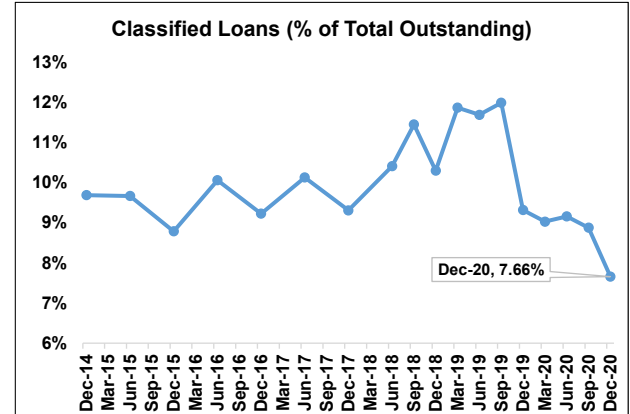
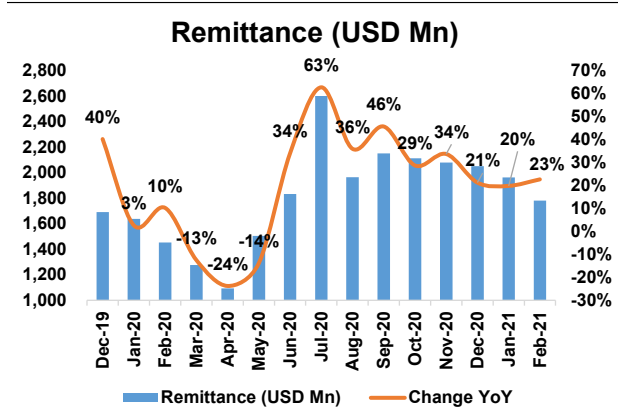
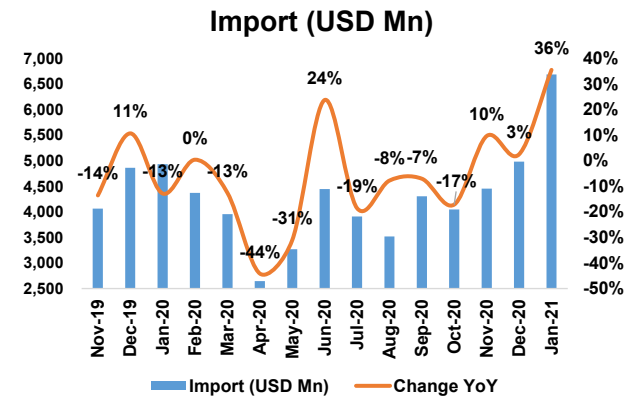
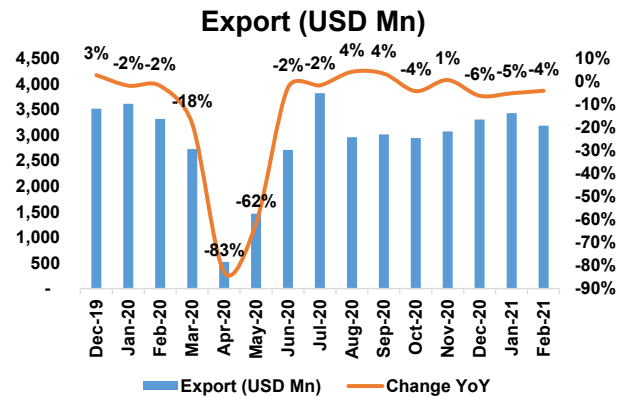


Key Points:

- 12-month average inflation: 5.63% (Feb'21)
- Point to Point inflation: 5.32% (Feb'21)
- Trade Balance: USD -9,787 Mn (Jul-Jan FY'21))
- Current Account Balance: USD 2,235 Mn (Jul-Jan FY'21)
- Interest Rate Spread: 3.02% (Feb'21)
- Foreign Exchange Reserve: USD 43.37 Bn (March 24, 2021)
- Monthly Import Coverage: 10.28
- NBR Tax Revenue: BDT 1,321.7 Bn, +4.41% Growth YoY (Jul-Jan'21)
- Private Sector Credit Growth: 8.3% (Jan'20)
- Excess Liquidity: BDT 2,047 Bn, +94% Growth YTD (Dec'20)
- Remittance: USD 16,700 Mn, 33.6% Growth YoY (Jul-Feb'21)
- NPL Ratio: 7.66% (Dec'20)
- BDT/USD 1-year Change: 0.76%
- Net Sales of NSC: BDT 257.5 Bn, 235.6% Growth YoY (Jul-Jan'21)



