

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.00	123.00
EUR	140.45	140.47
GBP	164.68	164.72

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.17
182 days T-Bill	9.39
364 days T-Bill	9.57
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	84.73	4.60%
Gold	USD/t.oz	4005.7	-1.88%
Wheat	USD/bu	645	6.13%
Natural gas	USD/MMBtu	2.904	31.28%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5926	5911	15	0.25%
DSE BLUECHIP SHARE INDEX (DS30)	2243	2227	16	0.71%
Market Capitalization	7,122,787	7,107,726	15061	0.21%
Market Turnover (Tk. In MN)	15159	16513	(1354)	-8.20%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1140	1130	10.09	0.89%
CASPI	15870	15778	91.35	0.58%
Trade Volume (MN)	8.78	17.15	(8.36)	-48.77%
Market Turnover (MN)	321.71	781.51	(459.80)	-58.83%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.29
CITYBANK	Bank	3.31
MPETROLEUM	Fuel & Power	3.33
SOUTHEASTB	Bank	3.35
UTTARABANK	Bank	3.60
NCCBANK	Bank	3.64
JAMUNAOIL	Fuel & Power	3.83
PRIMEBANK	Bank	3.95
JAMUNABANK	Bank	4.11
DUTCHBANGL	Bank	4.34

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	84	14	0	33	131
Issues Declined 	100	57	1	60	218
Issues Unchanged 	20	3	0	28	51
Total Issues Traded	204	74	1	121	400

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
PRIMELIFE	31-Dec-25	0.25% C	16-Jul-26	17-Sep-26
GLOBALINS	31-Dec-25	10% C	20-Jul-26	18-Aug-26
ISLAMIINS	31-Dec-25	6% C	20-Jul-26	27-Aug-26
CLICL	31-Dec-25	4% C	22-Jul-26	10-Aug-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
BSRSTEEL	100.80	101.90	98.50	99.50	100.80	0.01	374.10
BRACBANK	65.30	66.00	64.80	65.00	65.30	0.01	367.73
MALEKSPIN	44.70	46.20	44.30	45.70	44.70	-0.02	357.46
LHB	61.70	62.40	60.20	61.50	61.70	0.01	336.92
BSC	129.40	131.40	127.00	128.20	129.40	0.01	301.69
ACIFORMULA	173.30	173.30	158.40	158.40	173.30	0.09	289.23
ROBI	33.30	33.90	32.80	32.80	33.30	0.02	287.72
BXPHERMA	155.80	158.40	154.70	155.50	155.80	0.00	276.91
LOVELLO	74.90	77.80	74.20	76.80	74.90	-0.02	267.78
CITYBANK	31.80	31.90	31.40	31.50	31.80	0.01	267.01

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	173.30	173.30	158.40	157.60	15.70	9.96%
ARAMITCEM	12.80	13.00	11.90	11.90	0.90	7.56%
RENWICKJA	972.40	972.40	910.00	904.60	67.80	7.50%
PHARMAID	661.60	661.60	612.00	615.50	46.10	7.49%
AIBLISTIMF	5.90	6.00	5.50	5.50	0.40	7.27%
JUTESPINN	227.80	260.00	226.00	246.40	-18.60	-7.55%
APOLOISPAT	227.80	260.00	226.00	246.40	-18.60	-7.55%
SONARGAON	2.90	3.10	2.90	3.10	-0.20	-6.45%
DGIC	88.00	94.90	85.30	93.10	-5.10	-5.48%
SAIFPOWER	34.80	36.80	34.30	36.80	-2.00	-5.43%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
RENWICKJA	972.40	715.80	256.60	36%
ZEALBANGLA	235.40	180.10	55.30	31%
FORTUNE	21.00	16.90	4.10	24%
USMANIAGL	79.00	63.90	15.10	24%
UNIONINS	53.10	43.40	9.70	22%

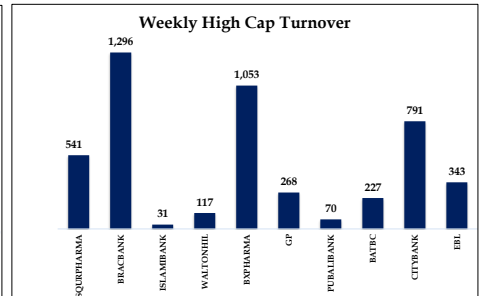
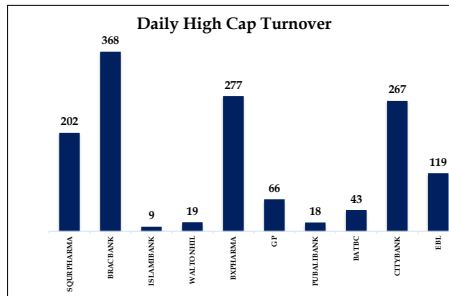
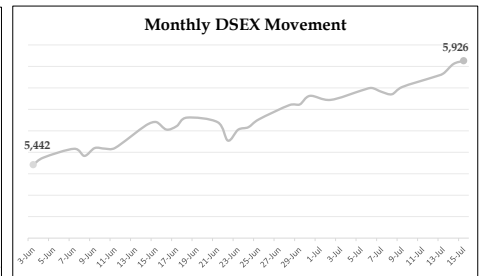
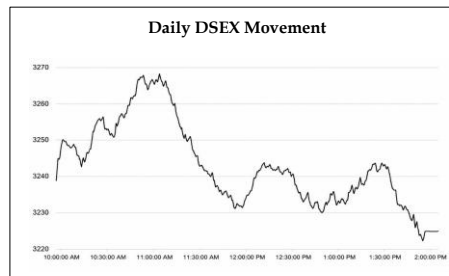
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
INTECH	27.10	31.40	-4.30	-14%
TUNGHAI	2.60	2.90	-0.30	-10%
MEGCONMILK	36.00	39.90	-3.90	-10%
APOLOISPAT	2.90	3.20	-0.30	-9%
SHURWID	6.00	6.60	-0.60	-9%

