

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	122.25	122.28
EUR	141.93	141.98
GBP	161.48	161.62

MONEY MARKET

Indicator	Current	Previous
Call Money	10.01	9.93
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	8.00	8.50

FOREX RESERVE

Month	MN US\$
October, 2025	32,335.20
September, 2025	31,426.80
July, 2024	25,823.60

REMITTANCE

Month	MN US\$	BN TK.
October, 2025	2,563.48	312.65
July, 2025	2,477.87	302.21
July, 2024	1,913.77	225.69

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	10.14
182 days T-Bill	10.14
364 days T-Bill	10.25
2 Years T-Bond	10.10

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	63.08	(0.00)
Gold	USD/t.oz	4204.15	(0.01)
Wheat	USD/bu	527.93	(0.00)
Natural gas	USD/MMBtu	4.9344	0.01

BANK DEPOSIT

Particulars	Sep. 2025	Sep. 2024
Demand Deposits	1,956,548	1,923,236
Time Deposits	17,190,897	17,039,318
Total Deposit	19,147,445	18,962,554
Total Advances	17,428,545	16,431,604

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	4869	4901	(32)	↓ -0.66%
DSE BLUECHIP SHARE INDEX (DS30)	1878	1893	(16)	↓ -0.83%
Market Capitalization	6,817,941	6,853,974	(36033)	↓ -0.53%
Market Turnover (Tk. In MN)	4454	4206	249	↑ 5.91%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1066	1067	(1.44)	↓ -0.13%
CASPI	13851	13853	(1.92)	↓ -0.01%
Trade Volume (MN)	2.01	1.76	0.25	↑ 14.47%
Market Turnover (MN)	125.15	32.95	92.20	↑ 279.84%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PUBALIBANK	BANK	4.16
JAMUNABANK	BANK	4.71
SHAHJABANK	BANK	4.71
CITYBANK	BANK	5.05
PRIMEBANK	BANK	5.28
SOUTHEASTB	BANK	6.10
UTTARABANK	BANK	6.16
EBL	BANK	6.23
MTB	BANK	6.33
TRUSTBANK	BANK	6.40

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	154	71	0	60	285
Issues Declined	31	3	0	22	56
Issues Unchanged	28	4	0	15	47
Total Issues Traded	213	78	0	97	388

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
ANWARGALV	30-Jun-25	0%	4-Dec-25	8-Feb-26
BATASHOE	30-Jun-25	143%C	18-Dec-25	0-Jan-00
EASTRN LUB	30-Jun-25	80%C, 50%S	22-Dec-25	31-Jan-26
BDTHAI	30-Jun-25	0%	14-Dec-25	30-Dec-25

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
BBSCABLES	15.50	15.50	14.10	14.10	1.40	9.93%
BDTHAI	12.30	12.30	11.50	11.20	1.10	9.82%
Deshbandhu	16.80	16.80	15.40	15.30	1.50	9.80%
LOVELLO	73.00	73.10	66.70	66.50	6.50	9.77%
GOLDENSON	11.30	11.30	10.40	10.30	1.00	9.71%
ILFSL	0.81	0.81	0.81	0.90	-0.09	-10.00%
FAREASTFIN	0.73	0.73	0.73	0.81	-0.08	-9.88%
PLFSL	0.67	0.67	0.67	0.74	-0.07	-9.46%
PREMIERLEA	0.77	0.77	0.77	0.85	-0.08	-9.41%
UNIONCAP	2.90	2.90	2.90	3.20	-0.30	-9.38%

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
ORIONINFU	370.10	385.00	355.00	389.00	370.00	↓ -0.05	184.16
SPCL	52.70	53.10	50.90	51.20	53.00	↑ 0.04	115.24
KBPPWBIL	63.10	63.60	61.00	61.60	63.00	↑ 0.02	113.10
DOMINAGE	24.80	25.10	24.60	24.70	25.00	↑ 0.01	107.75
SIMTEX	27.70	29.20	26.50	27.90	28.00	↑ 0.00	105.58
LOVELLO	73.00	73.10	66.70	66.50	73.00	↑ 0.10	98.15
MONNOFABR	20.90	21.00	19.90	19.80	21.00	↑ 0.06	73.24
RUNNERAUTO	40.80	41.30	37.40	38.30	41.00	↑ 0.07	61.42
SAPORTIL	43.70	44.70	43.00	44.50	44.00	↓ -0.01	58.73
RAHIMAFood	137.40	144.60	135.10	139.10	137.00	↓ -0.02	53.97

