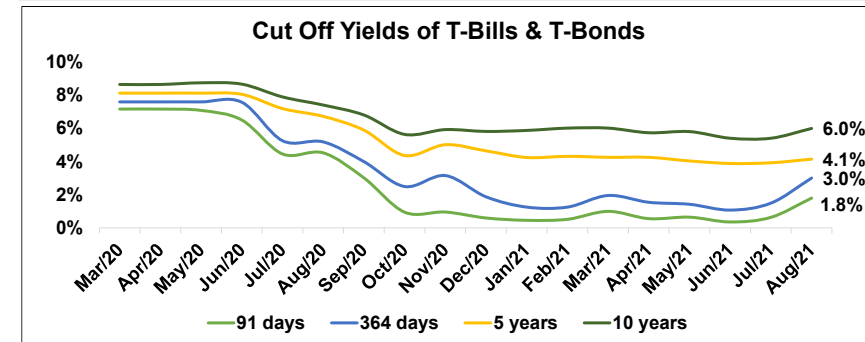
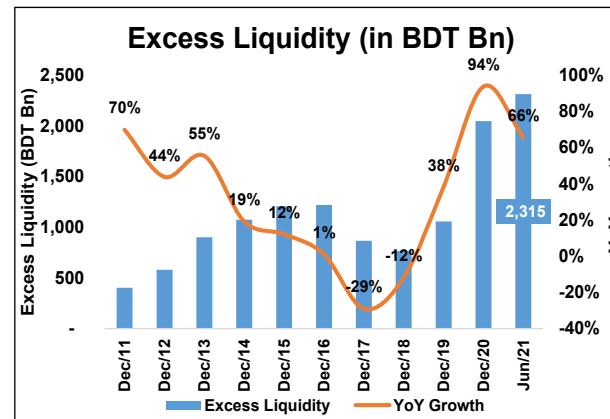
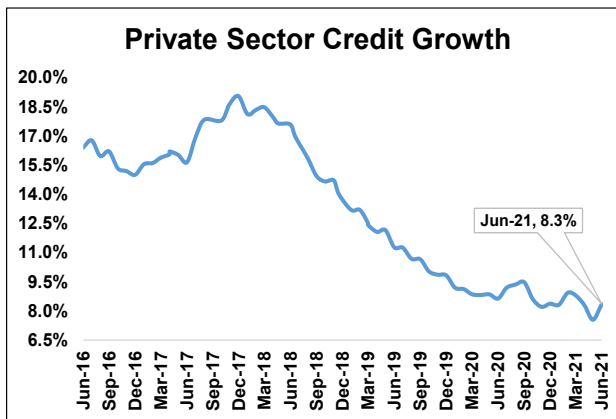
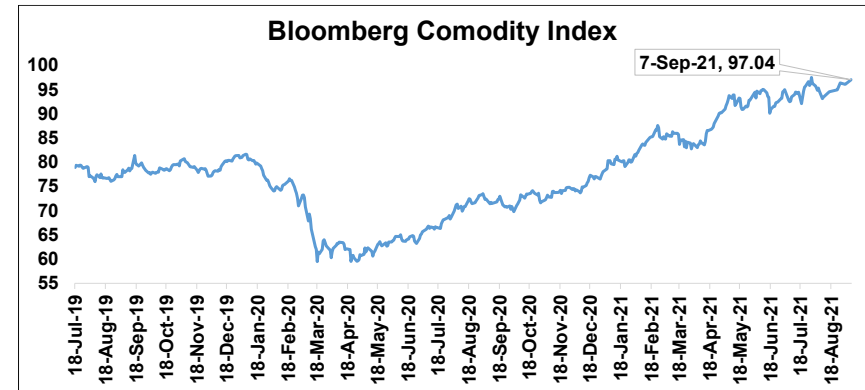
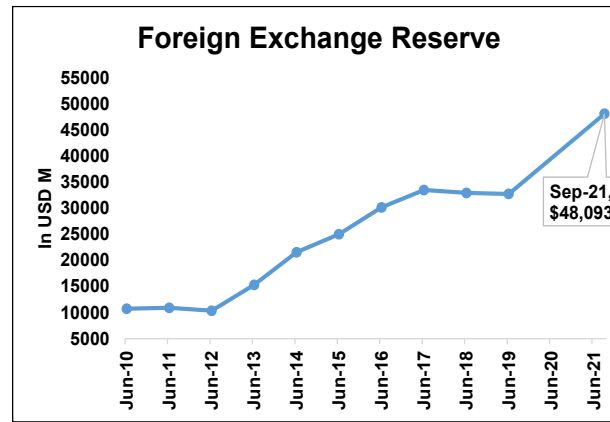
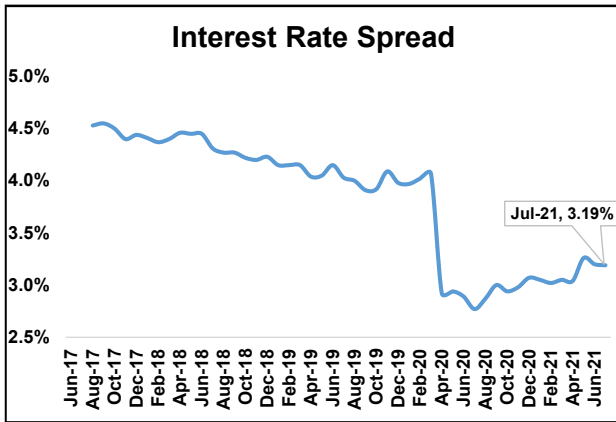
