

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.72	122.75
EUR	140.89	140.97
GBP	164.33	164.44

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.33
182 days T-Bill	8.37
364 days T-Bill	8.41
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	103.41	23.25%
Gold	USD/t.oz	4411.34	8.06%
Wheat	USD/bu	714.25	17.52%
Natural gas	USD/MMBtu	2.88	30.20%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5550	5592	(42)	↓ -0.75%
DSE BLUECHIP SHARE INDEX (DS30)	2106	2121	(15)	↓ -0.72%
Market Capitalization	6,929,002	6,945,548	(16546)	↓ -0.24%
Market Turnover (Tk. In MN)	7887	7474	413	↑ 5.53%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1077	1080	(3.56)	↓ -0.33%
CASPI	14822	14856	(34.08)	↓ -0.23%
Trade Volume (MN)	4.04	2.30	1.74	↑ 75.75%
Market Turnover (MN)	210.21	100.99	109.22	↑ 108.15%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.11
MPETROLEUM	Fuel & Power	3.16
PADMAOIL	Fuel & Power	3.17
NCCBANK	Bank	3.38
UTTARABANK	Bank	3.48
PRIMEBANK	Bank	3.62
JAMUNAOIL	Fuel & Power	3.69
SOUTHEASTB	Bank	3.87
DUTCHBANGL	Bank	3.97
JAMUNABANK	Bank	4.00

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	72	10	0	18	100
Issues Declined ↓	110	63	0	81	254
Issues Unchanged ↔	12	1	0	19	32
Total Issues Traded	194	74	0	118	386

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	156.00	161.00	155.00	160.60	-4.60	-2.86%
ARAMITCEM	11.00	11.70	11.00	11.30	-0.30	-2.65%
RENWICKJA	733.40	734.90	725.00	723.90	9.50	1.31%
PHARMAID	550.30	560.00	548.00	555.60	-5.30	-0.95%
AIBLISTIMF	6.30	6.70	6.10	6.20	0.10	1.61%
JUTESPINN	206.50	207.10	206.00	206.90	-0.40	-0.19%
APOLISPAT	206.50	207.10	206.00	206.90	-0.40	-0.19%
SOUTHEASTB	2.90	3.00	2.80	2.90	0.00	0.00%
DGIC	12.00	12.20	12.00	12.10	-0.10	-0.83%
SAIFPOWER	35.70	35.90	33.10	32.90	2.80	8.51%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
ORIONINFU	252.60	160.70	91.90	57%
KBPWBIL	37.90	28.20	9.70	34%
MEGHNAPE	76.80	59.40	17.40	29%
ISNLTD	51.40	40.80	10.60	26%
AL-HAJTEX	80.70	64.20	16.50	26%

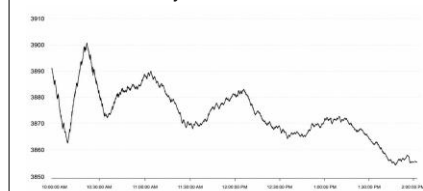
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
WALTONHIL	347.40	389.10	-41.70	-11%
BDTHAIFOOD	20.80	22.90	-2.10	-9%
PLFSL	1.80	1.90	-0.10	-5%
MATINSPINN	60.50	63.50	-3.00	-5%
MIDASFIN	4.50	4.70	-0.20	-4%

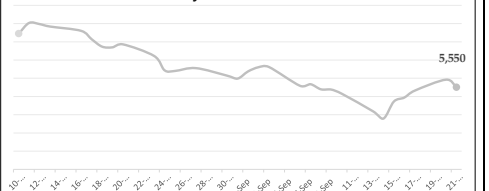
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	106,839	33	291
BRACBANK	78,262	56	421
ISLAMIBANK	43,231	1	7
WALTONHIL	38,097	44	192
BXPHARMA	45,633	68	359
GP	32,664	10	58
PUBALIBANK	42,876	30	104
BATBC	32,594	25	81
CITYBANK	36,422	20	132
EBL	25,919	277	1236