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
ZEALBANGLA	109.50	83.40	26.10	31%
BDTHAIFOOD	13.90	10.60	3.30	31%
BDWELDING	11.80	9.10	2.70	30%
ISLAMICFIN	8.90	7.30	1.60	22%
REGENTTEX	2.60	2.20	0.40	18%

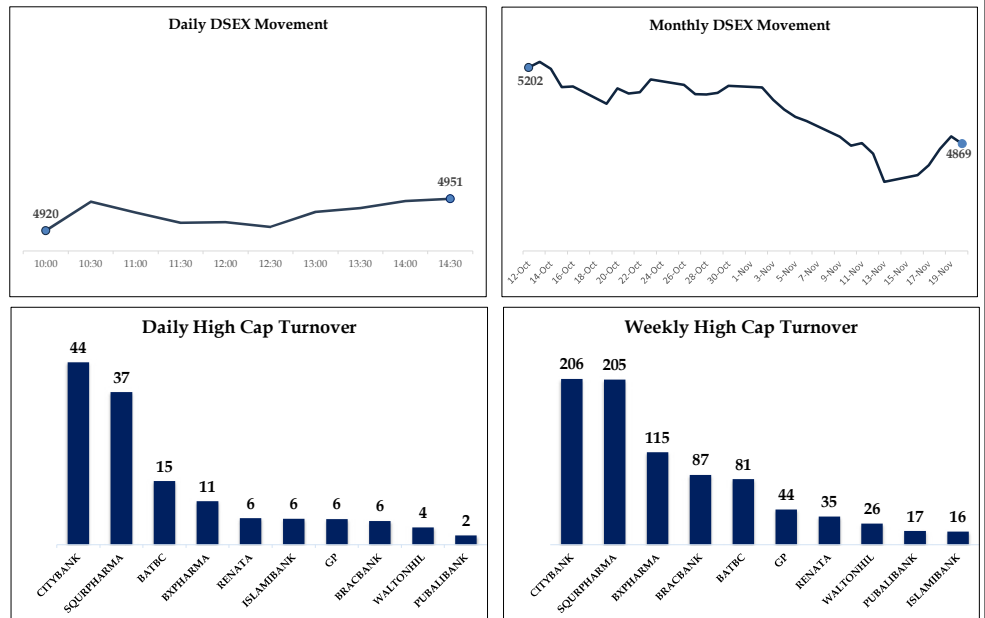
WEEKLY TOP 5 LAGGERS

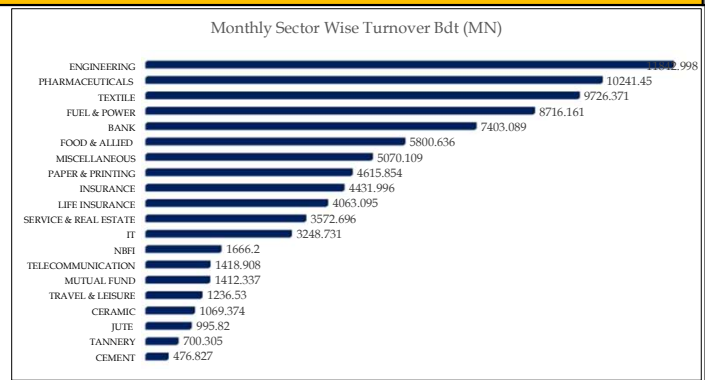
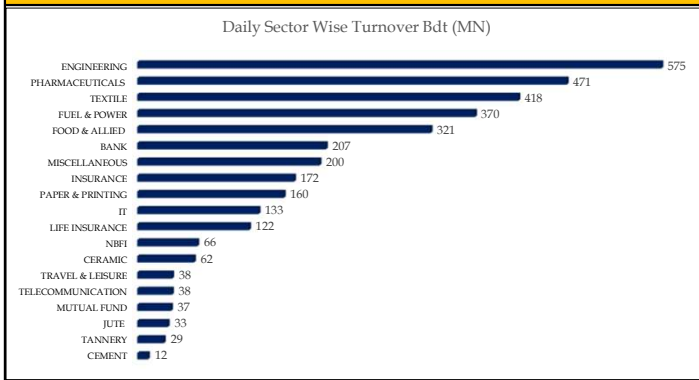
Instrument	LTP	LWCP	Chg	% Chg
GSPFINANCE	1.80	2.50	-0.70	-28%
ILFSL	0.81	1.20	-0.39	-33%
PLFSL	0.67	1.00	-0.33	-33%
FAREASTFIN	0.73	1.10	-0.37	-34%
PREMIERLEA	0.77	1.20	-0.43	-36%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	102,060	37	205
BRACBANK	70,733	6	87
ISLAMIBANK	58,820	6	16
WALTONHIL	44,390	4	26
GP	37,768	6	44
BATBC	35,836	15	81
BXPHARMA	34,162	11	115
PUBALIBANK	27,192	2	17
CITYBANK	25,421	44	206
RENATA	22,381	6	35

