

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	122.25	122.30
EUR	142.09	142.16
GBP	161.52	161.61

MONEY MARKET

Indicator	Current	Previous
Call Money	9.95	10.01
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	8.00	8.50

FOREX RESERVE

Month	MN US\$
October, 2025	32,335.20
September, 2025	31,426.80
July, 2024	25,823.60

REMITTANCE

Month	MN US\$	BN TK.
October, 2025	2,563.48	312.65
July, 2025	2,477.87	302.21
July, 2024	1,913.77	225.69

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	10.14
182 days T-Bill	10.14
364 days T-Bill	10.25
2 Years T-Bond	10.10

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	63.20	0.01
Gold	USD/t.oz	4200.98	(0.00)
Wheat	USD/bu	537.58	(0.00)
Natural gas	USD/MMBtu	4.9473	0.02

BANK DEPOSIT

Particulars	Sep. 2025	Sep. 2024
Demand Deposits	1,956,548	1,923,236
Time Deposits	17,190,897	17,039,318
Total Deposit	19,147,445	18,962,554
Total Advances	17,428,545	16,431,604

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	4869	4901	(32)	↓ -0.66%
DSE BLUECHIP SHARE INDEX (DS30)	1878	1893	(16)	↓ -0.83%
Market Capitalization	6,817,941	6,853,974	(36033)	↓ -0.53%
Market Turnover (Tk. In MN)	4454	4206	249	↑ 5.91%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1066	1066	(0.02)	↓ 0.00%
CASPI	13851	13851	0.00	↑ 0.00%
Trade Volume (MN)	3.71	2.01	1.70	↑ 84.24%
Market Turnover (MN)	130.41	125.15	5.25	↑ 4.20%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PUBALIBANK	BANK	4.16
MERCANBANK	BANK	4.22
SHAHJABANK	BANK	4.69
JAMUNABANK	BANK	4.73
CITYBANK	BANK	5.05
PRIMEBANK	BANK	5.28
SOUTHEASTB	BANK	6.16
UTTARABANK	BANK	6.18
EBL	BANK	6.23
TRUSTBANK	BANK	6.29

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	41	23	0	31	95
Issues Declined	140	51	0	45	236
Issues Unchanged	37	6	0	20	63
Total Issues Traded	218	80	0	96	394

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
ANWARGALV	30-Jun-25	0%	4-Dec-25	8-Feb-26
BDTHAI	30-Jun-25	0%	14-Dec-25	30-Dec-25
FORTUNE	30-Jun-25	0.5%C	15-Dec-25	30-Dec-25
GOLDENSON	30-Jun-25	0%	15-Dec-25	31-Dec-25

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SIMTEX	25.00	27.90	25.00	27.70	25.00	↓ -0.10	219.59
KBPPWBIL	60.80	64.30	60.30	63.10	61.00	↓ -0.03	159.30
LOVELLO	73.10	75.50	71.50	73.00	73.00	↑ 0.00	103.04
BDTHAI	13.50	13.50	12.80	12.30	14.00	↑ 0.14	99.79
DOMINAGE	24.90	27.20	24.60	24.80	25.00	↑ 0.01	97.43
ORIONINFU	379.60	382.70	361.10	370.10	380.00	↑ 0.03	95.57
MONNOFABR	20.90	21.70	20.60	20.90	21.00	↑ 0.00	86.70
PRAGATIINS	71.60	74.50	71.20	71.40	72.00	↑ 0.01	79.48
ACMEPL	17.40	17.90	16.80	17.70	17.00	↓ -0.04	71.89
SAIHAMCOT	18.00	18.30	17.90	17.80	18.00	↑ 0.01	62.99

