

MACROECONOMY

EXCHANGE RATE			MONEY MARKET			FOREX RESERVE		REMITTANCE		
Currency	Buying	Selling	Indicator	Current	Previous	Month	BN US\$	Month	MN US\$	BN TK.
USD	122.85	123.00	Call Money	9.93	9.94	July, 2026	36.42	July, 2026	2,858.68	352.45
EUR	142.70	142.91	Repo (Policy)	10.00	10.00	June, 2026	37.57	June, 2026	2,816.96	345.81
GBP	166.42	166.67	Reverse Repo (Pol)	7.50	8.00	May, 2026	34.55	May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES		COMMODITY MARKET				BANK DEPOSIT		
Particulars	Rates (%)	Commodity	Unit	Close Price	Change (%)	Particulars	Feb, 2026	Feb, 2025
91 days T-Bill	8.72	Crude Oil (Brent)	USD/Bbl	92.29	10.00%	Demand Deposits	2,027,860	1,903,033
182 days T-Bill	8.81	Gold	USD/t.oz	4500.96	10.25%	Time Deposits	17,921,281	16,023,826
364 days T-Bill	8.89	Wheat	USD/bu	774	27.35%	Total Deposit	19,949,141	17,926,859
3 Years T-Bond	9.90	Natural gas	USD/MMBtu	2.935	32.69%	Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY					TOP 10 LOW P/E COMPANIES		
Market Movement					Instrument	Sector	P/E
DHAKA STOCK EXCHANGE (DSE)					CITYBANK	Bank	3.10
DSE BROAD INDEX (DSEX)	5637	5598	39	0.70%	PADMAOIL	Fuel & Power	3.17
DSE BLUECHIP SHARE INDEX (DS30)	2122	2113	9	0.42%	MPETROLEUM	Fuel & Power	3.17
Market Capitalization	6,976,342	6,947,393	28950	0.42%	UTTARABANK	Bank	3.50
Market Turnover (Tk. In MN)	5968	4772	1196	25.06%	NCCBANK	Bank	3.54
CHITTAGONG STOCK EXCHANGE (CSE)					JAMUNAOIL	Fuel & Power	3.61
CSE50	1092	1089	3.03	0.28%	PRIMEBANK	Bank	3.71
CASPI	15130	15070	60.70	0.40%	SOUTHEASTB	Bank	3.81
Trade Volume (MN)	18.32	3.78	14.54	384.30%	DUTCHBANGL	Bank	3.83
Market Turnover (MN)	517.33	168.34	348.99	207.32%	JAMUNABANK	Bank	4.16

INTRA DAY HIGHLIGHTS					
Listed Securities	A	B	N	Z	Total
Issues Advanced 	160	68	0	72	300
Issues Declined 	27	5	0	18	50
Issues Unchanged 	9	1	0	28	38
Total Issues Traded	196	74	0	118	388

RECENT CORPORATE DECLARATIONS				
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
MIDASFIN	31-Dec-25	No Dividend	2-Sep-26	24-Sep-26
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-

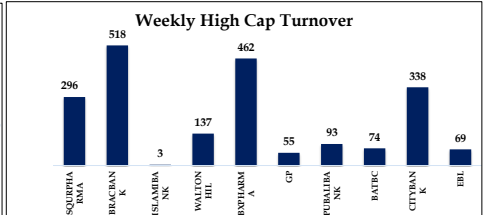
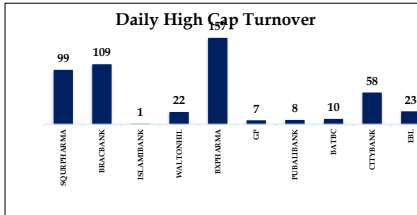
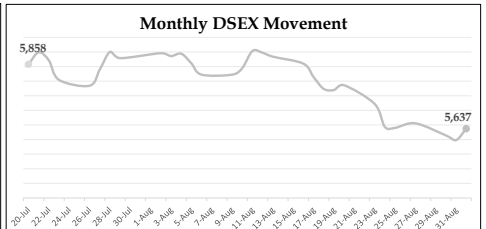
TODAY'S TOP 10 MARKET MOVERS							
Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
IPDC	32.20	33.50	31.40	31.40	32.20	0.03	340.52
SAIHAMTEX	35.00	35.50	34.70	35.20	35.00	-0.01	310.76
SAIHAMCOT	24.50	25.20	22.70	22.70	24.50	0.08	217.33
SHARPIND	24.40	25.50	24.00	24.20	24.40	0.01	186.14
BXPHERMA	146.70	148.90	145.80	145.80	146.70	0.01	157.31
PTL	72.90	73.60	72.40	72.80	72.90	0.00	140.69
FEKDIL	24.70	25.30	24.30	24.40	24.70	0.01	133.57
ASIATICLAB	109.80	116.90	107.10	107.90	109.80	0.02	128.48
BRACBANK	62.30	62.80	62.20	62.20	62.30	0.00	109.37
MALEKSPIN	47.10	48.60	47.00	47.60	47.10	-0.01	105.15

