

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.54	123.60
EUR	141.01	141.10
GBP	165.89	166.06

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.30
182 days T-Bill	9.79
364 days T-Bill	9.57
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	89.22	10.15%
Gold	USD/t.oz	4015.9	-1.63%
Wheat	USD/bu	674	10.90%
Natural gas	USD/MMBtu	2.86	29.29%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5899	5858	41	0.71%
DSE BLUECHIP SHARE INDEX (DS30)	2220	2209	11	0.51%
Market Capitalization	7,074,822	7,068,250	6572	0.09%
Market Turnover (Tk. In MN)	11294	9665	1629	16.85%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1135	1129	5.49	0.49%
CASPI	15798	15738	60.23	0.38%
Trade Volume (MN)	7.22	3.38	3.84	113.36%
Market Turnover (MN)	190.29	111.54	78.75	70.60%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.30
MPETROLEUM	Fuel & Power	3.33
PADMAOIL	Fuel & Power	3.34
SOUTHEASTB	Bank	3.52
UTTARABANK	Bank	3.60
NCCBANK	Bank	3.73
JAMUNAOIL	Fuel & Power	3.79
PRIMEBANK	Bank	3.98
JAMUNABANK	Bank	4.11
DUTCHBANGL	Bank	4.27

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	155	65	0	74	294
Issues Declined	30	6	0	22	58
Issues Unchanged	13	3	0	25	41
Total Issues Traded	198	74	0	121	393

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
QUEENSSOUTH	17.40	17.40	16.10	16.10	17.40	0.08	251.75
MALEKSPIN	44.20	45.40	43.20	45.20	44.20	-0.02	242.61
LANKABAFIN	18.90	19.40	17.90	17.90	18.90	0.06	226.99
IPDC	33.20	34.30	32.90	33.20	33.20	0.00	204.02
DSSL	13.80	14.20	13.50	13.50	13.80	0.02	185.89
TECHNODRUG	48.50	50.70	48.20	49.30	48.50	-0.02	182.65
NCCBANK	16.00	16.20	15.80	15.90	16.00	0.01	178.34
BRACBANK	63.90	64.50	63.80	64.00	63.90	0.00	174.25
ETL	14.60	14.90	14.10	14.20	14.60	0.03	171.05
CITYBANK	31.70	32.00	31.50	31.60	31.70	0.00	162.13

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
FAREASTFIN	1.40	1.10	0.30	27%
FARCHEM	24.90	19.90	5.00	25%
ACIFORMULA	188.40	153.90	34.50	22%
MBLISTMF	5.50	4.50	1.00	22%
MLDYEING	15.10	12.80	2.30	18%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
MEGHNAINS	37.40	44.80	-7.40	-17%
EASTLAND	27.10	31.50	-4.40	-14%
PRAGATILF	170.70	197.30	-26.60	-13%
SONARBAINS	40.10	46.30	-6.20	-13%
RELIANCINS	105.30	120.70	-15.40	-13%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	109,809	59	573
BRACBANK	78,755	174	1154
ISLAMIBANK	51,909	3	31
WALTONHIL	43,734	12	79
BXPHERMA	47,129	113	914
GP	34,851	21	216
PUBALIBANK	40,190	11	74
BATBC	32,080	43	171
CITYBANK	38,614	162	924
EBL	27,497	71	391

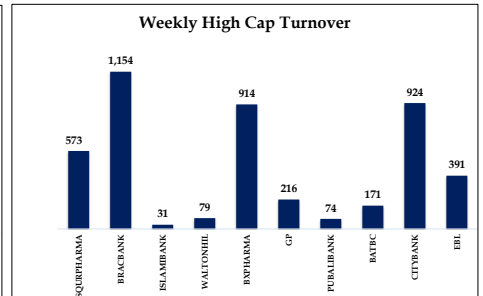
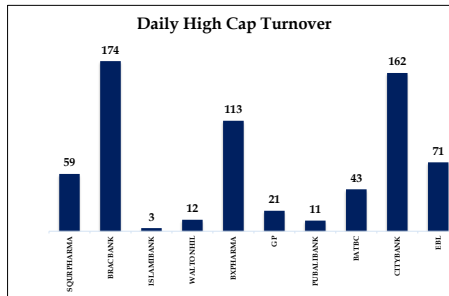
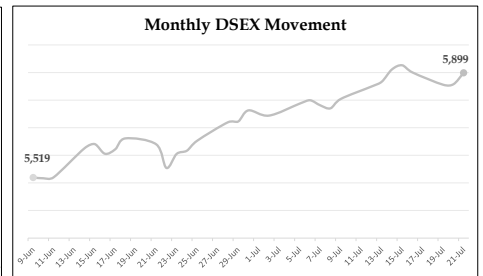
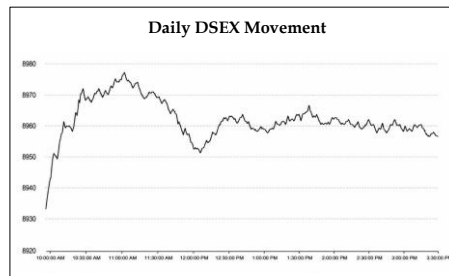
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
CLICL	31-Dec-25	4% C	22-Jul-26	10-Aug-26
FIRSTFIN	31-Dec-25	No Dividend	22-Jul-26	17-Sep-26
MEGHNALIFE	31-Dec-25	15% C	23-Jul-26	20-Aug-26
NHFL	31-Dec-25	10% C	23-Jul-26	15-Sep-26