MARKET MOVEMENT





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
JUTE	2,671.20	1.68%	27.57	183.26	13.12%	6.86%
TRAVEL & LEISURE	32,711.03	1.86%	13.34	619.25	5.01%	1.89%
IT	21,128.68	-6.48%	15.12	70.30	-31.72%	0.33%
CERAMIC	17,109.26	1.18%	82.79	55.84	23.95%	0.33%
NBFI	84,967.15	0.37%	9.81	298.26	9.00%	0.35%
TEXTILE	108,227.45	-0.88%	10.28	590.99	5.44%	0.55%
TANNERY	20,800.09	0.59%	53.32	436.61	-3.03%	2.10%
ENGINEERING	250,505.74	1.41%	10.74	65.79	25.16%	0.03%
INSURANCE	121,739.13	-0.51%	12.74	83.98	17.15%	0.07%
PAPER & PRINTING	20,781.94	1.31%	22.9	313.72	-9.50%	1.51%
FOOD & ALLIED	240,434.36	0.64%	16.44	60.64	5.00%	0.03%
CEMENT	87,491.26	1.31%	12.65	82.80	147.92%	0.09%
BANK	641,934.38	-1.63%	5.87	16.25	-17.31%	0.00%
MISCELLANEOUS	212,885.57	0.06%	14.81	161.65	-16.67%	0.08%
FUEL & POWER	278,841.32	0.40%	3.92	68.76	14.91%	0.02%
TELECOMMUNICATION	548,973.94	0.61%	13.26	612.90	31.69%	0.11%
SERVICE & REAL ESTATE	20,625.59	-0.39%	13.19	175.11	1762.82%	0.85%
PHARMACEUTICALS	535,869.98	0.33%	9.00	376.21	-1.85%	0.07%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
BPPL	8.87%	0.70%	16.10	28.36	57.49	-46.81	14.83	13.31
INTECH	8.04%	0.50%	30.30	-0.53	63.22	-12.08	24.53	23.82
ANWARGALV	7.13%	-3.10%	88.60	4.24	49.04	-51.74	93.74	70.75
SIMTEX	7.12%	-1.00%	27.70	22.69	44.17	-84.62	31.54	20.20
DOMINAGE	6.49%	0.90%	24.80	17.14	70.01	-8.51	22.55	14.70
MONNOFABR	5.76%	1.50%	20.90	25.42	56.82	-24.62	18.43	16.15
RUNNERAUTO	5.50%	-1.00%	40.80	67.08	51.83	-70.00	39.32	29.23
SIPLC	4.95%	2.10%	52.10	27.76	47.13	-37.98	49.52	46.49
ISNLTD	4.76%	-5.00%	83.80	2.40	44.73	-57.73	83.77	60.31
DOREENPWR	4.72%	0.80%	31.40	54.24	58.50	-44.16	28.65	25.53

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
GPHISPAT	Dividend Declaration	The Board of Directors has recommended 5% Cash Dividend (only for General Shareholders except Sponsors and Directors) for the year ended June 30, 2025.

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