

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.50	122.95
EUR	142.00	142.56
GBP	165.55	166.19

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.72
182 days T-Bill	8.81
364 days T-Bill	8.89
3 Years T-Bond	9.90

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	91.57	9.14%
Gold	USD/t.oz	4396.4	7.69%
Wheat	USD/bu	782.5	28.75%
Natural gas	USD/MMBtu	2.904	31.28%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5660	5637	23	↑ 0.41%
DSE BLUECHIP SHARE INDEX (DS30)	2125	2122	3	↑ 0.16%
Market Capitalization	6,985,593	6,976,342	9251	↑ 0.13%
Market Turnover (Tk. In MN)	7311	5968	1343	↑ 22.49%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1093	1092	1.21	↑ 0.11%
CASPI	15187	15130	56.22	↑ 0.37%
Trade Volume (MN)	5.28	18.32	(13.04)	↓ -71.18%
Market Turnover (MN)	238.71	517.33	(278.62)	↓ -53.86%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.10
PADMAOIL	Fuel & Power	3.18
MPETROLEUM	Fuel & Power	3.18
UTTARABANK	Bank	3.50
NCCBANK	Bank	3.54
JAMUNAOIL	Fuel & Power	3.64
PRIMEBANK	Bank	3.69
SOUTHEASTB	Bank	3.77
DUTCHBANGL	Bank	3.84
JAMUNABANK	Bank	4.14

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	127	49	0	63	239
Issues Declined ↓	46	20	0	26	92
Issues Unchanged ↔	23	5	1	28	57
Total Issues Traded	196	74	1	117	388

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MALEKSPIN	51.30	51.80	47.60	47.60	51.30	↑ 0.08	517.68
SAIHAMTEX	38.20	38.30	34.80	35.10	38.20	↑ 0.09	262.66
JPDC	31.90	32.60	31.60	32.40	31.90	↓ -0.02	256.09
SAIHAMCOT	26.50	26.80	25.00	25.20	26.50	↑ 0.05	242.54
SHARPIND	23.80	25.10	23.50	24.50	23.80	↓ -0.03	229.76
FEKDIL	24.10	25.10	24.00	24.60	24.10	↓ -0.02	185.11
ACMEPL	26.40	26.50	25.00	25.30	26.40	↑ 0.04	178.48
ARGONDENIM	24.10	24.40	23.30	23.40	24.10	↑ 0.03	171.20
BXPHERMA	148.00	148.50	146.30	147.00	148.00	↑ 0.01	155.54
PTL	73.90	74.40	72.90	72.90	73.90	↑ 0.01	144.24

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	158.10	159.00	154.70	155.90	2.20	1.41%
ARAMITCEM	11.90	12.30	11.70	12.20	-0.30	ban
RENWICKJA	781.70	789.00	761.00	780.10	1.60	0.21%
PHARMAID	576.00	585.90	574.00	579.50	-3.50	-0.60%
AIBLISTIMF	5.70	5.70	5.40	5.20	0.50	9.62%
JUTESPINN	213.30	224.50	212.20	213.00	0.30	0.14%
APOLOISPAT	213.30	224.50	212.20	213.00	0.30	0.14%
SOUTHEASTB	3.00	3.10	3.00	3.00	0.00	0.00%
DGIC	11.70	12.00	11.70	11.80	-0.10	-0.85%
SAIFPOWER	32.70	33.00	31.00	31.80	0.90	2.83%

WEEKLY TOP 5 GAINERS

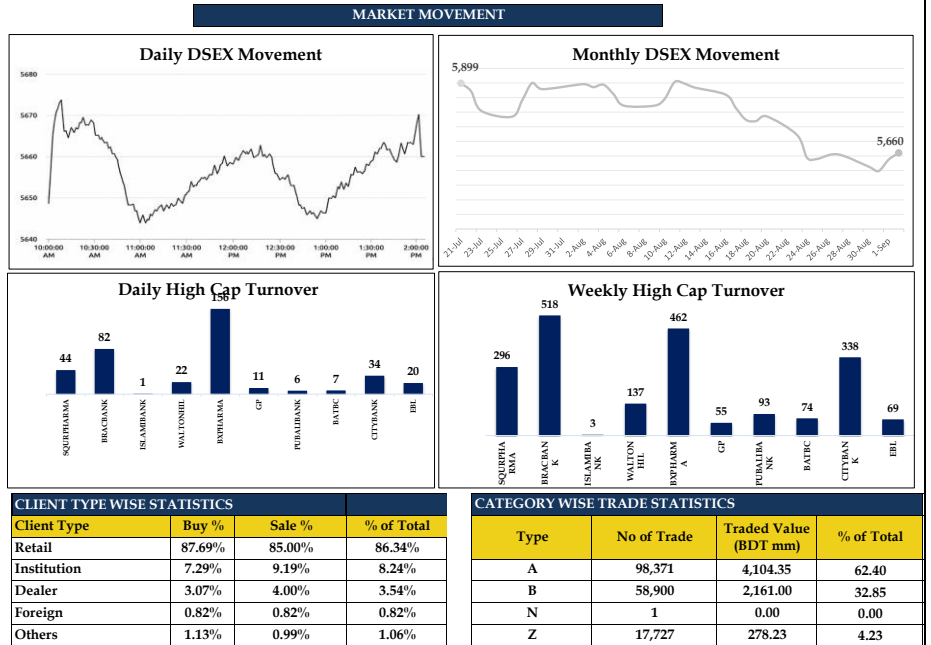
Instrument	LTP	LWCP	Change	% Chg
SAIHAMCOT	26.50	20.50	6.00	29%
SAIHAMTEX	38.20	32.00	6.20	19%
METROSPIN	11.20	9.70	1.50	15%
ETL	14.00	12.30	1.70	14%
ICBSONALII	6.60	5.80	0.80	14%