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
BDTHAI	13.50	13.50	12.80	12.30	1.20	9.76%
KTL	11.50	11.50	10.70	10.50	1.00	9.52%
BDTHAIFOOD	15.20	15.20	15.20	13.90	1.30	9.35%
MLDYEING	9.00	9.10	8.30	8.30	0.70	8.43%
SHEPHERD	12.40	12.70	11.80	11.70	0.70	5.98%
MLDYEING	8.30	8.30	8.30	9.00	-0.70	-7.78%
KTL	10.70	10.70	10.70	11.50	-0.80	-6.96%
FEDERALINS	19.00	19.00	18.00	20.10	-1.10	-5.47%
MBLISTMF	3.50	3.50	3.50	3.70	-0.20	-5.41%
DBHISTMF	5.60	5.60	5.60	5.90	-0.30	-5.08%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
ZEALBANGLA	120.40	82.50	37.90	46%
BDTHAIFOOD	15.20	10.50	4.70	45%
BDTHAI	13.50	10.50	3.00	29%
BDWELDING	11.90	9.60	2.30	24%
KPPL	20.00	16.90	3.10	18%

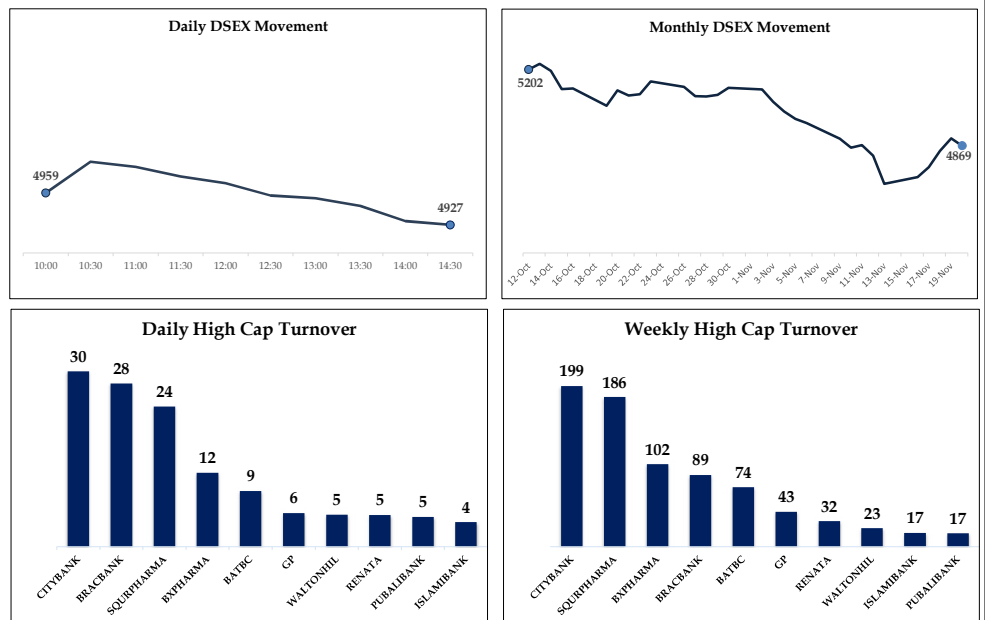
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PREMIERLEA	0.69	1.10	-0.41	-37%
ILFSL	0.73	1.20	-0.47	-39%
PLFSL	0.60	1.00	-0.40	-40%
FAREASTFIN	0.66	1.10	-0.44	-40%
SALVOCHEM	0.00	29.60	-29.60	-100%

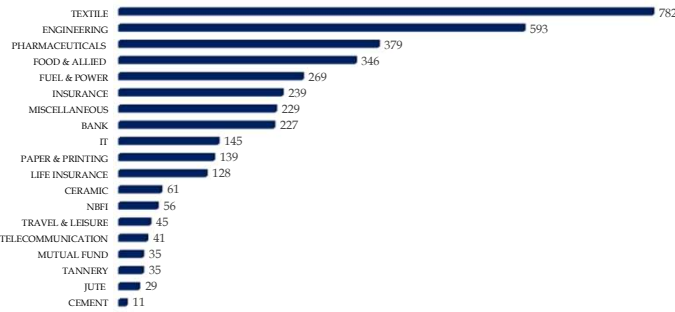
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)
SQURPHARMA	101,810	24
BRACBANK	69,983	28
ISLAMIBANK	58,498	4
WALTONHIL	44,366	5
GP	37,822	6
BATBC	35,693	9
BXPBARMA	34,006	12
PUBALIBANK	27,192	5
CITYBANK	25,421	30
RENATA	22,258	5

