

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.00	123.00
EUR	140.99	141.64
GBP	164.68	167.30

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.17
182 days T-Bill	9.39
364 days T-Bill	9.57
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	84.95	4.88%
Gold	USD/t.oz	4059.8	-0.55%
Wheat	USD/bu	692	13.86%
Natural gas	USD/MMBtu	2.924	32.19%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5900	5926	(26)	↓ -0.44%
DSE BLUECHIP SHARE INDEX (DS30)	2228	2243	(15)	↓ -0.68%
Market Capitalization	7,108,834	7,122,787	(13953)	↓ -0.20%
Market Turnover (Tk. In MN)	11182	15159	(3977)	↓ -26.23%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1135	1140	(5.36)	↓ -0.47%
CASPI	15815	15870	(55.04)	↓ -0.35%
Trade Volume (MN)	3.62	8.78	(5.16)	↓ -58.77%
Market Turnover (MN)	183.89	321.71	(137.82)	↓ -42.84%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.29
CITYBANK	Bank	3.31
MPETROLEUM	Fuel & Power	3.33
SOUTHEASTB	Bank	3.35
UTTARABANK	Bank	3.60
NCCBANK	Bank	3.64
JAMUNAOIL	Fuel & Power	3.83
PRIMEBANK	Bank	3.95
JAMUNABANK	Bank	4.11
DUTCHBANGL	Bank	4.34

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	42	17	0	44	103
Issues Declined 	142	50	0	48	240
Issues Unchanged 	17	6	0	29	52
Total Issues Traded	201	73	0	121	395

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GLOBALINS	31-Dec-25	10% C	20-Jul-26	18-Aug-26
ISLAMINS	31-Dec-25	6% C	20-Jul-26	27-Aug-26
CLICL	31-Dec-25	4% C	22-Jul-26	10-Aug-26
FIRSTFIN	31-Dec-25	No Dividend	22-Jul-26	17-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
BSRMSTEEL	100.80	101.90	98.50	99.50	100.80	↑ 0.01	374.10
BRACBANK	65.30	66.00	64.80	65.00	65.30	↑ 0.00	367.73
MALEKSPIN	44.70	46.20	44.30	45.70	44.70	↓ -0.02	357.46
LHB	61.70	62.40	60.20	61.50	61.70	↑ 0.00	336.92
BSC	129.40	131.40	127.00	128.20	129.40	↑ 0.01	301.69
ACIFORMULA	173.30	173.30	158.40	158.40	173.30	↑ 0.09	289.23
ROBI	33.30	33.90	32.80	32.80	33.30	↑ 0.02	287.72
BXPHERMA	155.80	158.40	154.70	155.50	155.80	↑ 0.00	276.91
LOVELLO	74.90	77.80	74.20	76.80	74.90	↓ -0.02	267.78
CITYBANK	31.80	31.90	31.40	31.50	31.80	↑ 0.01	267.01

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	173.30	173.30	158.40	157.60	15.70	9.96%
ARAMITCEM	12.80	13.00	11.90	11.90	0.90	7.56%
RENWICKJA	972.40	972.40	910.00	904.60	67.80	7.50%
PHARMAID	661.60	661.60	612.00	615.50	46.10	7.49%
AIBLISTMF	5.90	6.00	5.50	5.50	0.40	7.27%
JUTESPINN	227.80	260.00	226.00	246.40	-18.60	-7.55%
APOLISPAT	227.80	260.00	226.00	246.40	-18.60	-7.55%
SONARGAON	2.90	3.10	2.90	3.10	-0.20	-6.45%
DGIC	88.00	94.90	85.30	93.10	-5.10	-5.48%
SAIFPOWER	34.80	36.80	34.30	36.80	-2.00	-5.43%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
RENWICKJA	972.40	769.40	203.00	26%
ZEALBANGLA	235.40	198.10	37.30	19%
SHARPIND	31.40	26.60	4.80	18%
EXIMISTMF	4.20	3.60	0.60	17%
GLDNJMF	7.90	6.80	1.10	16%

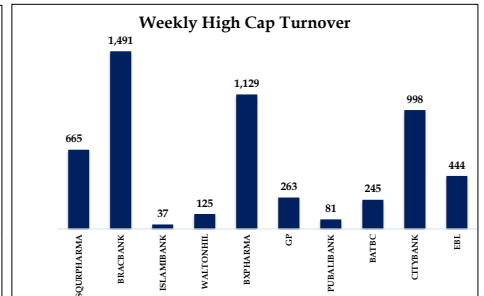
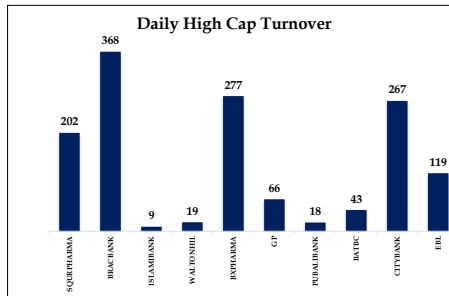
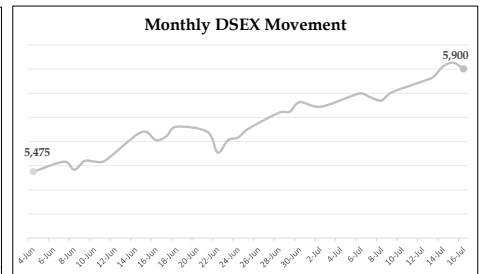
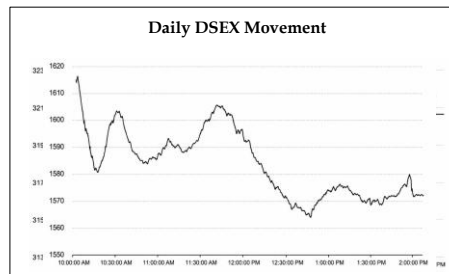
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
SUNLIFEINS	71.50	80.00	-8.50	-11%
SHURWID	6.00	6.70	-0.70	-10%
TUNGHAI	2.60	2.90	-0.30	-10%
REGENTTEX	5.80	6.40	-0.60	-9%
APOLISPAT	2.90	3.20	-0.30	-9%

