

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	123.00	123.00
EUR	142.48	142.51
GBP	166.47	166.51

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE

Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE

Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.72
182 days T-Bill	8.81
364 days T-Bill	8.89
3 Years T-Bond	9.90

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	89.64	6.84%
Gold	USD/Toz	4529.9	10.96%
Wheat	USD/bu	784	29.00%
Natural gas	USD/MMBtu	2.85	28.84%

BANK DEPOSIT

Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5598	5614	(16)	↓ -0.29%
DSE BLUECHIP SHARE INDEX (DS30)	2113	2122	(9)	↓ -0.42%
Market Capitalization	6,947,393	6,958,409	(11016)	↓ -0.16%
Market Turnover (Tk. In MN)	4772	5180	(408)	↓ -7.87%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1089	1088	0.53	↑ 0.05%
CASPI	15070	15091	(21.68)	↓ -0.14%
Trade Volume (MN)	3.78	2.58	1.20	↑ 46.65%
Market Turnover (MN)	168.34	110.18	58.16	↑ 52.79%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.09
PADMAOIL	Fuel & Power	3.17
MPETROLEUM	Fuel & Power	3.18
NCCBANK	Bank	3.50
UTTARABANK	Bank	3.50
JAMUNAOIL	Fuel & Power	3.62
SOUTHEASTB	Bank	3.68
PRIMEBANK	Bank	3.73
DUTCHBANGL	Bank	3.90
JAMUNABANK	Bank	4.16

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	65	32	1	30	128
Issues Declined ↓	108	32	0	52	192
Issues Unchanged ↔	23	10	0	36	69
Total Issues Traded	196	74	1	118	389

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
MIDASFIN	31-Dec-25	No Dividend	2-Sep-26	24-Sep-26
GSPPINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	23.90	25.40	23.50	25.40	23.90	↓ -0.06	328.54
SAIHAMCOT	23.60	24.30	22.90	23.00	23.60	↑ 0.03	198.88
SAIHAMTEX	35.20	36.00	34.80	35.70	35.20	↓ -0.01	165.43
BXPHERMA	145.30	148.20	144.90	145.80	145.30	↓ 0.00	123.28
PTL	72.40	72.60	71.50	72.00	72.40	↑ 0.01	116.09
SAMORITA	102.70	104.40	96.00	98.10	102.70	↑ 0.05	112.26
FEKDIL	24.30	24.60	23.50	23.50	24.30	↑ 0.03	99.91
BRACBANK	62.20	62.90	62.10	62.90	62.20	↓ -0.01	94.00
LOVELLO	52.50	54.30	50.90	53.50	52.50	↓ -0.02	92.26
MLDYEING	13.00	13.40	12.90	13.20	13.00	↓ -0.02	80.27

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACI	189.50	190.00	186.20	189.10	0.40	0.21%
ARAMIT	202.20	207.80	201.90	202.80	-0.60	ban
RENATA	460.00	460.80	459.80	460.60	-0.60	-0.13%
PFISTMF	13.60	13.70	12.50	12.50	1.10	8.80%
AGRANINS	28.40	29.40	28.30	28.70	-0.30	-1.05%
JMISMDL	128.00	129.90	127.00	127.00	1.00	0.79%
APEXTANRY	128.00	129.90	127.00	127.00	1.00	0.79%
SONARGAON	103.40	103.80	100.00	101.30	2.10	2.07%
DESHBANDHU	101.00	105.80	100.00	103.10	-2.10	-2.04%
SAFKOSPINN	18.60	19.00	18.50	18.90	-0.30	-1.59%

WEEKLY TOP 5 GAINERS

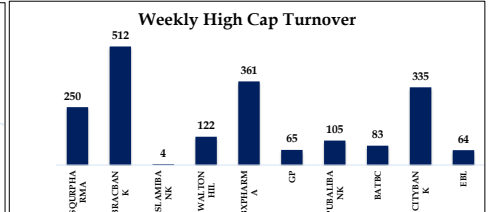
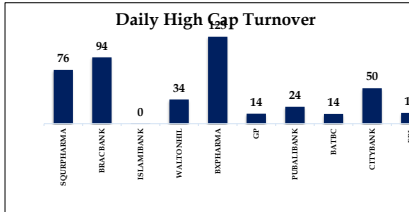
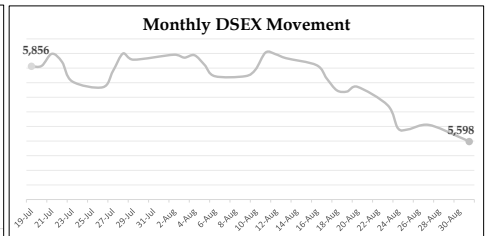
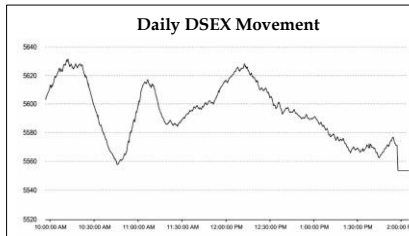
Instrument	LTP	LWCP	Change	% Chg
SAIHAMTEX	35.50	31.30	4.20	13%
FINEFOODS	473.10	431.60	41.50	10%
MEGCONMILK	36.70	33.60	3.10	9%
SAIHAMCOT	22.70	21.00	1.70	8%
ESQUIRENIT	26.90	25.30	1.60	6%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
SHARPIND	25.50	36.60	-11.10	-30%
CAPITECGBF	8.30	10.30	-2.00	-19%
LOVELLO	53.60	64.90	-11.30	-17%
EXIMISTMF	5.60	6.70	-1.10	-16%
SAMORITA	98.50	115.40	-16.90	-15%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)
SQURPHARMA	107,383	76
BRACBANK	76,660	94
ISLAMIBANK	43,713	0
WALTONHIL	43,657	34
BXPHERMA	45,290	123
GP	32,745	14
PUBALIBANK	40,620	24
BATBC	32,879	14
CITYBANK	36,178	50
EBL	26,821	15

