

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	122.25	122.30
EUR	142.09	142.16
GBP	161.52	161.61

MONEY MARKET

Indicator	Current	Previous
Call Money	9.95	10.01
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	8.00	8.50

FOREX RESERVE

Month	MN US\$
October, 2025	32,335.20
September, 2025	31,426.80
July, 2024	25,823.60

REMITTANCE

Month	MN US\$	BN TK.
October, 2025	2,563.48	312.65
July, 2025	2,477.87	302.21
July, 2024	1,913.77	225.69

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	10.14
182 days T-Bill	10.14
364 days T-Bill	10.25
2 Years T-Bond	10.10

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	62.79	0.00
Gold	USD/t.oz	4192.82	(0.00)
Wheat	USD/bu	536.82	(0.00)
Natural gas	USD/MMBtu	5.0088	0.00

BANK DEPOSIT

Particulars	Sep. 2025	Sep. 2024
Demand Deposits	1,956,548	1,923,236
Time Deposits	17,190,897	17,039,318
Total Deposit	19,147,445	18,962,554
Total Advances	17,428,545	16,431,604

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	4869	4901	(32)	↓ -0.66%
DSE BLUECHIP SHARE INDEX (DS30)	1878	1893	(16)	↓ -0.83%
Market Capitalization	6,817,941	6,853,974	(36033)	↓ -0.53%
Market Turnover (Tk. In MN)	4454	4206	249	↑ 5.91%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1058	1066	(7.82)	↓ -0.73%
CASPI	13747	13861	(114.14)	↓ -0.82%
Trade Volume (MN)	3.95	3.71	0.24	↑ 6.61%
Market Turnover (MN)	138.10	130.41	7.70	↑ 5.90%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
MERCANBANK	BANK	4.17
PUBALIBANK	BANK	4.17
SHAHJABANK	BANK	4.71
JAMUNABANK	BANK	4.73
CITYBANK	BANK	5.03
PRIMEBANK	BANK	5.33
UTTARABANK	BANK	6.16
SOUTHEASTB	BANK	6.16
EBL	BANK	6.20
TRUSTBANK	BANK	6.29

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	18	6	0	10	34
Issues Declined	168	67	0	72	307
Issues Unchanged	28	3	0	13	44
Total Issues Traded	214	76	0	95	385

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
BDTHAI	30-Jun-25	0%	14-Dec-25	30-Dec-25
FORTUNE	30-Jun-25	0.5% C	15-Dec-25	30-Dec-25
GOLDENSON	30-Jun-25	0%	15-Dec-25	30-Dec-25
SAMATALETH	30-Jun-25	0%	18-Dec-25	31-Dec-25

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SIMTEX	23.50	25.70	22.50	25.00	24.00	↓ -0.04	276.34
BDTHAIFOOD	16.70	16.70	16.60	15.20	17.00	↑ 0.12	179.47
SPCL	48.00	51.40	47.60	52.70	48.00	↓ -0.09	126.92
ORIONINFU	365.00	374.40	349.00	379.60	365.00	↓ -0.04	107.36
SAPORTL	38.20	42.20	38.10	42.30	38.00	↓ -0.10	103.62
LOVELLO	71.20	72.50	69.40	73.10	71.00	↓ -0.03	102.64
KBPPWBIL	58.00	61.80	56.70	60.80	58.00	↓ -0.05	100.55
DOMINAGE	25.40	25.60	24.90	24.90	25.00	↑ 0.00	93.43
ACMEPL	17.00	17.60	16.80	17.40	17.00	↓ -0.02	61.55
FINEFOODS	325.80	339.00	315.50	317.00	326.00	↑ 0.03	60.19

