

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.60	123.70
EUR	140.87	141.02
GBP	165.27	165.51

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.30
182 days T-Bill	9.79
364 days T-Bill	9.57
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	91.01	12.36%
Gold	USD/t.oz	4076.4	-0.15%
Wheat	USD/bu	678	11.56%
Natural gas	USD/MMBtu	2.86	29.29%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5871	5899	(28)	↓ -0.47%
DSE BLUECHIP SHARE INDEX (DS30)	2217	2220	(3)	↓ -0.15%
Market Capitalization	7,055,695	7,074,822	(19127)	↓ -0.27%
Market Turnover (Tk. In MN)	12111	11294	817	↑ 7.24%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1133	1135	(1.37)	↓ -0.12%
CASPI	15778	15798	(20.06)	↓ -0.13%
Trade Volume (MN)	5.27	7.22	(1.94)	↓ -26.92%
Market Turnover (MN)	168.65	190.29	(21.64)	↓ -11.37%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.32
CITYBANK	Bank	3.32
MPETROLEUM	Fuel & Power	3.33
SOUTHEASTB	Bank	3.45
UTTARABANK	Bank	3.60
NCCBANK	Bank	3.71
JAMUNAOIL	Fuel & Power	3.79
PRIMEBANK	Bank	3.98
JAMUNABANK	Bank	4.09
DUTCHBANGL	Bank	4.28

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	54	17	0	29	100
Issues Declined ↓	127	55	0	63	245
Issues Unchanged ↔	15	1	0	28	44
Total Issues Traded	196	73	0	120	389

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
MEGHNALIFE	31-Dec-25	15% C	23-Jul-26	20-Aug-26
NHFIL	31-Dec-25	10% C	23-Jul-26	15-Sep-26
PHOENIXFIN	31-Dec-25	No Dividend	23-Jul-26	27-Aug-26
SICL	31-Dec-25	10% C	23-Jul-26	23-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
ITC	53.10	54.00	51.30	51.90	53.10	↑ 0.02	523.67
TECHNODRUG	48.40	50.40	47.90	48.50	48.40	↓ 0.00	226.99
FEKDIL	26.00	26.20	25.60	26.00	26.00	↑ 0.00	198.31
FUWANGCER	16.70	17.50	16.30	16.70	16.70	↑ 0.00	197.55
SALVO	39.30	40.80	39.10	39.70	39.30	↓ -0.01	186.62
CITYBANK	31.90	32.10	28.70	31.70	31.90	↑ 0.01	178.30
MALEKSPIN	42.80	44.80	41.80	44.20	42.80	↓ -0.03	174.61
LANKABAFIN	18.70	19.50	18.60	19.00	18.70	↓ -0.02	166.22
SAIHAMCOT	21.50	21.90	21.30	21.30	21.50	↑ 0.01	164.98
IBP	19.40	19.70	18.80	18.80	19.40	↑ 0.03	161.87

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	177.10	184.70	175.30	182.00	-4.90	-2.69%
ARAMITCEM	12.50	12.80	12.30	12.60	-0.10	-0.79%
RENWICKJA	989.50	1075.00	981.00	1013.00	-23.50	-2.32%
PHARMAID	621.00	639.00	620.00	624.50	-3.50	-0.56%
ABLI1STMF	6.70	7.20	6.60	6.80	-0.10	-1.47%
JUTESPINN	221.20	228.50	220.00	223.90	-2.70	-1.21%
APOLOISPAT	221.20	228.50	220.00	223.90	-2.70	-1.21%
SONARGAON	3.00	3.10	2.90	3.00	0.00	0.00%
DGIC	96.70	100.00	91.90	92.30	4.40	4.77%
SAIFPOWER	32.20	33.30	31.90	33.10	-0.90	-2.72%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
ILFSL	1.60	1.10	0.50	45%
PLFSL	1.70	1.20	0.50	42%
MBL1STMF	6.60	4.70	1.90	40%
FAREASTFIN	1.60	1.20	0.40	33%
FASFIN	1.70	1.30	0.40	31%

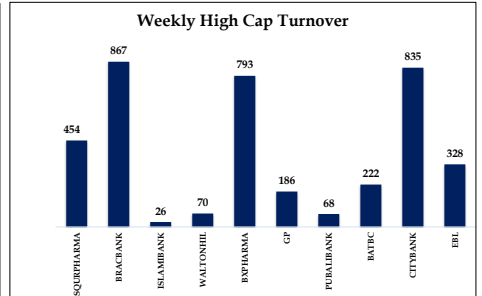
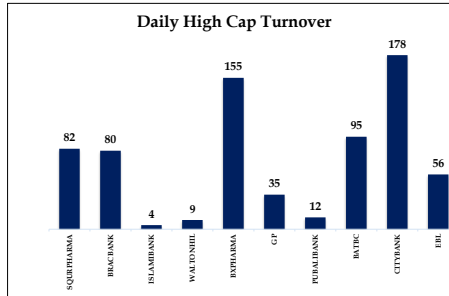
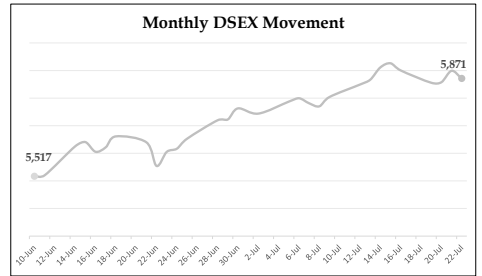
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
SONARBAINS	38.20	45.10	-6.90	-15%
USMANIAGL	67.50	79.00	-11.50	-15%
PROVATIINS	54.60	63.50	-8.90	-14%
PEOPLESINS	53.20	61.60	-8.40	-14%
STANDARINS	47.70	54.90	-7.20	-13%

