

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.53	123.60
EUR	141.31	141.40
GBP	166.18	166.32

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.17
182 days T-Bill	9.39
364 days T-Bill	9.57
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	84.23	3.99%
Gold	USD/t.oz	3992.1	-2.21%
Wheat	USD/bu	674.75	11.02%
Natural gas	USD/MMBtu	2.858	29.20%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5856	5900	(45)	↓ -0.76%
DSE BLUECHIP SHARE INDEX (DS30)	2211	2228	(17)	↓ -0.76%
Market Capitalization	7,082,583	7,108,834	(26252)	↓ -0.37%
Market Turnover (Tk. In MN)	10704	11182	(479)	↓ -4.28%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1129	1135	(5.57)	↓ -0.49%
CASPI	15749	15815	(66.22)	↓ -0.42%
Trade Volume (MN)	2.77	3.62	(0.86)	↓ -23.63%
Market Turnover (MN)	88.29	183.89	(95.60)	↓ -51.99%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.27
SOUTHEASTB	Bank	3.29
MPETROLEUM	Fuel & Power	3.32
PAIDMAOIL	Fuel & Power	3.33
UTTARABANK	Bank	3.59
NCCBANK	Bank	3.61
JAMUNAOIL	Fuel & Power	3.77
PRIMEBANK	Bank	3.91
JAMUNABANK	Bank	4.07
DUTCHBANGL	Bank	4.28

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	42	13	1	42	98
Issues Declined 	138	55	0	52	245
Issues Unchanged 	16	6	0	27	49
Total Issues Traded	196	74	1	121	392

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MALEKSPIN	44.60	45.30	42.30	43.00	44.60	↑ 0.04	268.80
TECHNODRUG	48.50	49.40	47.50	47.50	48.50	↑ 0.02	247.27
SHARPIND	33.40	34.10	32.00	32.00	33.40	↑ 0.04	236.79
BSRMSTEEL	100.70	102.00	98.00	100.00	100.70	↑ 0.01	221.47
LANKABAFIN	17.90	18.50	17.10	17.20	17.90	↑ 0.04	216.48
MEGHNAIS	39.10	43.40	38.80	42.00	39.10	↓ -0.07	195.22
BSC	124.70	126.20	123.30	124.00	124.70	↑ 0.01	189.60
ACIFORMULA	180.00	181.80	172.00	174.00	180.00	↑ 0.03	178.41
SAPORTIL	51.40	53.70	51.20	53.70	51.40	↓ -0.04	172.90
FEKDIL	25.50	26.10	25.20	25.20	25.50	↑ 0.01	165.23

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
SHARPIND	33.40	27.20	6.20	23%
RENWICKJA	939.40	792.80	146.60	18%
ILFSL	1.30	1.10	0.20	18%
NEWLINE	6.00	5.10	0.90	18%
FARCHEM	24.00	20.50	3.50	17%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
SUNLIFEINS	67.60	79.10	-11.50	-15%
RELIANCINS	108.80	123.20	-14.40	-12%
PRAGATILF	173.70	196.40	-22.70	-12%
SONARGAON	82.60	93.30	-10.70	-11%
NAHEEACP	37.10	41.50	-4.40	-11%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	110,651	48	647
BRACBANK	78,755	154	1473
ISLAMIBANK	52,070	7	37
WALTONHIL	43,405	20	111
BXPBARMA	47,503	114	1017
GP	34,608	42	262
PUBALIBANK	39,760	10	76
BATBC	31,608	20	239
CITYBANK	38,249	119	982
EBL	27,497	30	431

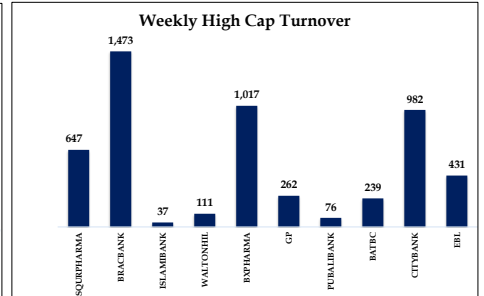
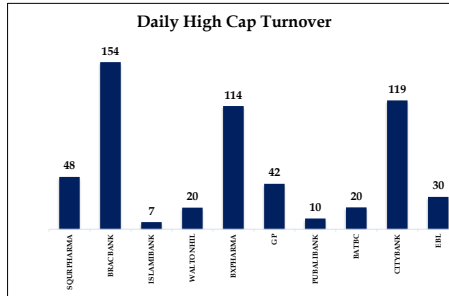
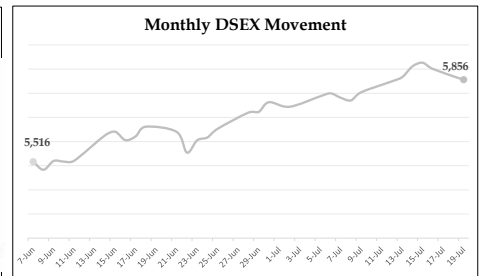
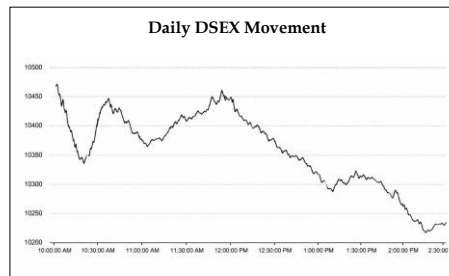
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GLOBALINS	31-Dec-25	10% C	20-Jul-26	18-Aug-26
ISLAMINS	31-Dec-25	6% C	20-Jul-26	27-Aug-26
CLICL	31-Dec-25	4% C	22-Jul-26	10-Aug-26
FIRSTFIN	31-Dec-25	No Dividend	22-Jul-26	17-Sep-26

