

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.58	123.6000
EUR	141.31	141.40
GBP	166.18	166.32

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.30
182 days T-Bill	9.79
364 days T-Bill	9.57
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	90.75	12.04%
Gold	USD/t.oz	3999.52	-2.03%
Wheat	USD/bu	682.75	12.34%
Natural gas	USD/MMBtu	2.88	30.20%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5858	5856	2	0.03%
DSE BLUECHIP SHARE INDEX (DS30)	2209	2211	(2)	-0.09%
Market Capitalization	7,068,250	7,082,583	(14332)	-0.20%
Market Turnover (Tk. In MN)	9665	10704	(1039)	-9.70%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1129	1129	0.25	0.02%
CASPI	15738	15749	(10.29)	-0.07%
Trade Volume (MN)	3.38	2.77	0.62	22.33%
Market Turnover (MN)	111.54	88.29	23.25	26.34%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.28
MPETROLEUM	Fuel & Power	3.31
SOUTHEASTB	Bank	3.32
PAIDMAOIL	Fuel & Power	3.32
UTTARABANK	Bank	3.59
NCCBANK	Bank	3.68
JAMUNAOIL	Fuel & Power	3.77
PRIMEBANK	Bank	3.97
JAMUNABANK	Bank	4.09
DUTCHBANGL	Bank	4.22

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	72	28	0	48	148
Issues Declined	103	39	0	40	182
Issues Unchanged	18	7	0	33	58
Total Issues Traded	193	74	0	121	388

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MALEKSPIN	45.20	46.90	44.30	44.30	45.20	0.02	471.64
TECHNODRUG	50.00	52.00	46.90	46.90	50.00	0.07	357.00
SAPORTL	53.50	54.00	50.80	51.50	53.50	0.04	247.74
ACIFORMULA	188.40	189.20	179.20	180.30	188.40	0.04	234.00
FEKDIL	25.80	26.50	25.20	25.50	25.80	0.01	230.97
BSC	122.40	124.80	120.50	124.60	122.40	-0.02	205.20
GENEXIL	42.70	43.00	41.20	41.70	42.70	0.02	180.55
IPDC	33.10	33.30	32.30	32.50	33.10	0.02	163.27
MLDYEING	15.10	15.10	13.60	13.80	15.10	0.09	150.06
LHB	60.80	61.10	59.50	60.20	60.80	0.01	138.03

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
FAREASTFIN	1.40	1.10	0.30	27%
FARCHEM	24.90	19.90	5.00	25%
ACIFORMULA	188.40	153.90	34.50	22%
MBLISTMF	5.50	4.50	1.00	22%
MLDYEING	15.10	12.80	2.30	18%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
MEGHNAINS	37.40	44.80	-7.40	-17%
EASTLAND	27.10	31.50	-4.40	-14%
PRAGATILF	170.70	197.30	-26.60	-13%
SONARBAINS	40.10	46.30	-6.20	-13%
RELIANCINS	105.30	120.70	-15.40	-13%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	109,859	63	618
BRACBANK	79,002	90	1261
ISLAMIBANK	52,231	3	34
WALTONHIL	43,668	11	101
BXPBARMA	46,942	134	993
GP	34,703	22	234
PUBALIBANK	40,082	17	76
BATBC	31,637	21	191
CITYBANK	38,370	109	960
EBL	27,497	53	401

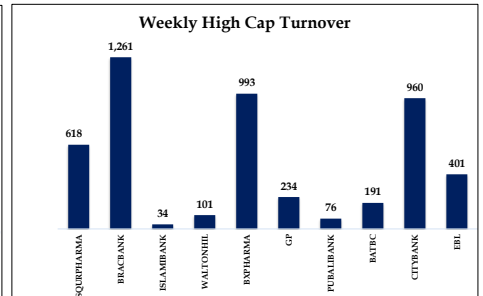
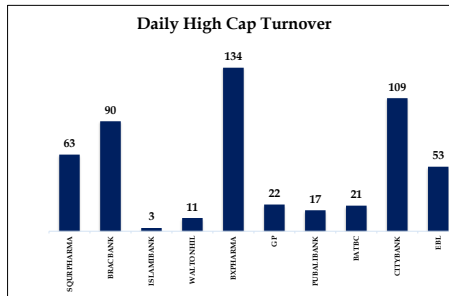
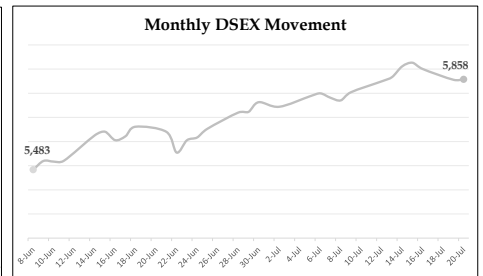
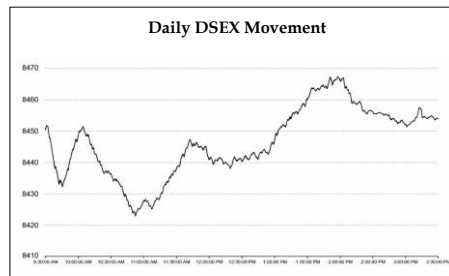
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
CLICL	31-Dec-25	4% C	22-Jul-26	10-Aug-26
FIRSTFIN	31-Dec-25	No Dividend	22-Jul-26	17-Sep-26
MEGHNALIFE	31-Dec-25	15% C	23-Jul-26	20-Aug-26
NHFIL	31-Dec-25	10% C	23-Jul-26	15-Sep-26