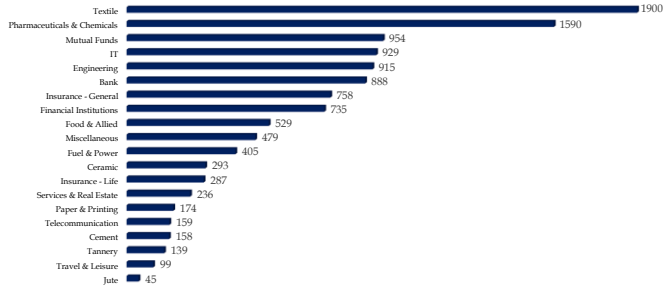
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	109,314	82	454
BRACBANK	78,755	80	867
ISLAMIBANK	51,588	4	26
WALTONHIL	43,459	9	70
BXPHERMA	47,098	155	793
GP	34,973	35	186
PUBALIBANK	40,727	12	68
BATBC	32,580	95	222
CITYBANK	38,858	178	835
EBL	27,384	56	328

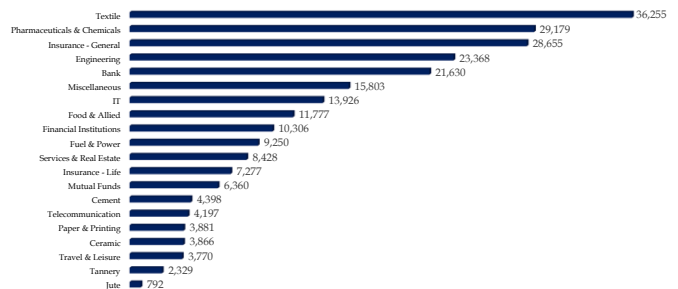
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,928.37	-0.68%	23.13	44.54	-0.97%	1.52%
Tannery	25,972.15	-0.72%	35.85	139.47	-4.53%	0.54%
Travel & Leisure	38,413.49	-1.44%	64.40	98.84	-21.97%	0.26%
Ceramic	23,560.36	-0.07%	0.00	292.78	105.99%	1.24%
Paper & Printing	23,307.91	-0.56%	0.00	173.68	52.24%	0.75%
Telecommunication	551,682.33	0.17%	11.71	159.20	27.47%	0.03%
Cement	106,324.59	-1.31%	19.89	157.89	-13.17%	0.15%
Mutual Funds	32,696.89	3.92%	0.00	954.06	50.88%	2.92%
Insurance - Life	53,638.97	-1.34%	27.97	286.76	18.18%	0.53%
Services & Real Estate	27,212.16	-0.62%	25.05	236.39	7.45%	0.87%
Fuel & Power	312,211.68	-0.66%	10.33	404.80	-8.23%	0.13%
Financial Institutions	116,237.02	-0.28%	17.20	735.49	-20.43%	0.63%
Food & Allied	238,544.72	0.40%	0.00	529.16	12.72%	0.22%
IT	35,758.80	-0.48%	33.37	928.83	92.42%	2.60%
Miscellaneous	139,434.37	-0.93%	58.55	478.88	-2.29%	0.34%
Bank	753,368.46	-0.07%	5.57	887.76	-27.30%	0.12%
Engineering	314,048.85	-0.98%	35.92	915.02	5.00%	0.29%
Insurance - General	115,687.20	-2.35%	21.81	758.27	-5.10%	0.66%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ITC	15.68%	160.00%	53.10	23.83	73.77	-17.31	49.94	40.63
FUWANGCER	12.42%	60.00%	16.70	12.05	65.35	-36.36	15.80	12.49
QUEENSOUTH	11.79%	10.00%	17.50	12.77	74.48	-32.14	16.00	12.36
FEKDIL	10.63%	0.0%	26.00	19.26	86.11	-7.69	22.14	16.19
CAPITECGBF	10.37%	30.00%	8.80	10.99	75.78	-18.75	7.91	7.19
CAPMBDBLMF	10.36%	40.00%	10.40	10.96	54.26	-33.33	10.02	10.65
GLDNJMF	10.03%	40.00%	8.60	11.34	82.33	-16.00	7.24	6.43
TECHNODRUG	9.53%	-10.00%	48.40	31.08	66.37	-36.00	44.55	35.03
IBP	9.50%	70.00%	19.40	25.41	72.94	-11.11	17.74	13.25
ABBISTMF	7.93%	10.00%	4.10	11.63	72.39	-25.00	3.50	3.00

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