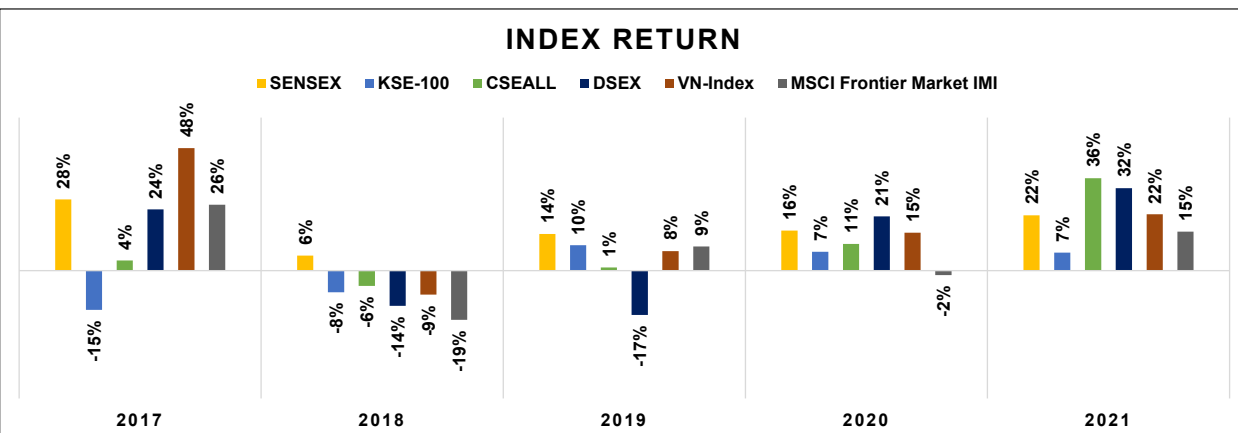
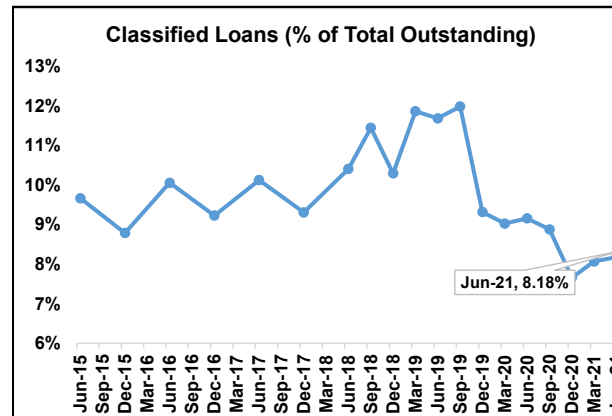
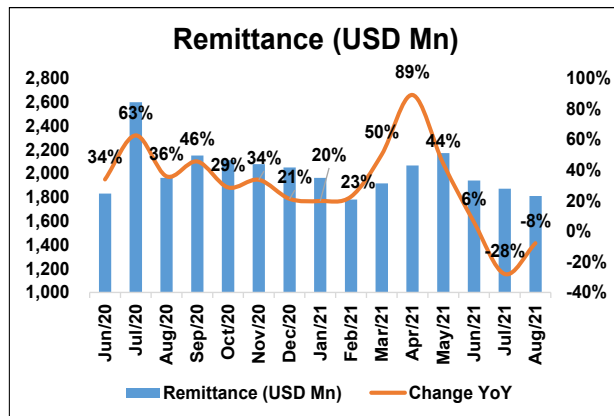
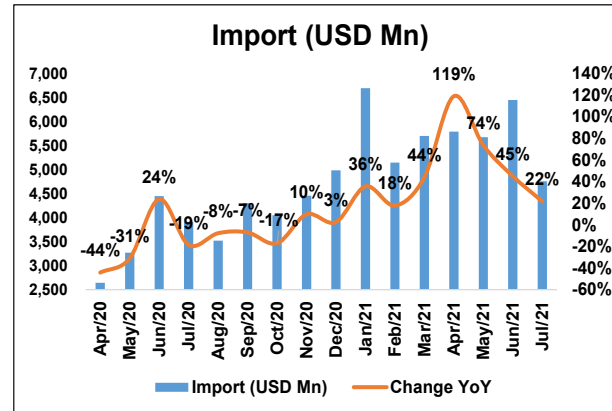
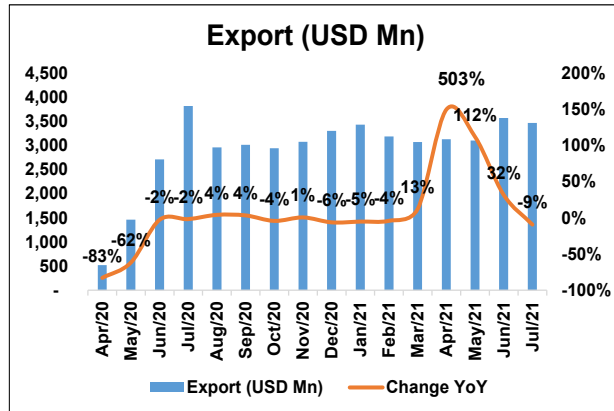