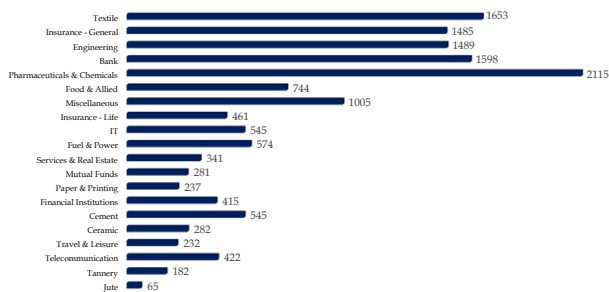
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	111,344	202	541
BRACBANK	80,480	368	1296
ISLAMIBANK	51,266	9	31
WALTONHIL	44,501	19	117
BXPHERMA	48,563	277	1053
GP	34,770	66	268
PUBALIBANK	40,297	18	70
BATBC	31,965	43	227
CITYBANK	38,736	267	791
EBL	27,609	119	343

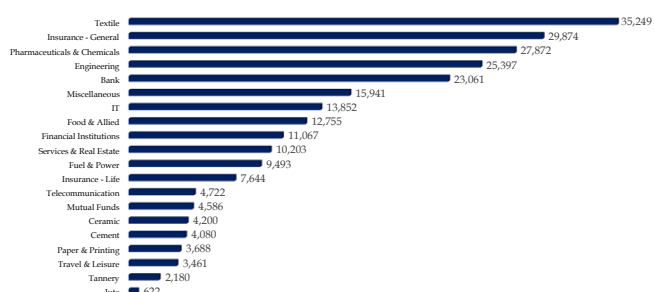
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,054.04	-2.57%	24.02	64.62	2.82%	2.12%
Tannery	25,539.44	-1.23%	36.67	181.95	-26.32%	0.71%
Travel & Leisure	38,921.85	-0.04%	65.20	232.16	26.81%	0.60%
Paper & Printing	23,606.30	-0.77%	0.00	236.76	2.41%	1.00%
Cement	109,076.27	2.32%	19.89	545.04	11.01%	0.50%
Ceramic	23,272.71	1.19%	0.00	282.32	10.64%	1.21%
Mutual Funds	29,232.56	1.03%	0.00	280.58	-14.93%	0.96%
Telecommunication	553,472.89	0.26%	11.94	421.75	95.70%	0.08%
Insurance - Life	56,385.90	-1.92%	29.68	460.60	-15.44%	0.82%
Fuel & Power	317,890.65	0.09%	10.54	574.47	15.91%	0.18%
Services & Real Estate	27,219.93	-1.61%	24.67	340.78	-38.53%	1.25%
Financial Institutions	112,909.92	0.68%	15.33	414.79	-14.85%	0.37%
Food & Allied	238,272.05	-0.45%	0.00	743.69	-47.55%	0.31%
IT	35,179.11	-0.40%	33.85	544.70	-23.12%	1.55%
Miscellaneous	143,144.82	0.67%	59.71	1004.73	-21.74%	0.70%
Bank	750,275.91	0.61%	5.57	1598.27	28.98%	0.21%
Engineering	322,001.88	0.51%	35.23	1489.21	-2.34%	0.46%
Pharmaceuticals & Chemicals	618,868.41	0.66%	24.91	2114.89	51.77%	0.34%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
MEGHNAINS	14.36%	-90.00%	41.70	14.19	73.01	-24.00	35.55	29.13
SINOBANGLA	13.42%	40.00%	60.10	26.97	62.57	-46.34	57.99	49.45
ACIFORMULA	10.39%	1570.00%	173.30	79.50	67.19	-4.83	149.71	138.10
MALEKSPIN	7.84%	-80.0%	44.70	48.32	91.90	-7.83	36.81	29.43
SILVAPHIL	7.06%	60.00%	17.00	14.96	68.25	-8.33	14.74	10.95
ISTPRIMFMF	6.97%		23.80	15.03	64.08	-28.57	23.21	19.91
DSHGARME	6.82%	-780.00%	161.50	157.12	70.98	-28.50	150.62	118.60
FEKDIL	6.74%	-30.00%	24.40	19.26	86.09	-6.52	19.51	15.99
ISNLTD	6.71%	60.00%	63.00	12.05	52.60	-42.86	61.00	77.55
PHARMAID	6.62%	4610.00%	661.60	149.54	70.24	-8.65	582.01	548.89

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