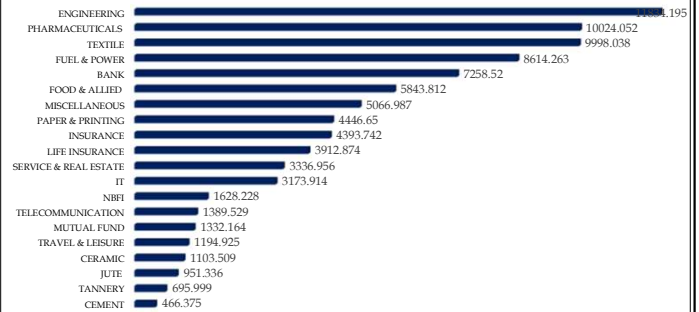
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
JUTE	2,617.24	-2.02%	28.06	200.01	-32.30%	7.64%
TRAVEL & LEISURE	32,587.08	-0.38%	13.55	57.18	-13.07%	0.18%
IT	21,017.13	-8.06%	14.01	278.29	-6.70%	1.32%
CERAMIC	17,007.74	-0.59%	86.23	179.28	-2.17%	1.05%
NBFI	84,753.34	-0.25%	10.01	258.96	60.20%	0.31%
TEXTILE	106,672.32	-4.06%	10.73	358.16	-4.80%	0.34%
TANNERY	20,582.76	-1.04%	53.62	39.31	-42.83%	0.19%
ENGINEERING	249,411.17	-0.44%	10.85	199.39	-21.05%	0.08%
INSURANCE	123,748.76	-0.68%	12.98	59.25	6.10%	0.05%
PAPER & PRINTING	20,444.94	-1.62%	23.19	24.48	50.60%	0.12%
FOOD & ALLIED	239,157.16	-0.53%	16.52	580.49	-5.29%	0.24%
CEMENT	86,855.25	-0.73%	12.83	364.39	-16.54%	0.42%
BANK	638,423.01	-2.56%	5.9	37.67	-54.51%	0.01%
MISCELLANEOUS	212,409.49	-0.22%	15.33	270.60	-13.74%	0.13%
FUEL & POWER	267,419.67	-4.10%	4.38	557.09	-10.04%	0.21%
TELECOMMUNICATION	548,803.23	-0.03%	13.35	376.21	-36.34%	0.07%
SERVICE & REAL ESTATE	20,128.70	-2.41%	13.14	63.09	-63.97%	0.31%
PHARMACEUTICALS	532,309.03	-0.66%	9.16	33.79	-44.28%	0.01%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SIMTEX	16.15%	-2.70%	25.00	22.69	43.72	-85.00	31.34	20.25
BDTHAI	8.17%	1.20%	13.50	28.60	67.57	0.00	10.18	12.86
INTECH	7.98%	-1.00%	29.30	-0.53	60.26	-17.45	24.77	23.88
ZEALBANGLA	6.92%	10.90%	120.40	-1167.10	76.92	0.00	85.35	89.35
DOMINAGE	5.46%	0.10%	24.90	17.14	70.54	-6.38	22.65	14.76
MONNOFABR	5.22%	0.00%	20.90	25.42	61.64	-7.69	18.52	16.18
BDAUTOCA	4.89%	2.40%	125.60	7.47	62.62	-11.88	109.00	104.61
KPPL	4.57%	1.30%	20.00	0.00	72.02	-20.00	12.95	18.66
ACMEPL	4.49%	-0.30%	17.40	16.31	68.46	-5.45	15.21	14.41
DSHGARME	4.44%	-3.80%	108.00	18.47	57.53	-10.62	100.49	96.24

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
BDTHAIFOOD	Q1 Financials	EPS was Tk. (0.49) for July-September 2025 as against Tk. 0.03 for July-September 2024; NAV per share was Tk. 11.92 as on September 30, 2025 and Tk. 14.12 as on September 30, 2024.

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