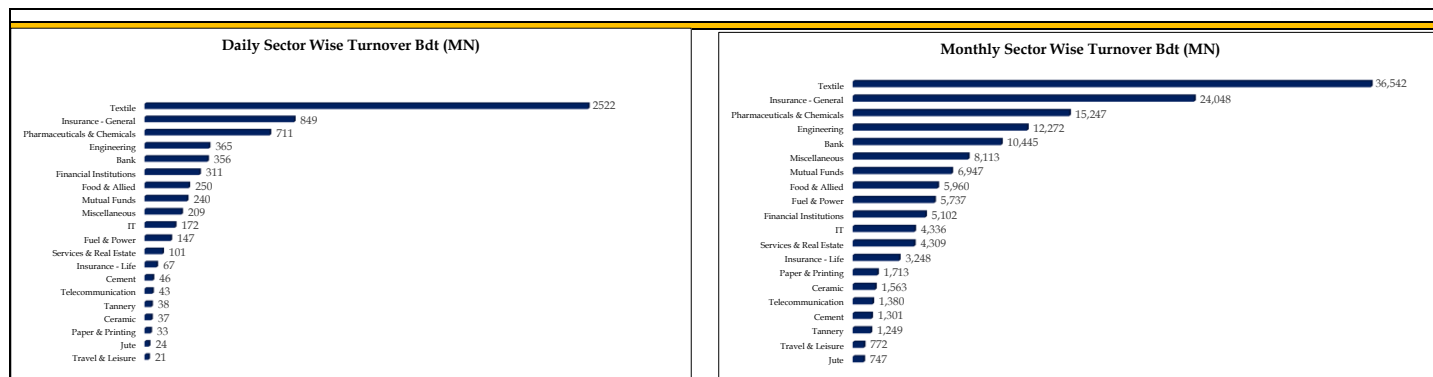
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
SHARPIND	23.80	29.70	-5.90	-20%
LOVELLO	51.90	61.10	-9.20	-15%
DULAMIACOT	181.90	204.00	-22.10	-11%
ANLIMAYARN	29.00	31.60	-2.60	-8%
BDAUTOCA	190.00	205.50	-15.50	-8%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	107,433	44	296
BRACBANK	77,030	82	518
ISLAMIBANK	43,874	1	3
WALTONHIL	43,394	22	137
BXPHERMA	46,131	156	462
GP	33,015	11	55
PUBALIBANK	40,835	6	93
BATBC	33,279	7	74
CITYBANK	36,300	34	338
EBL	26,933	20	69





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,919.45	-0.29%	23.48	23.85	28.86%	0.82%
Travel & Leisure	35,004.27	0.23%	57.30	21.18	-10.21%	0.06%
Tannery	25,081.32	1.39%	33.65	37.75	28.14%	0.15%
Cement	93,927.63	0.06%	19.89	45.68	-52.00%	0.05%
Telecommunication	517,960.92	0.23%	11.08	43.27	16.15%	0.01%
Ceramic	21,564.29	0.38%	0.00	37.35	7.99%	0.17%
Paper & Printing	21,527.46	0.51%	0.00	32.83	-15.73%	0.15%
Insurance - Life	49,073.03	0.18%	26.54	67.16	-12.62%	0.14%
Services & Real Estate	28,221.12	0.46%	27.92	100.99	-19.14%	0.36%
IT	32,825.49	1.35%	30.27	172.04	58.44%	0.52%
Financial Institutions	106,316.03	-0.37%	16.64	310.96	-22.85%	0.29%
Fuel & Power	294,343.14	0.00%	10.47	147.43	-1.95%	0.05%
Food & Allied	233,234.63	-0.02%	0.00	249.81	5.89%	0.11%
Mutual Funds	-		0.00	240.15	7.61%	
Miscellaneous	138,076.09	0.19%	50.00	209.04	0.66%	0.15%
Bank	721,490.16	0.05%	5.48	356.45	-21.11%	0.05%
Engineering	301,007.76	0.26%	36.12	365.11	12.17%	0.12%
Pharmaceuticals & Chemicals	589,347.34	0.26%	22.17	710.84	2.95%	0.12%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	11.54%	320.00%	38.20	43.50	89.64	-1.03	30.88	19.76
FEKDIL	10.71%	-60.00%	24.10	19.26	51.39	-45.00	24.03	16.92
MALEKSPIN	9.90%	420.00%	51.30	48.32	69.52	-8.62	47.77	32.10
SAIHAMCOT	9.35%	200.0%	26.50	38.08	74.03	-4.62	22.43	19.82
ARGONDENIM	7.97%	110.00%	24.10	25.24	61.25	-8.82	23.07	18.70
ACMEPL	7.34%	130.00%	26.40	16.15	62.26	-2.94	24.91	20.24
ETL	5.17%	70.00%	14.00	12.77	57.77	-20.00	13.49	11.09
RELANCE1	5.13%	-20.00%	12.80	11.58	53.21	-59.26	12.63	12.84
CAPMBDBLMF	4.61%	-10.00%	8.00	10.93	33.36	-87.50	9.42	10.58
BDTHAIFOOD	4.45%	0.00%	25.20	11.86	58.83	-10.71	24.21	18.78

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