

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	122.25	122.30
EUR	142.25	142.35
GBP	162.80	162.98

MONEY MARKET

Indicator	Current	Previous
Call Money	9.96	10.00
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	8.00	8.50

FOREX RESERVE

Month	MN US\$
October, 2025	32,335.20
September, 2025	31,426.80
July, 2024	25,823.60

REMITTANCE

Month	MN US\$	BN TK.
October, 2025	2,563.48	312.65
July, 2025	2,477.87	302.21
July, 2024	1,913.77	225.69

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	10.26
182 days T-Bill	10.21
364 days T-Bill	10.69
2 Years T-Bond	10.10

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	63.27	(0.01)
Gold	USD/t.oz	4208.04	0.00
Wheat	USD/bu	537.31	(0.00)
Natural gas	USD/MMBtu	5.0947	(0.04)

BANK DEPOSIT

Particulars	Sep. 2025	Sep. 2024
Demand Deposits	1,956,548	1,923,236
Time Deposits	17,190,897	17,039,318
Total Deposit	19,147,445	18,962,554
Total Advances	17,428,545	16,431,604

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	4963	4906	57	↑ 1.15%
DSE BLUECHIP SHARE INDEX (DS30)	1908	1893	15	↑ 0.78%
Market Capitalization	6,848,511	6,876,714	(28203)	↓ -0.41%
Market Turnover (Tk. In MN)	4580	3646	934	↑ 25.61%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1062	1055	6.18	↑ 0.59%
CASPI	13798	13699	98.65	↑ 0.72%
Trade Volume (MN)	3.69	2.01	1.68	↑ 83.81%
Market Turnover (MN)	156.29	157.60	(1.31)	↓ -0.83%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
MERCANBANK	BANK	4.22
PUBALIBANK	BANK	4.29
SHAHJABANK	BANK	4.69
JAMUNABANK	BANK	4.75
CITYBANK	BANK	5.16
PRIMEBANK	BANK	5.42
SOUTHEASTB	BANK	6.16
EBL	BANK	6.20
UTTARABANK	BANK	6.21
TRUSTBANK	BANK	6.33

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	177	71	0	69	317
Issues Declined	16	4	0	15	35
Issues Unchanged	20	4	0	13	37
Total Issues Traded	213	79	0	97	389

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
ORIONINFU	383.00	393.00	379.00	391.50	383.00	↓ -0.02	147.54
SIMTEX	23.20	24.70	22.80	24.00	23.00	↓ -0.04	133.16
KBPPWBIL	58.20	58.80	54.70	53.80	58.00	↑ 0.08	127.66
DOMINAGE	27.10	27.50	26.80	26.80	27.00	↑ 0.01	117.58
ACMEPL	17.50	18.30	17.40	17.90	18.00	↑ 0.01	108.99
ANWARGALV	92.40	92.60	85.00	84.20	92.00	↑ 0.09	99.06
CVOPRL	170.70	171.90	165.90	162.70	171.00	↑ 0.05	83.86
MPETROLEUM	210.00	210.90	207.00	210.00	209.00	↓ 0.00	82.96
ASIATICLAB	54.50	55.50	54.00	54.60	54.00	↓ -0.01	81.76
SQURPHARMA	201.90	202.90	201.70	202.20	202.00	↓ 0.00	78.16

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
ZEALBANGLA	175.70	109.50	66.20	60%
STANCERAM	82.70	59.00	23.70	40%
SHYAMPSUG	224.20	180.20	44.00	24%
NORTHERN	102.70	83.60	19.10	23%
PHOENIXFIN	2.90	2.40	0.50	21%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PLFSL	0.58	0.67	-0.09	-13%
ILFSL	0.70	0.81	-0.11	-14%
SIMTEX	23.20	27.70	-4.50	-16%
BIFC	1.70	2.10	-0.40	-19%
FASFIN	0.78	1.10	-0.32	-29%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	100,959	78	205
BRACBANK	71,055	41	114
ISLAMIBANK	58,820	6	16
WALTONHIL	44,672	8	24
GP	36,890	37	60
BATBC	35,836	13	53
BXPBARMA	34,754	18	92
PUBALIBANK	28,033	16	41
CITYBANK	25,951	69	184
RENATA	22,353	5	23