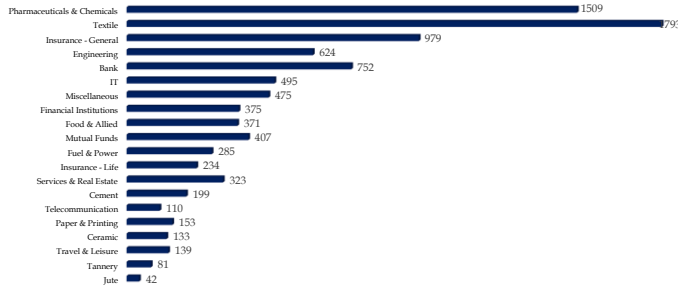
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	188.40	189.20	179.20	180.00	8.40	4.67%
ARAMITCEM	12.40	12.80	12.30	12.60	-0.20	-1.59%
RENWICKJA	942.40	989.00	920.10	939.40	3.00	0.32%
PHARMAID	630.80	641.70	625.00	630.70	0.10	0.02%
AIBLISTMF	6.40	6.90	6.30	6.70	-0.30	-4.48%
JUTESPINN	223.40	235.30	212.00	231.40	-8.00	-3.46%
APOLLOISPAT	223.40	235.30	212.00	231.40	-8.00	-3.46%
SONARGAON	3.00	3.10	2.90	3.00	0.00	0.00%
DGIC	90.80	90.80	81.20	82.60	8.20	9.93%
SAIFPOWER	32.60	33.40	31.60	33.20	-0.60	-1.81%

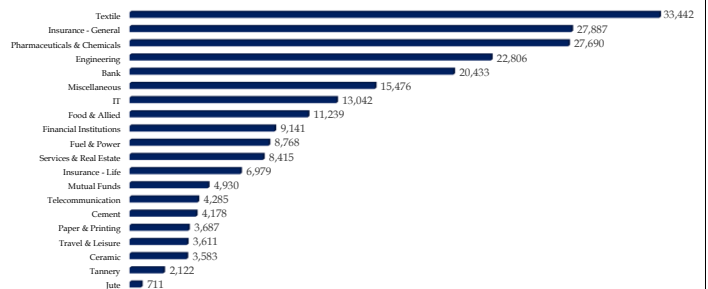
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,946.35	-1.47%	23.21	41.60	18.40%	1.41%
Tannery	25,549.18	-0.18%	36.17	81.08	-14.46%	0.32%
Ceramic	23,219.69	-1.35%	0.00	133.32	-10.98%	0.57%
Travel & Leisure	38,938.80	0.03%	64.80	139.25	-2.03%	0.36%
Paper & Printing	23,347.13	0.17%	0.00	152.88	-12.08%	0.65%
Cement	107,122.93	0.35%	19.89	199.21	1.21%	0.19%
Telecommunication	549,056.54	0.32%	11.62	110.30	-36.90%	0.02%
Mutual Funds	30,087.22	1.81%	0.00	407.41	19.03%	1.35%
Insurance - Life	53,717.19	-1.22%	27.51	233.64	-24.29%	0.43%
Services & Real Estate	27,509.13	2.28%	25.24	322.51	28.73%	1.17%
Fuel & Power	311,896.47	-0.19%	10.38	284.82	-15.08%	0.09%
Financial Institutions	112,526.72	0.44%	15.61	374.91	-25.36%	0.33%
Food & Allied	235,299.13	0.18%	0.00	370.67	-22.05%	0.16%
IT	35,447.28	0.26%	33.41	495.16	-15.06%	1.40%
Miscellaneous	139,800.37	-0.78%	58.41	475.24	-17.50%	0.34%
Bank	750,042.52	0.59%	5.54	752.17	8.96%	0.10%
Engineering	315,126.07	-0.05%	34.92	623.69	-32.61%	0.20%
Pharmaceuticals & Chemicals	613,111.62	-0.31%	25.30	1508.33	-4.57%	0.25%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
TECHNODRUG	14.51%	150.00%	50.00	31.08	75.36	-20.00	43.84	34.92
FEKDIL	12.48%	30.00%	25.80	19.26	85.71	-8.24	21.15	16.12
MALEKSPIN	10.23%	60.00%	45.20	48.32	80.63	-13.08	39.61	29.66
MEGHNAINS	9.20%	-170.0%	37.40	14.19	51.79	-68.91	36.76	29.41
ACIFORMULA	7.74%	840.00%	188.40	79.50	86.39	-2.07	156.98	138.77
DSHGARME	6.76%	-440.00%	163.40	157.12	60.54	-51.04	154.29	119.29
PFISTMF	6.72%	40.00%	12.10	12.13	78.11	-8.11	10.18	6.13
MILDYEING	6.16%	130.00%	15.10	12.78	78.33	0.00	12.13	9.04
DSSL	5.60%	50.00%	13.40	18.11	72.20	-27.78	12.18	9.38
SAPORTL	5.24%	210.00%	53.50	34.47	55.43	-10.91	51.42	46.44

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
SANDHANINS	Dividend Declaration	The Board of Directors has recommended 12% cash dividend for the year ended December 31, 2025. Date of AGM: 29.09.2026, Time: 11:30 AM, Venue: Digital Platform. Record Date: 24.08.2026. The Company has also reported Consolidated EPS of Tk. 1.20, Consolidated NAV per share of Tk. 18.00 and Consolidated NOCFPS of Tk. 2.87 for the year ended December 31, 2025 as against Tk. 1.15, Tk. 18.31 and Tk. 0.29 respectively for the year ended December 31, 2024.

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