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
BDTHAIFOOD	16.70	16.70	16.60	15.20	1.50	9.87%
KTL	12.20	12.40	11.40	11.50	0.70	6.09%
MBLISTMF	3.80	3.80	3.50	3.60	0.20	5.56%
DBH1STMF	6.20	6.30	5.80	5.90	0.30	5.08%
CLICL	49.30	49.90	46.00	47.10	2.20	4.67%
PREMIERLEA	0.62	0.62	0.62	0.69	-0.07	-10.14%
FAFIN	0.90	0.90	0.90	1.00	-0.10	-10.00%
SAPORTL	38.20	38.20	38.10	42.30	-4.10	-9.69%
ILFSL	0.66	0.66	0.66	0.73	-0.07	-9.59%
BDWELDING	10.80	10.80	10.80	11.90	-1.10	-9.24%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
ZEALBANGLA	132.10	82.40	49.70	60%
BDTHAIFOOD	16.70	10.60	6.10	58%
BDTHAI	12.90	10.40	2.50	24%
STANCERAM	71.30	60.60	10.70	18%
KTL	12.20	10.40	1.80	17%

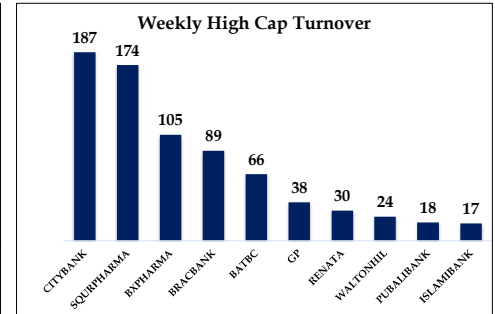
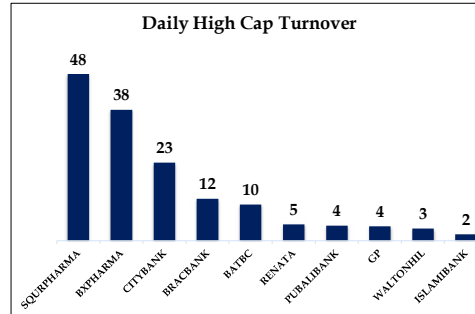
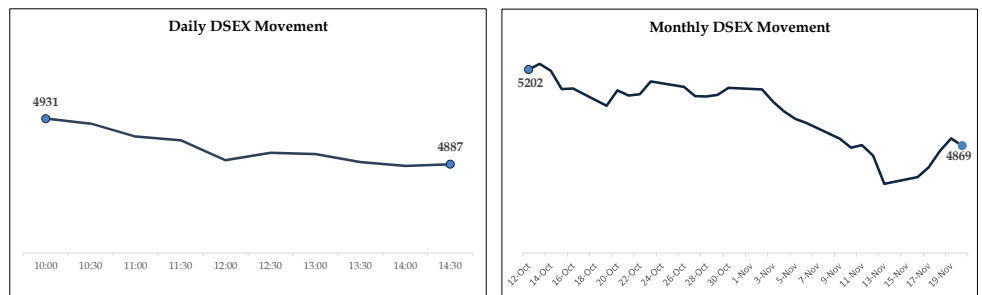
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PLFSL	0.57	0.90	-0.33	-37%
PREMIERLEA	0.62	1.00	-0.38	-38%
FAFEASTFIN	0.61	1.00	-0.39	-39%
ILFSL	0.66	1.10	-0.44	-40%
SALVOCHEM	0.00	29.90	-29.90	-100%

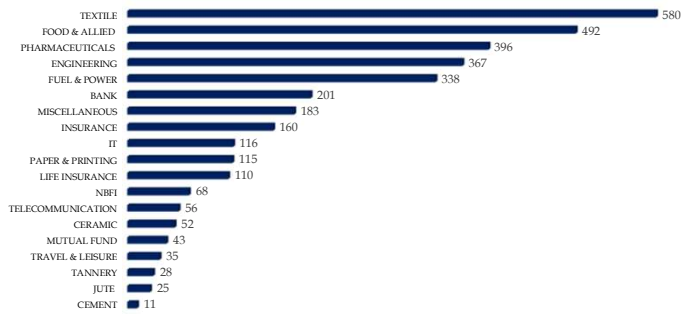
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)
SQURPHARMA	101,360	48
BRACBANK	70,412	12
ISLAMIBANK	57,855	2
WALTONHIL	43,965	3
GP	37,673	4
BATBC	35,565	10
BXPBARMA	34,380	38
PUBALIBANK	27,285	4
CITYBANK	25,316	23
RENATA	22,090	5