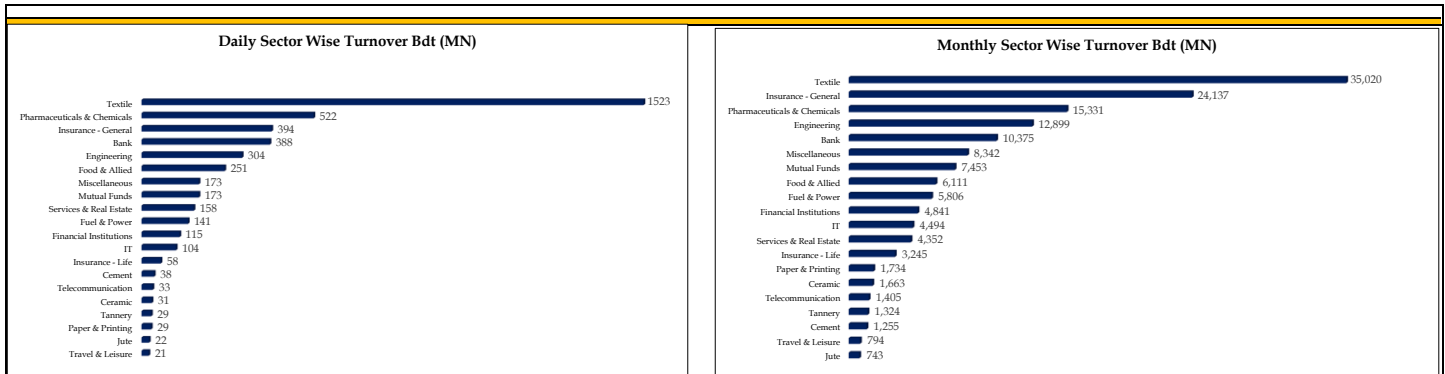


CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	91.31%	91.22%	91.27%
Institution	6.26%	6.34%	6.30%
Dealer	1.58%	0.87%	1.22%
Foreign	0.00%	0.73%	0.36%
Others	0.85%	0.84%	0.85%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value (BDT mm)	% of Total
A	95,859	2,989.89	60.18
B	51,217	1,688.09	33.98
N	1	0.04	0.00
Z	16,183	243.65	4.90



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,909.81	-2.37%	23.34	22.44	-30.61%	0.77%
Travel & Leisure	34,715.10	-0.12%	56.49	21.31	-40.23%	0.06%
Cement	94,268.46	-0.12%	19.89	37.52	-21.72%	0.04%
Tannery	24,651.74	0.11%	33.19	28.83	4.96%	0.12%
Telecommunication	514,212.73	-0.67%	10.97	33.38	-34.61%	0.01%
Ceramic	21,158.71	0.52%	0.00	30.65	-34.66%	0.14%
Paper & Printing	21,294.66	-0.29%	0.00	28.55	-40.53%	0.13%
Insurance - Life	48,540.13	-0.87%	25.81	57.91	-13.07%	0.12%
Services & Real Estate	27,882.96	0.57%	27.12	157.90	-21.05%	0.57%
IT	31,765.88	-1.42%	29.53	104.12	-18.74%	0.33%
Financial Institutions	105,187.18	-0.09%	15.79	115.10	-13.22%	0.11%
Fuel & Power	293,200.72	0.14%	10.51	140.51	-8.55%	0.05%
Food & Allied	230,650.03	-0.86%	0.00	251.40	7.84%	0.11%
Mutual Funds	-		0.00	173.09	-10.46%	
Miscellaneous	136,669.08	-0.07%	48.99	173.28	-32.64%	0.13%
Bank	718,322.46	-0.58%	5.46	388.45	4.39%	0.05%
Engineering	299,562.71	0.05%	35.15	304.08	-24.23%	0.10%
Pharmaceuticals & Chemicals	585,146.16	-0.22%	21.84	521.65	15.04%	0.09%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAMORITA	9.05%	420.00%	102.70	54.50	46.44	-86.00	102.96	76.06
SAIHAMCOT	8.61%	90.00%	23.60	38.08	57.71	-33.33	22.12	19.70
SAIHAMTEX	7.89%	-30.00%	35.20	43.50	90.48	-7.14	29.27	19.44
FEKDIL	5.73%	80.0%	24.30	19.26	48.39	-60.00	24.32	16.83
RELANCE1	5.64%	-30.00%	12.90	11.58	60.03	-44.44	12.54	12.89
BDTHAIFOOD	5.54%	80.00%	24.50	11.86	47.49	-64.29	24.22	18.58
PF1STMF	4.08%	120.00%	13.60	12.20	39.60	-92.59	14.11	7.33
CAPMBDBLMF	3.93%	10.00%	7.70	10.93	25.28	-100.00	9.88	10.61
MLDYENG	3.83%	-20.00%	13.00	12.78	36.30	-85.92	15.93	10.00
ARGONDENIM	3.33%	30.00%	22.70	25.24	49.20	-60.00	23.33	18.62

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