TODAY'S TOP 5 GAINERS & LAGGERS						
Instrument	Close	High	Low	YCP	Change	% Change
ACI	190.20	191.00	189.50	189.50	0.70	0.37%
ARAMIT	204.40	210.00	204.30	202.20	2.20	ban
RENATA	462.50	465.00	462.00	460.00	2.50	0.54%
PFISTMF	14.30	14.40	13.70	13.60	0.70	5.15%
AGRANINS	29.20	29.70	28.70	28.40	0.80	2.82%
JMISMDL	130.70	132.20	128.20	128.00	2.70	2.11%
APEXTANRY	130.70	132.20	128.20	128.00	2.70	2.11%
SONARGAON	102.70	104.90	101.00	103.40	-0.70	-0.68%
DESHBANDHU	102.40	106.90	101.70	101.00	1.40	1.39%
SAFKOSPINN	18.90	19.20	18.80	18.60	0.30	1.61%

WEEKLY TOP 5 GAINERS				
Instrument	LTP	LWCP	Change	% Chg
SAIHAMTEX	35.50	31.30	4.20	13%
FINEFOODS	473.10	431.60	41.50	10%
MEGCONMILK	36.70	33.60	3.10	9%
SAIHAMCOT	22.70	21.00	1.70	8%
ESQUIRENT	26.90	25.30	1.60	6%

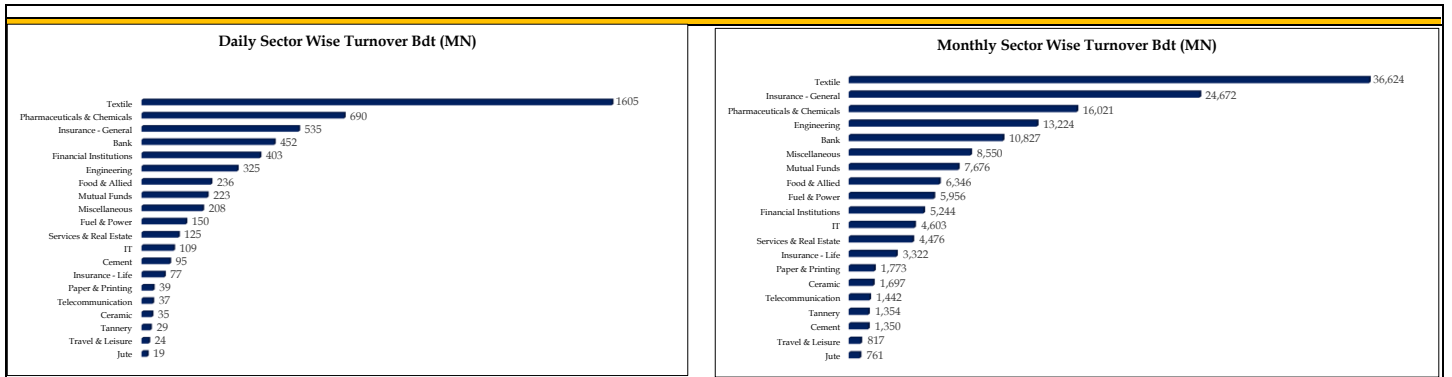
WEEKLY TOP 5 LAGGERS				
Instrument	LTP	LWCP	Chg	% Chg
SHARPIND	25.50	36.60	-11.10	-30%
CAPITECGBF	8.30	10.30	-2.00	-19%
LOVELLO	53.60	64.90	-11.30	-17%
EXIMISTMF	5.60	6.70	-1.10	-16%
SAMORITA	98.50	115.40	-16.90	-15%