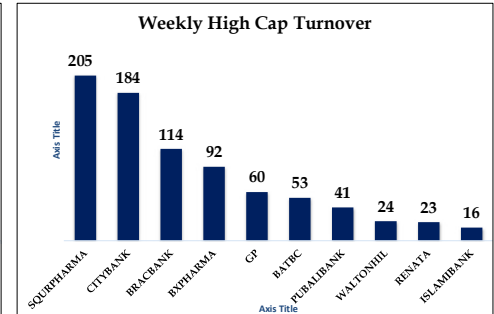
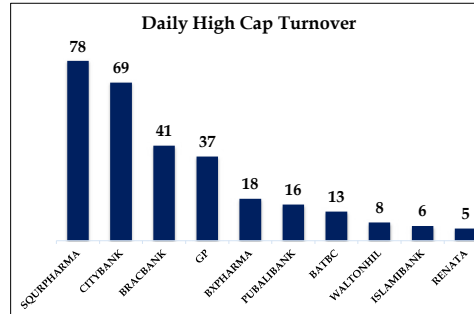
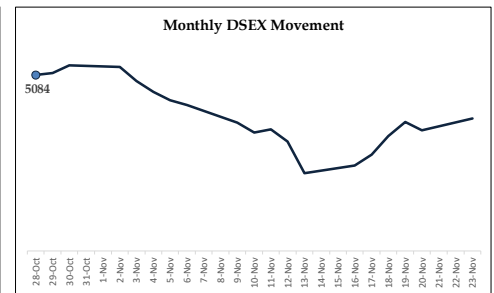
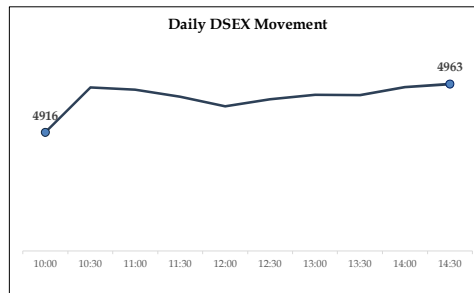
RECENT CORPORATE DECLARATIONS

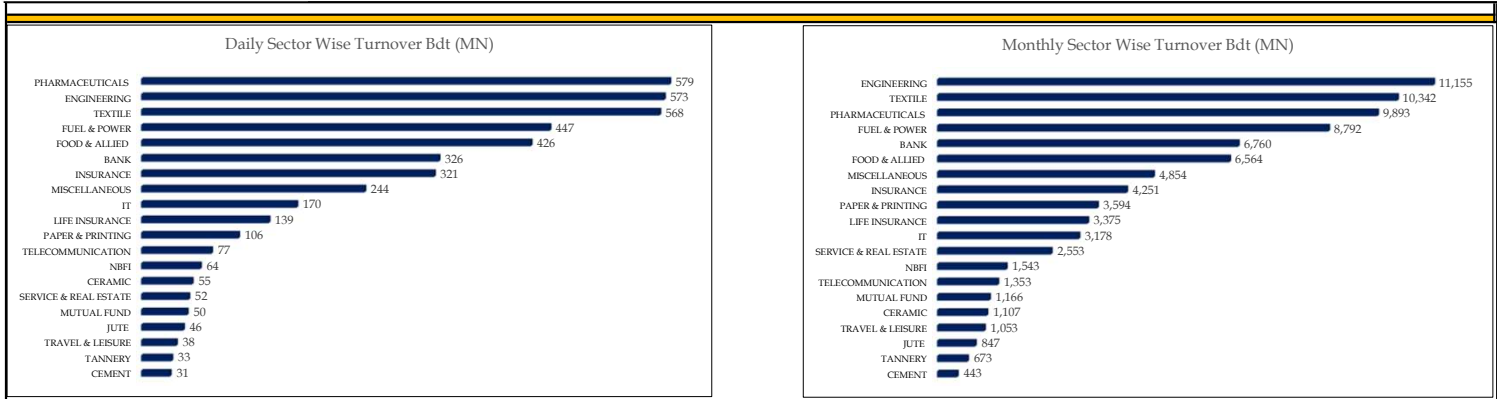
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
BDTHAI	30-Jun-25	0%	14-Dec-25	30-Dec-25
FORTUNE	30-Jun-25	0.5%C	15-Dec-25	30-Dec-25
GOLDENSON	30-Jun-25	0%	15-Dec-25	30-Dec-25
SAMATALETH	30-Jun-25	0%	18-Dec-25	31-Dec-25