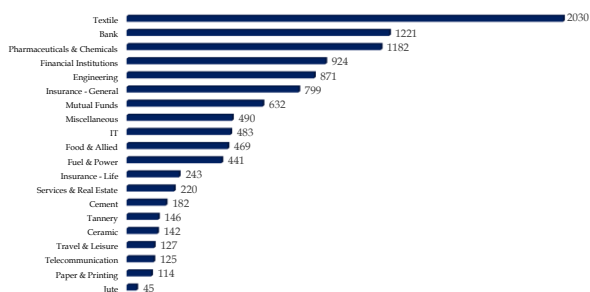
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	182.00	189.00	181.00	188.40	-6.40	-3.40%
ARAMITCEM	12.60	12.80	12.30	12.40	0.20	1.61%
RENWICKJA	1013.00	1013.00	962.30	942.40	70.60	7.49%
PHARMAID	624.50	639.50	621.30	630.80	-6.30	-1.00%
AIPLISTMF	6.80	6.90	6.20	6.40	0.40	6.25%
JUTESPINN	223.90	229.00	220.00	223.40	0.50	0.22%
APOLLOISPAT	223.90	229.00	220.00	223.40	0.50	0.22%
SONARGAON	3.00	3.10	2.90	3.00	0.00	0.00%
DGIC	92.30	96.00	91.10	90.80	1.50	1.65%
SAIFPOWER	33.10	34.40	32.90	32.60	0.50	1.53%

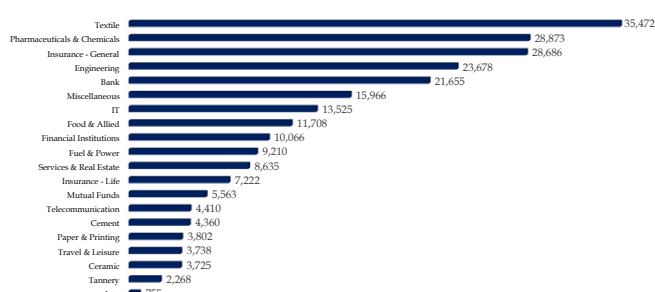
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,948.45	0.07%	23.18	44.97	8.10%	1.53%
Tannery	26,161.58	2.40%	36.30	146.10	80.20%	0.56%
Ceramic	23,576.61	1.54%	0.00	142.13	6.61%	0.60%
Travel & Leisure	38,974.85	0.09%	65.60	126.67	-9.03%	0.33%
Paper & Printing	23,439.69	0.40%	0.00	114.09	-25.38%	0.49%
Cement	107,738.89	0.58%	19.89	181.85	-8.72%	0.17%
Telecommunication	550,766.32	0.31%	11.67	124.89	13.23%	0.02%
Mutual Funds	31,463.02	4.57%	0.00	632.31	55.20%	2.01%
Insurance - Life	54,368.25	1.21%	28.08	242.65	3.86%	0.45%
Services & Real Estate	27,382.25	-0.46%	24.95	220.00	-31.79%	0.80%
Fuel & Power	314,294.14	0.77%	10.34	441.10	54.87%	0.14%
Financial Institutions	116,561.81	3.59%	17.01	924.36	146.56%	0.79%
Food & Allied	237,586.71	0.97%	0.00	469.44	26.65%	0.20%
IT	35,929.81	1.36%	33.75	482.55	-2.55%	1.34%
Miscellaneous	140,747.32	0.68%	59.86	490.10	3.13%	0.35%
Bank	753,892.99	0.51%	5.58	1221.15	62.35%	0.16%
Engineering	317,172.96	0.65%	35.46	871.48	39.73%	0.27%
Insurance - General	118,467.73	1.00%	22.21	799.04	-18.35%	0.67%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
QUEENSOUTH	19.58%	150.00%	17.40	12.77	73.84	0.00	15.86	12.34
CAPMIBLMF	13.06%	0.00%	14.60	11.35	71.40	-20.75	12.62	8.65
ETL	9.51%	50.00%	14.60	12.77	69.22	-21.43	13.86	10.50
DSSL	9.42%	40.0%	13.80	18.11	75.30	-17.65	12.34	9.39
MEGHNAINS	8.81%	30.00%	37.70	14.19	52.59	-67.52	37.01	29.46
DSHGARME	7.68%	930.00%	172.70	157.12	66.52	-23.28	155.73	119.52
TECHNODRUG	7.65%	-150.00%	48.50	31.08	66.91	-35.00	44.20	34.98
PF1STMF	6.12%	20.00%	12.30	12.13	79.29	-2.70	10.38	6.17
CAPITEGBF	6.10%	30.00%	8.50	10.99	71.25	-16.67	7.83	7.19
AGNISYSL	6.05%	40.00%	34.50	23.52	68.47	-24.56	31.51	24.00

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