STATUS: HIGH CAP COMPANIES				
Company	FF Mkt. Cap (MN)	Turnover (MN)		
		Daily	Weekly	
SQURPHARMA	107,532	99	296	
BRACBANK	76,783	109	518	
ISLAMIBANK	43,874	1	3	
WALTONHIL	43,448	22	137	
BXPHERMA	45,726	157	462	
GP	32,934	7	55	
PUBALIBANK	40,727	8	93	
BATBC	33,294	10	74	
CITYBANK	36,300	58	338	
EBL	26,933	23	69	



CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	83.94%	83.62%	83.78%
Institution	12.45%	10.01%	11.23%
Dealer	2.14%	4.73%	3.43%
Foreign	0.76%	1.04%	0.90%
Others	0.71%	0.60%	0.65%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	88,270	3,547.00	65.12
B	51,217	1,688.09	33.98
N	-	-	-
Z	15,529	210.41	3.86



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,928.01	0.63%	23.53	18.51	-17.52%	0.63%
Travel & Leisure	34,922.92	0.60%	58.11	23.59	10.72%	0.07%
Cement	93,867.41	-0.43%	19.89	95.16	153.61%	0.10%
Tannery	24,736.25	0.34%	33.42	29.46	2.20%	0.12%
Telecommunication	516,795.36	0.50%	11.03	37.25	11.59%	0.01%
Ceramic	21,482.87	1.53%	0.00	34.59	12.84%	0.16%
Paper & Printing	21,418.55	0.58%	0.00	38.95	36.42%	0.18%
Insurance - Life	48,986.99	0.92%	26.22	76.86	32.73%	0.16%
Services & Real Estate	28,092.80	0.75%	27.69	124.89	-20.91%	0.44%
IT	32,389.82	1.96%	30.02	108.58	4.29%	0.34%
Financial Institutions	106,710.75	1.45%	16.26	403.05	250.17%	0.38%
Fuel & Power	294,356.84	0.39%	10.51	150.37	7.01%	0.05%
Food & Allied	233,285.79	1.14%	0.00	235.91	-6.16%	0.10%
Mutual Funds	-		0.00	223.15	28.92%	
Miscellaneous	137,814.55	0.84%	49.86	207.68	19.85%	0.15%
Bank	721,097.17	0.39%	5.48	451.82	16.31%	0.06%
Engineering	300,238.44	0.23%	35.44	325.49	7.04%	0.11%
Pharmaceuticals & Chemicals	587,838.17	0.46%	22.14	690.47	32.36%	0.12%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	14.90%	-20.00%	35.00	43.50	85.74	-13.19	30.26	19.64
SAIHAMCOT	9.06%	90.00%	24.50	38.08	66.97	-14.29	22.23	19.77
FEKDIL	7.54%	40.00%	24.70	19.26	55.24	-30.00	24.13	16.89
RELIANCE1	4.02%	10.0%	13.00	11.58	56.44	-51.85	12.61	12.86
PF1STMF	3.62%	70.00%	14.30	12.20	57.84	-25.93	14.08	7.42
CAPMBDBLMF	3.51%	40.00%	8.10	10.93	34.24	-85.29	9.61	10.59
BDTHAIFOOD	3.40%	70.00%	25.20	11.86	58.83	-10.71	24.21	18.71
ARGONDENIM	3.20%	30.00%	23.00	25.24	53.91	-42.86	23.08	18.67
MLDYEING	3.19%	30.00%	13.30	12.78	38.28	-82.54	15.46	10.05
CAPITECGBF	3.19%	0.00%	8.60	10.16	36.76	-86.67	10.09	7.48

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