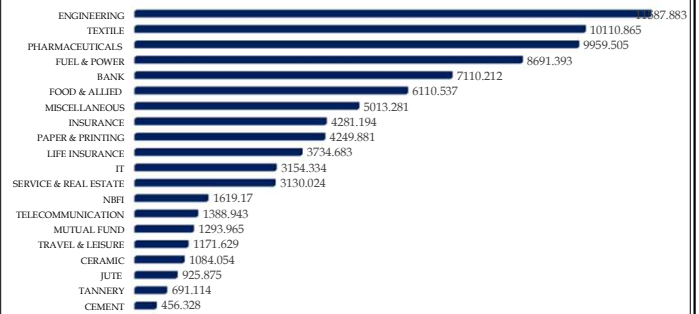
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
JUTE	2,572.72	-1.70%	27.4	132.86	67.21%	5.16%
TRAVEL & LEISURE	32,148.17	-1.35%	13.52	471.06	31.52%	1.47%
IT	21,937.19	-2.61%	13.95	33.23	-81.46%	0.15%
CERAMIC	16,727.12	-1.65%	84.19	370.25	841.84%	2.21%
NBFI	82,610.24	-2.53%	9.86	160.50	-40.69%	0.19%
TEXTILE	108,695.32	-2.31%	9.73	36.84	-81.52%	0.03%
TANNERY	20,355.36	-1.10%	52.28	37.88	-93.47%	0.19%
ENGINEERING	239,688.70	-3.90%	8.88	171.79	215.39%	0.07%
INSURANCE	121,890.85	-1.50%	12.83	199.63	-22.91%	0.16%
PAPER & PRINTING	19,757.68	-3.36%	22.76	61.97	4.59%	0.31%
FOOD & ALLIED	235,655.68	-1.46%	16.42	417.80	11.05%	0.18%
CEMENT	85,603.75	-1.44%	12.74	122.43	-38.79%	0.14%
BANK	636,940.83	-2.27%	5.88	28.94	-92.06%	0.00%
MISCELLANEOUS	211,527.16	-0.42%	15.2	65.59	-76.43%	0.03%
FUEL & POWER	270,666.86	-2.38%	4.19	575.24	905.95%	0.21%
TELECOMMUNICATION	546,101.98	-0.49%	13.35	321.49	851.44%	0.06%
SERVICE & REAL ESTATE	19,041.06	-5.40%	12.79	72.93	15.61%	0.38%
PHARMACEUTICALS	521,357.73	-2.42%	9.43	38.03	-93.17%	0.01%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SIMTEX	21.61%	-1.50%	23.50	22.69	38.07	-100.00	31.05	20.28
BDTHAIFOOD	20.48%	1.50%	16.70	11.92	76.57	0.00	10.57	13.96
DOMINAGE	5.14%	0.50%	25.40	17.14	71.09	-33.82	22.78	14.83
INTECH	4.88%	-1.80%	27.50	-0.53	56.68	-24.16	25.06	23.92
BDTHAI	4.28%	-0.60%	12.90	28.60	73.99	0.00	10.35	12.86
ACMEPL	3.93%	-0.40%	17.00	16.31	64.85	-10.91	15.32	14.43
KTL	3.55%	0.70%	12.20	15.15	63.27	0.00	10.01	11.78
SPCL	3.34%	-4.70%	48.00	40.66	59.84	-32.04	50.14	40.60
MONNOFABR	3.28%	-0.90%	20.00	25.42	61.64	-11.76	18.63	16.20
RAHIMAFOD	3.07%	-8.70%	126.90	9.52	#N/A	#N/A	#N/A	#N/A

MARKET NEWS:

SYMBOL	SUBJECT	NEWS

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