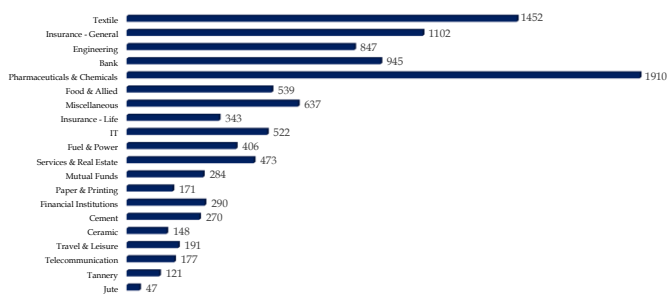
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	111,344	202	665
BRACBANK	80,480	368	1491
ISLAMIBANK	51,266	9	37
WALTONHIL	44,501	19	125
BXPHERMA	48,563	277	1129
GP	34,770	66	263
PUBALIBANK	40,297	18	81
BATBC	31,965	43	245
CITYBANK	38,736	267	998
EBL	27,609	119	444

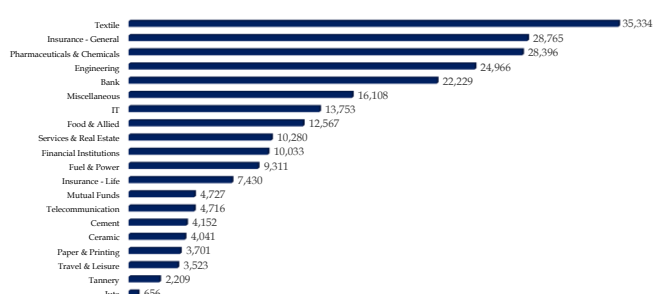
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,054.04	-2.57%	24.02	46.77	-27.62%	1.53%
Tannery	25,539.44	-1.23%	36.67	120.94	-33.53%	0.47%
Travel & Leisure	38,921.85	-0.04%	65.20	191.29	-17.61%	0.49%
Paper & Printing	23,606.30	-0.77%	0.00	170.74	-27.88%	0.72%
Ceramic	23,272.71	1.19%	0.00	148.00	-47.58%	0.64%
Cement	109,076.27	2.32%	19.89	270.01	-50.46%	0.25%
Telecommunication	553,472.89	0.26%	11.94	176.94	-58.04%	0.03%
Mutual Funds	29,232.56	1.03%	0.00	283.69	1.11%	0.97%
Insurance - Life	56,385.90	-1.92%	29.68	343.02	-25.53%	0.61%
Fuel & Power	317,890.65	0.09%	10.54	406.27	-29.28%	0.13%
Financial Institutions	112,909.92	0.68%	15.33	290.10	-30.06%	0.26%
Services & Real Estate	27,219.93	-1.61%	24.67	472.98	38.79%	1.74%
Food & Allied	238,272.05	-0.45%	0.00	539.49	-27.46%	0.23%
IT	35,179.11	-0.40%	33.85	522.34	-4.10%	1.48%
Miscellaneous	143,144.82	0.67%	59.71	637.46	-36.55%	0.45%
Bank	750,275.91	0.61%	5.57	944.80	-40.89%	0.13%
Engineering	322,001.88	0.51%	35.23	847.26	-43.11%	0.26%
Pharmaceuticals & Chemicals	618,868.41	0.66%	24.91	1909.89	-9.69%	0.31%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
TECHNODRUG	22.69%	420.00%	42.70	31.08	51.66	-55.81	42.96	34.69
FEKDIL	11.90%	60.00%	24.40	19.26	86.09	-6.52	19.51	15.99
CAPMIBBLMF	11.19%	-20.00%	14.90	11.35	85.29	-8.06	11.29	8.51
MEGHNAINS	9.77%	120.0%	41.70	14.19	73.01	-24.00	35.55	29.13
GLDNJMF	9.07%	20.00%	7.90	11.34	79.28	-17.65	6.74	6.41
AGNISYSL	8.31%	140.00%	32.20	23.52	66.63	-16.00	30.35	23.84
SAPORTL	7.58%	90.00%	52.30	34.47	53.51	-23.53	52.45	46.04
AMANFEED	6.07%	120.00%	36.60	26.97	71.76	0.00	34.00	25.97
SILCOPHL	6.01%	80.00%	21.50	43.50	56.29	-56.52	21.05	15.40
ACIFORMULA	5.82%	230.00%	173.30	79.50	67.19	-4.83	149.71	138.10

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