Key Points:

- 12-month average inflation: 5.54% (Jul'21)
- Point to Point inflation: 5.36% (Jul'21)
- Trade Balance: USD -1,336 Mn (Jul FY'22)
- Current Account Balance: USD 336 Mn (Jul FY'22)
- Interest Rate Spread: 3.19% (Jul'21)
- Foreign Exchange Reserve: USD 48.1 Bn (September 1, 2021)
- Monthly Import Coverage: 9.51
- NBR Tax Revenue: BDT 2,598.8 Bn, +19.0% Growth YoY (Jul-Jun'21)
- Private Sector Credit Growth: 8.35% (Jun'21)
- Excess Liquidity: BDT 2,315 Bn, +66% Growth YoY (Jun'21)
- Remittance: USD 3682 Mn, -19.30% Growth YoY (Jul-Aug'21)
- NPL Ratio: 8.18% (Jun'21)
- BDT/USD 1-year Change: -0.48%
- Net Sales of NSC: BDT 420 Bn, 191.2% Growth YoY (Jul-Jun'21)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	7-Sep-21	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	85.21	-0.48%	-0.73%	-0.86%	-0.21%	-0.07%
USD/INR	73.26	0.26%	0.13%	1.67%	-0.42%	-0.25%
USD/PKR	167.00	-0.84%	-6.26%	-1.95%	-0.45%	-0.18%
USD/VND	22,765.00	1.80%	1.14%	0.70%	0.04%	-0.02%
USD/LKR	200.00	-7.42%	-2.01%	-0.25%	-0.25%	0.25%
USD/KHR	4,072.00	0.56%	-0.54%	0.38%	-0.05%	0.25%

In USD million	July-June FY21	July-June FY20	% Change
Export	37,882	32,832	15.38%
Import	60,681	50,690	19.71%
Trade Balance	-22,799	-17,858	-27.67%
Current Account Balance	-3,808	-4,724	19.39%
LC - Capital Machinery	5,703	4,937	15.50%
% of total	8.51%	8.80%	
LC - Industrial Raw Materials	24,419	20,160	21.13%
% of total	36.43%	35.94%	
LC - Petroleum	4,408	4,791	-7.99%
% of total	6.58%	8.54%	
Total LC Opening	67,037	56,100	19.50%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Aug 2021	1,810	USD Mn	-7.83%
Foreign Exchange Reserve	Sep 1, 2021	48,093	USD Mn	25.0%
Net Sales of NSC	Jul-Jun, FY21	41,959	BDT Bn	190.81%
Broad Money	Jun-21	15,605	BDT Bn	13.6%
Domestic Credit	Jun-21	14,391	BDT Bn	10.5%
Private Sector Credit	Jun-21	11,889	BDT Bn	8.3%
Call Money Weighted Average Rate	Sep 1, 2021	1.89%		Call Money Weighted Average Rate as on Aug 25, 2021: 1.65%
Foreign Exchange Reserve to Monthly Import	FY Reserve: Sep 1 2021 Import: LTM Avg.			9.51

**2021 YTD Return
**All the indices returns are price return except KSE-100

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