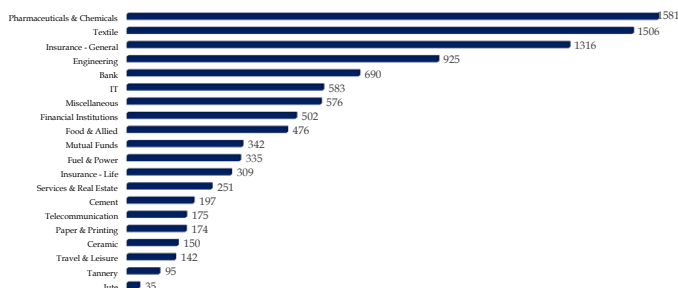
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	180.00	181.80	172.00	175.60	4.40	2.51%
ARAMITCEM	12.60	13.00	12.40	12.70	-0.10	-0.79%
RENWICKJA	939.40	998.90	930.00	979.60	-40.20	-4.10%
PHARMAID	630.70	658.30	627.40	644.70	-14.00	-2.17%
AIPLISTIMF	6.70	6.70	6.20	6.30	0.40	6.35%
JUTESPINN	231.40	244.00	230.40	232.50	-1.10	-0.47%
APOLLOISPAT	231.40	244.00	230.40	232.50	-1.10	-0.47%
SONARGAON	3.00	3.10	2.90	3.00	0.00	0.00%
DGIC	82.60	88.90	81.00	86.70	-4.10	-4.73%
SAIFPOWER	33.20	35.40	32.60	35.00	-1.80	-5.14%

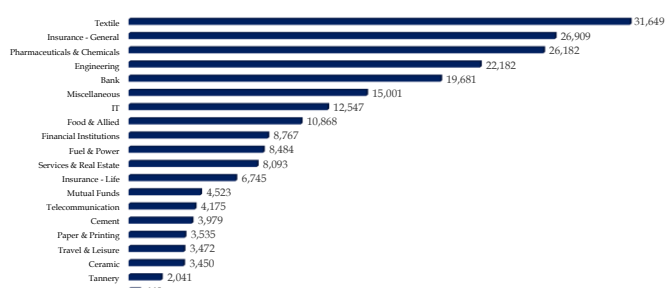
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,990.16	-1.96%	23.56	35.14	-24.87%	1.18%
Tannery	25,595.72	-0.98%	36.35	94.78	-21.63%	0.37%
Ceramic	23,538.21	0.92%	0.00	149.77	1.19%	0.64%
Travel & Leisure	38,928.46	-0.58%	65.60	142.13	-25.70%	0.37%
Paper & Printing	23,306.38	-0.57%	0.00	173.88	1.84%	0.75%
Cement	106,751.19	-0.85%	19.89	196.84	-27.10%	0.18%
Telecommunication	547,325.60	-0.69%	11.61	174.82	-1.20%	0.03%
Mutual Funds	29,550.98	1.94%	0.00	342.28	20.65%	1.16%
Insurance - Life	54,383.18	-1.91%	28.14	308.61	-10.03%	0.57%
Services & Real Estate	26,894.92	-1.66%	24.25	250.53	-47.03%	0.93%
Fuel & Power	312,495.78	-0.78%	10.38	335.41	-17.44%	0.11%
Financial Institutions	112,035.94	0.13%	15.61	502.28	73.14%	0.45%
Food & Allied	234,873.77	-0.87%	0.00	475.53	-11.85%	0.20%
IT	35,354.08	-0.03%	33.66	582.96	11.61%	1.65%
Miscellaneous	140,902.69	-0.65%	58.55	576.04	-9.64%	0.41%
Bank	745,629.79	-0.59%	5.54	690.35	-26.93%	0.09%
Engineering	315,296.32	-1.28%	35.00	925.43	9.23%	0.29%
Pharmaceuticals & Chemicals	615,020.61	-0.55%	24.74	1580.76	-17.23%	0.26%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
MEGHNAINS	17.02%	-380.00%	39.10	14.19	56.83	-53.72	36.55	29.35
TECHNODRUG	10.36%	160.00%	48.50	31.08	72.09	-12.16	43.47	34.84
SILCOPHIL	9.55%	40.00%	22.70	43.50	67.86	-22.22	21.12	15.49
FEKDIL	9.03%	50.0%	25.50	19.26	85.10	-7.06	20.69	16.08
AGNISYSL	8.65%	120.00%	34.80	23.52	72.33	-17.19	30.94	23.92
DSHGARME	6.32%	630.00%	167.80	157.12	65.69	-37.91	153.41	119.12
ACIFORMULA	6.17%	440.00%	180.00	79.50	83.36	-5.41	154.71	138.56
MALEKSPIN	5.91%	90.00%	44.60	48.32	79.54	-15.07	38.86	29.60
SILVAPHIL	5.31%	0.00%	17.30	14.96	73.06	-11.90	15.23	11.00
AMANFEED	5.24%	0.00%	37.80	26.97	69.30	-18.03	34.40	26.13

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