

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.5800	123.75
EUR	142.64	142.86
GBP	166.87	167.21

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN Tk.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.19
182 days T-Bill	9.32
364 days T-Bill	9.33
3 Years T-Bond	9.90

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	84.42	0.62%
Gold	USD/t.oz	4419.7	8.26%
Wheat	USD/bu	640.5	5.39%
Natural gas	USD/MMBtu	2.79	26.13%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5904	5845	59	1.00%
DSE BLUECHIP SHARE INDEX (DS30)	2205	2186	19	0.86%
Market Capitalization	7,087,811	7,054,954	32857	0.47%
Market Turnover (Tk. In MN)	11154	9084	2070	22.79%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1125	1112	12.69	1.14%
CASPI	15790	15629	161.61	1.03%
Trade Volume (MN)	9.06	5.52	3.54	64.27%
Market Turnover (MN)	712.47	355.69	356.78	100.31%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.28
CITYBANK	Bank	3.28
MPETROLEUM	Fuel & Power	3.31
UTTARABANK	Bank	3.59
NCCBANK	Bank	3.66
SOUTHEASTB	Bank	3.74
JAMUNAOIL	Fuel & Power	3.78
PRIMEBANK	Bank	3.87
JAMUNABANK	Bank	4.18
DUTCHBANGL	Bank	4.22

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	0	0	0	0	0
Issues Declined 	120	48	0	31	199
Issues Unchanged 	51	17	0	61	129
Total Issues Traded	171	65	0	92	328

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
BEXIMCO	27.20	28.90	26.80	27.50	27.20	-0.01	513.55
SHARPIND	42.90	43.70	42.30	42.50	42.90	0.01	416.38
MALEKSPIN	46.20	47.00	45.50	45.50	46.20	0.02	315.70
MLDYEING	18.20	19.10	17.90	18.60	18.20	-0.02	244.64
SAIHAMTEX	26.90	27.70	26.60	27.10	26.90	-0.01	225.62
BXPHERMA	146.30	149.40	145.60	146.50	146.30	0.00	203.39
DOMINAGE	80.50	81.70	78.30	79.00	80.50	0.02	185.01
SAPORTL	60.50	60.60	59.00	59.70	60.50	0.01	163.51
IPDC	32.40	32.50	29.80	29.80	32.40	0.09	154.37
SIPLC	143.40	144.30	127.40	132.00	143.40	0.09	127.00

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
TUNGHAI	4.60	3.30	1.30	39%
GBBPOWER	14.00	11.00	3.00	27%
NTOLINS	47.50	38.90	8.60	22%
BEXIMCO	27.20	23.10	4.10	18%
NRBCBANK	9.90	8.70	1.20	14%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PLFSL	1.90	2.50	-0.60	-24%
PREMIERLEA	2.50	3.10	-0.60	-19%
PRIMEFIN	3.20	3.90	-0.70	-18%
FASHIN	2.50	3.00	-0.50	-17%
ILFSL	2.10	2.50	-0.40	-16%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,770	67	230
BRACBANK	79,618	119	655
ISLAMIBANK	47,891	2	13
WALTONHIL	43,065	5	34
BXPHERMA	45,601	203	612
GP	34,932	103	249
PUBALIBANK	41,587	35	236
BATBC	35,379	64	291
CITYBANK	38,370	102	510
EBL	27,271	71	284

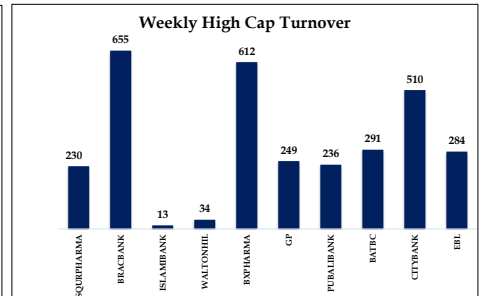
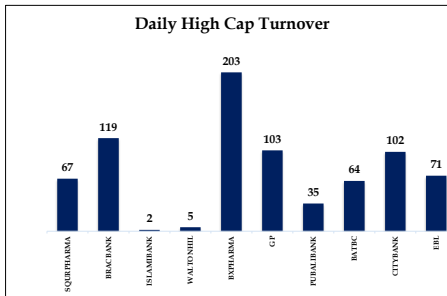
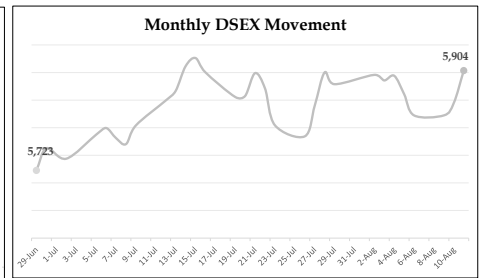
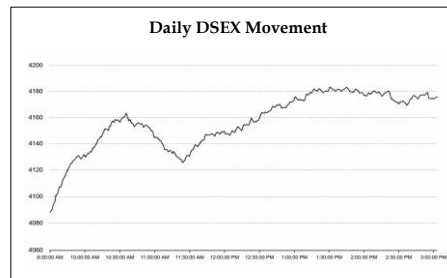
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GP	31-Dec-25	105% C	12-Aug-26	21-Sep-26
AL-HAJTEX	31-Dec-25	3% C	16-Aug-26	24-Sep-26
PREMIERLEA	31-Dec-25	No Dividend	23-Aug-26	10-Sep-26
SANDHANINS	31-Dec-25	12% C	24-Aug-26	29-Sep-26