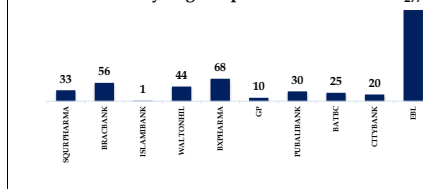
Daily DSEX Movement



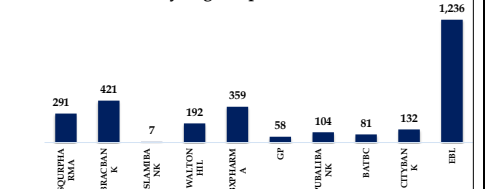
Monthly DSEX Movement



Daily High Cap Turnover



Weekly High Cap Turnover

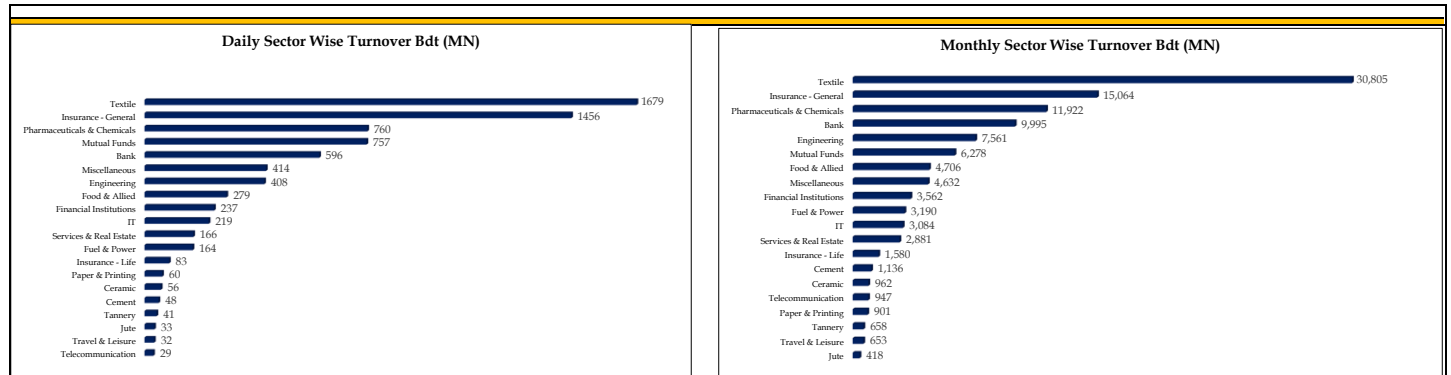


CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	90.59%	86.00%	88.30%
Institution	6.92%	12.04%	9.48%
Foreign	1.21%	0.91%	1.06%
Dealer	0.38%	0.35%	0.37%
Others	0.89%	0.70%	0.79%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value (BDT mm)	% of Total
A	140,613	5,255.94	69.59
B	66,091	2,083.35	27.59
N	-	-	-
Z	13,862	180.43	2.39



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,862.31	-0.49%	23.17	32.95	37.07%	1.15%
Travel & Leisure	34,280.16	-1.72%	55.68	32.33	-1.29%	0.09%
Tannery	24,293.36	-1.05%	32.22	40.80	26.61%	0.17%
Paper & Printing	20,604.16	-1.86%	0.00	60.08	-2.19%	0.29%
Telecommunication	511,625.43	-0.56%	10.94	29.36	-30.16%	0.01%
Ceramic	20,093.16	-1.58%	0.00	55.61	-1.88%	0.28%
Cement	94,183.45	-0.87%	19.89	47.72	-32.89%	0.05%
Insurance - Life	47,043.06	-0.74%	25.57	83.47	-17.99%	0.18%
Services & Real Estate	27,640.36	-0.43%	29.01	166.19	-22.54%	0.60%
IT	31,710.14	-1.39%	28.26	218.81	30.88%	0.69%
Fuel & Power	289,653.58	-0.78%	9.96	163.93	-1.98%	0.06%
Financial Institutions	103,109.66	-1.13%	15.42	237.23	-17.15%	0.23%
Miscellaneous	135,138.87	-0.21%	49.09	414.20	27.86%	0.31%
Food & Allied	228,121.89	-0.75%	0.00	279.33	-18.44%	0.12%
Mutual Funds	-		0.00	757.44	34.28%	
Engineering	277,250.45	-6.00%	33.53	408.27	13.78%	0.15%
Bank	740,574.79	-0.44%	5.37	595.91	-30.65%	0.08%
Pharmaceuticals & Chemicals	580,060.72	-0.53%	21.51	759.99	-14.41%	0.13%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ICBSONALI1	15.26%	40.00%	8.20	12.50	71.07	-11.54	6.44	5.05
1STPRIMFMF	13.57%		28.40	15.01	73.12	0.00	22.56	20.52
FEKDIL	10.08%	-90.00%	22.20	19.26	47.36	-63.64	22.67	17.21
EXIM1STMF	9.50%	-10.0%	7.30	11.68	57.02	-44.44	6.77	4.00
CAPITECGBF	8.98%	30.00%	9.10	10.09	55.79	-20.00	8.64	7.55
SAIHAMTEX	7.27%	-20.00%	35.30	43.50	59.24	-31.78	33.73	20.97
RELIANCE1	6.61%	50.00%	12.90	10.69	56.13	-19.05	12.61	12.66
PF1STMF	6.18%	40.00%	18.40	12.19	68.93	-4.08	15.64	8.18
STANDARINS	5.88%	120.00%	53.50	22.42	61.81	-11.11	49.89	44.82
ORIONINFU	5.66%	2030.00%	252.60	15.90	62.06	0.00	209.47	319.58

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