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
STANDARINS	41.80	41.80	37.20	38.00	3.80	10.00%
CENTRALINS	39.80	39.80	36.70	36.20	3.60	9.94%
INTECH	31.00	31.00	30.00	28.20	2.80	9.93%
SONARGAON	28.80	28.80	26.80	26.20	2.60	9.92%
ANWARGALV	92.40	92.60	85.00	84.20	8.20	9.74%
PROGRESLIF	42.80	42.80	42.00	45.90	-3.10	-6.75%
ILFSL	0.70	0.70	0.67	0.75	-0.05	-6.67%
ZAHINTEX	5.30	5.30	5.20	5.50	-0.20	-3.64%
PLFSL	0.58	0.58	0.55	0.60	-0.02	-3.33%
SIMTEX	23.20	23.20	22.80	24.00	-0.80	-3.33%

MARKET MOVEMENT





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
JUTE	2,715.71	5.01%	26.53	17.80	-28.39%	0.66%
IT	22,951.02	3.48%	14.91	106.94	-7.78%	0.47%
PAPER & PRINTING	20,642.71	3.42%	22.35	87.65	-23.90%	0.42%
TEXTILE	111,860.88	1.28%	10.64	339.05	-41.58%	0.30%
SERVICE & REAL ESTATE	20,057.47	1.42%	12.51	53.07	-52.82%	0.26%
CERAMIC	17,305.35	2.25%	85.17	28.40	-45.15%	0.16%
ENGINEERING	252,076.08	1.92%	10.72	376.79	2.57%	0.15%
FOOD & ALLIED	240,578.63	0.87%	16.34	280.41	-43.00%	0.12%
TRAVEL & LEISURE	32,847.61	2.46%	13.33	30.28	-14.09%	0.09%
TANNERY	20,586.80	0.52%	52.45	18.53	-34.30%	0.09%
FUEL & POWER	274,345.04	0.83%	4.26	210.99	-37.55%	0.08%
MISCELLANEOUS	212,453.67	0.72%	15	160.58	-12.21%	0.08%
INSURANCE	127,296.57	3.53%	12.81	95.21	-40.46%	0.07%
PHARMACEUTICALS	533,808.00	0.10%	9.08	347.48	-12.24%	0.07%
NBFI	85,320.03	2.62%	9.71	29.64	-56.09%	0.03%
BANK	646,132.01	-1.03%	5.39	203.45	1.25%	0.03%
CEMENT	86,949.12	1.63%	12.62	7.94	-25.09%	0.01%
TELECOMMUNICATION	542,310.87	-0.73%	13.28	25.97	-53.75%	0.00%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SIMTEX	10.55%	-0.80%	23.20	22.69	37.01	-87.50	29.65	20.36
BDTHAIFOOD	8.95%	0.20%	15.40	11.92	67.04	-34.44	11.51	14.00
ACMEPL	6.76%	-0.40%	17.50	16.31	66.40	-6.98	15.68	14.50
SONARGAON	6.41%	2.60%	28.80	18.36	50.61	-44.19	25.32	34.75
DOMINAGE	6.06%	0.30%	27.10	17.14	79.56	-6.35	23.31	15.04
STANDARINS	6.01%	3.80%	41.80	22.42	58.91	-16.98	35.24	37.43
ANWARGALV	5.49%	8.20%	92.40	4.24	45.92	-83.48	88.97	71.26
MONNOFABR	4.04%	0.00%	21.00	25.42	60.57	-14.58	18.99	16.25
APEXSPINN	4.02%	0.40%	163.90	84.72	66.36	-9.09	150.52	120.16
BDTHAI	3.73%	0.10%	11.70	27.98	54.52	-56.25	10.68	12.82

MARKET NEWS:

SYMBOL	SUBJECT	NEWS

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