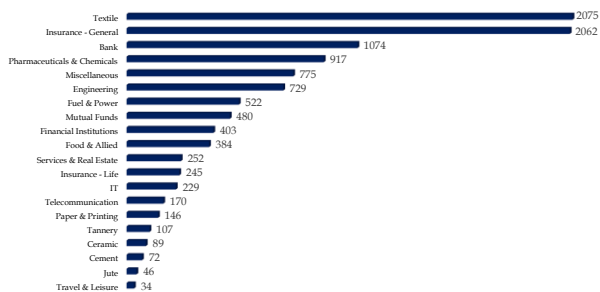
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	177.30	180.20	171.90	171.20	6.10	3.56%
ARAMITCEM	13.30	13.50	13.10	13.40	-0.10	-0.74%
RENWICKJA	881.70	920.00	841.00	859.50	22.20	2.58%
PHARMAID	614.10	622.50	612.00	614.00	0.10	0.02%
ABLISTIMF	6.50	6.80	6.40	6.50	0.00	0.00%
JUTESPINN	220.30	224.00	219.60	220.60	-0.30	-0.14%
APOLLOISPAT	220.30	224.00	219.60	220.60	-0.30	-0.14%
SOUTHEASTB	3.40	3.40	3.20	3.30	0.10	3.03%
DGIC	11.60	11.80	10.80	10.90	0.70	6.42%
SAIFPOWER	34.50	36.90	34.20	35.90	-1.40	-3.90%

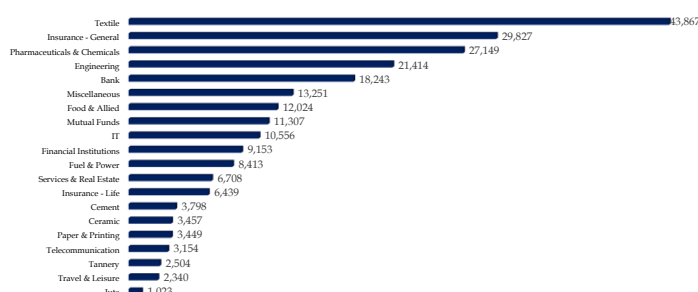
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,038.43	1.17%	24.31	45.68	83.31%	1.50%
Travel & Leisure	37,018.54	1.50%	61.60	34.22	-7.70%	0.09%
Tannery	25,985.05	0.14%	36.31	106.60	38.34%	0.41%
Telecommunication	546,787.72	0.52%	11.70	170.48	120.40%	0.03%
Paper & Printing	23,320.35	1.03%	0.00	146.08	49.72%	0.63%
Ceramic	22,730.61	0.27%	0.00	89.35	-0.64%	0.39%
Cement	102,313.56	2.08%	19.89	71.59	-29.60%	0.07%
Insurance - Life	54,192.79	-0.31%	28.27	244.94	61.98%	0.45%
Services & Real Estate	29,430.87	2.69%	28.54	251.87	-20.33%	0.86%
Fuel & Power	310,699.49	0.57%	11.17	522.17	85.00%	0.17%
Financial Institutions	114,553.17	3.05%	18.13	403.33	103.80%	0.35%
IT	34,801.22	0.49%	32.99	229.03	14.52%	0.66%
Mutual Funds	-	0.00	-	480.12	19.30%	-
Food & Allied	246,822.83	2.15%	0.00	383.60	67.85%	0.16%
Miscellaneous	144,884.56	0.43%	56.96	774.94	8.86%	0.53%
Bank	749,953.97	1.22%	5.56	1074.10	63.47%	0.14%
Engineering	312,125.85	1.02%	35.15	728.87	22.87%	0.23%
Pharmaceuticals & Chemicals	604,621.66	0.31%	24.22	917.22	20.51%	0.15%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	14.07%	-40.00%	26.90	43.50	87.55	-1.15	21.96	18.41
EXIMISTMF	13.37%	0.00%	7.00	11.66	87.94	-9.37	5.50	3.51
MEGHNAINS	8.88%	-60.00%	40.50	14.19	60.62	-7.55	39.49	30.32
MILDYEING	8.33%	-40.0%	18.20	12.78	72.54	-17.07	16.23	9.59
CAPITEGCBF	8.17%	-20.00%	10.70	11.06	78.64	-18.18	9.41	7.36
MALEKSPIN	6.70%	100.00%	46.20	48.32	61.45	-42.37	44.72	30.51
CAPMBDBLMF	6.65%	-30.00%	10.90	10.96	59.32	-56.25	10.45	10.66
BDTHAIFOOD	5.97%	60.00%	25.10	11.86	50.85	-34.04	23.83	17.87
SIPLC	5.53%	1220.00%	143.40	28.58	65.52	-10.96	117.60	71.29
PHENIXINS	5.22%	-20.00%	49.80	33.95	67.37	-29.47	46.30	33.99

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