

Monday, December 29, 2025

Good Morning



Spinners blame India for dumping yarn as imports surge 137%

Local spinning mills are left with Tk 12,000 crore of unsold stock as cheap yarn from India floods the market, according to the Bangladesh Textile Mills Association (BTMA).

<https://www.thedailystar.net/business/news/spinners-blame-india-dumping-yarn-imports-surge-137-4068076>

State firms' classified loans doubled in FY25

Classified loans of state-run firms more than doubled in fiscal year 2024-25 (FY25), with the Bangladesh Jute Mills Corporation (BJMC) accounting for nearly 88 percent of the total amount.

<https://www.thedailystar.net/business/news/state-firms-classified-loans-doubled-fy25-4068071>

Norway fund's Bangladesh stake rises 3.3% after six years, exits Beximco Pharma, Singer

According to data from Norges Bank Investment Management, which oversees the fund – formally known as the Government Pension Fund Global, its total investment in Bangladesh stood at \$146.62 million at the end of June 2025, up from \$141.93 million in 2024.

<https://www.tbsnews.net/economy/stocks/norway-funds-bangladesh-stake-rises-33-after-six-years-exits-beximco-pharma-singer>

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BB buys \$3b from banks so far in FY26

Greenback purchases by the Bangladesh Bank (BB) from the local interbank market have crossed the \$3 billion mark in the ongoing fiscal year, reflecting continued intervention by the central bank to shore up foreign exchange reserves.

<https://www.thedailystar.net/business/news/bb-buys-3b-banks-so-far-fy26-4068066>

NCC Bank signs supply chain finance deal with Akij Resource

NCC Bank has signed a memorandum of understanding (MoU) with six companies of Akij Resource Group to introduce a supply chain finance (SCF) arrangement for their designated suppliers.

<https://www.thedailystar.net/business/news/ncc-bank-signs-supply-chain-finance-deal-akij-resource-4068046>

ACI declares 25% cash dividend

Advanced Chemical Industries (ACI) PLC has declared a 25 percent cash dividend for the financial year that ended on June 30, 2025.

<https://www.thedailystar.net/business/news/aci-declares-25-cash-dividend-4068041>

Rahim Textile shares jump 26% in five days, raising manipulation concerns

According to Dhaka Stock Exchange (DSE) data, the company's share price dramatically climbed from Tk183.7 on 15 December to Tk232 within five days, before closing the week at Tk 229.6. This sharp rally also earned Rahim Textile a spot on the DSE's top ten gainers list last week.

<https://www.tbsnews.net/economy/stocks/rahim-textile-shares-jump-26-five-days-raising-manipulation-concerns-1320321>

Trading of Beximco Pharma on London to be suspended from 2 January

Trading of global depositary receipts (GDRs) of Beximco Pharmaceuticals will be temporarily suspended on London's Alternative Investment Market (AIM) from 2 January 2026, as the company has failed to publish its annual financial results within the stipulated timeframe.

<https://www.tbsnews.net/economy/stocks/trading-beximco-pharma-london-be-suspended-2-january-1320326>

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Volatile market pushes investors to empty 66,500 BO accounts in 2025

The prolonged volatility and persistent confidence crisis in the country's capital market have pushed a significant number of investors to step away from equities, resulting in the emptying of thousands of beneficiary owner (BO) accounts this year.

<https://www.tbsnews.net/economy/stocks/volatile-market-pushes-investors-empty-66500-bo-accounts-2025-1320311>

How unexpected cost of bank merger puts govt in liquidity stress

The rise of an unexpected Tk20,000 crore cost for bank mergers has created liquidity stress for the government, prompting additional borrowing from the banking system and crowding out private sector credit.

<https://www.tbsnews.net/economy/banking/how-unexpected-cost-bank-merger-puts-govt-liquidity-stress-1320201>

Forex reserves cross \$28b, rise \$1.5b in 20 days

Bangladesh's gross foreign exchange reserves have crossed the \$28 billion mark, reaching \$28.04 billion, Bangladesh Bank spokesperson and Executive Director Arif Hossain Khan said today (22 December).

<https://www.tbsnews.net/economy/banking/forex-reserves-cross-28bn-rise-15bn-20-days-1316656>