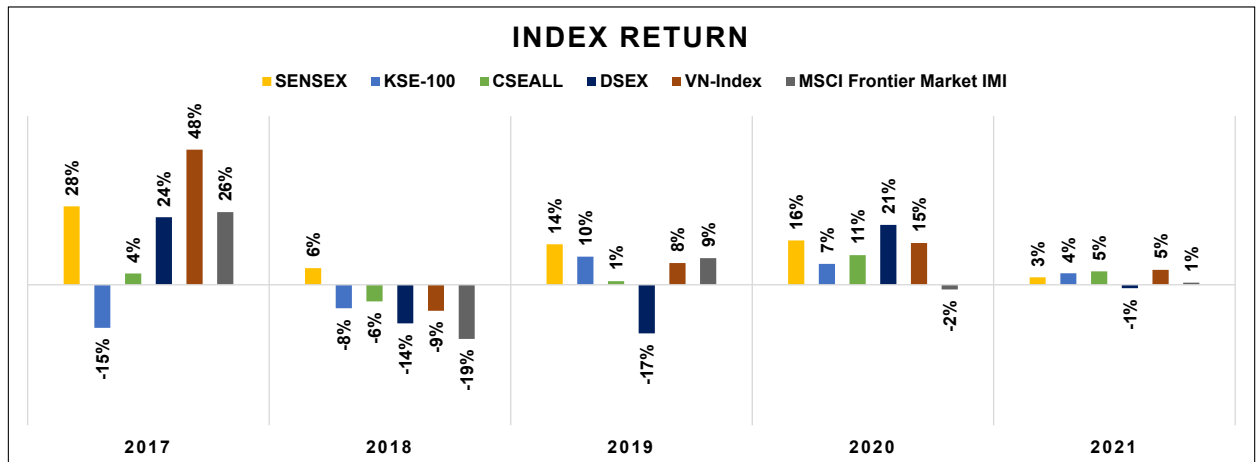
*Growth rate is YTD
Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	26-Mar-21	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.03	0.76%	0.71%	0.70%	0.13%	0.50%
USD/INR	72.61	3.14%	1.57%	1.80%	-0.29%	0.07%
USD/PKR	154.85	8.49%	7.14%	2.32%	0.52%	-0.37%
USD/VND	23,084.00	2.39%	0.45%	-0.30%	-0.05%	0.00%
USD/LKR	198.50	-5.16%	-6.68%	-2.27%	-0.76%	-0.25%
USD/KHR	4,035.00	0.50%	1.07%	0.59%	0.12%	-0.20%

	In USD million	Jul-Jan FY'21	Jul-Jan FY'20	% Change
Export*		22,132	22,360	-1.02%
Import*		31,919	32,002	-0.26%
Trade Balance*		-9,787	-9,642	-1.50%
Current Account Balance*		2,235	-1,809	223.55%
LC - Capital Machinery		2,595	3,419	-24.10%
% of total		7.41%	9.87%	
LC - Industrial Raw Materials		12,739	12,124	5.07%
% of total		36.36%	35.01%	
LC - Petroleum & Petro Products		2,143	2,838	-24.52%
% of total		6.12%	8.19%	
Total LC Opening		35,036	34,636	1.16%



Parameter	Date	Amount	Unit	YoY Change
Remittance	FY 2021 Jul-Feb	16,700	USD Mn	33.6%
Foreign Exchange Reserve	Mar 24, 2021	43,367	USD Mn	33.2%
Net Sales of NSC	2021 Jul-Jan	257.5	BDT Bn	235.6%
Broad Money	Jan 21	14,725	BDT Bn	13.5%
Domestic Credit	Jan 21	13,624	BDT Bn	9.4%
Private Sector Credit	Jan 21	11,400	BDT Bn	8.3%
Call Money Weighted Average Rate	Mar 24, 2021	1.88%		Call Money Weighted Average Rate as on March 16, 2021: 1.74%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 24 Mar 2021 Import: LTM Avg.			10.28

*2021 YTD Return
**All the indices returns are price return except KSE-100

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