

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.72	122.88
EUR	140.66	140.88
GBP	164.99	164.30

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.33
182 days T-Bill	8.37
364 days T-Bill	8.41
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	100.34	19.59%
Gold	USD/t.oz	4383.9	7.39%
Wheat	USD/bu	726.25	19.50%
Natural gas	USD/MMBtu	2.83	27.94%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5540	5550	(10)	↓ -0.18%
DSE BLUECHIP SHARE INDEX (DS30)	2106	2106	0	↑ 0.01%
Market Capitalization	6,914,447	6,929,002	(14555)	↓ -0.21%
Market Turnover (Tk. In MN)	7915	7887	28	↑ 0.35%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1077	1077	0.48	↑ 0.04%
CASPI	14816	14822	(6.35)	↓ -0.04%
Trade Volume (MN)	4.86	4.04	0.83	↑ 20.50%
Market Turnover (MN)	191.95	210.21	(18.26)	↓ -8.69%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.11
MPETROLEUM	Fuel & Power	3.16
PADMAOIL	Fuel & Power	3.19
NCCBANK	Bank	3.36
UTTARABANK	Bank	3.47
PRIMEBANK	Bank	3.61
JAMUNAOIL	Fuel & Power	3.68
SOUTHEASTB	Bank	3.81
DUTCHBANGL	Bank	3.90
JAMUNABANK	Bank	3.99

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	62	20	0	21	103
Issues Declined ↓	117	47	0	63	227
Issues Unchanged ↔	14	7	0	34	55
Total Issues Traded	193	74	0	118	385

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
DOMINAGE	66.10	66.10	59.50	60.50	66.10	↑ 0.09	344.31
EBL	22.80	23.10	22.50	23.10	22.80	↓ -0.01	341.39
SQURPHARMA	216.00	216.50	215.50	216.00	216.00	↑ 0.00	221.02
SAIHAMTEX	36.50	36.70	35.40	35.90	36.50	↑ 0.02	202.16
ANWARGALV	118.40	122.40	115.70	115.70	118.40	↑ 0.02	198.74
SHARPIND	19.50	20.20	19.40	19.60	19.50	↓ -0.01	182.58
LOVELLO	54.70	56.50	52.80	53.50	54.70	↑ 0.02	162.12
PTL	78.30	78.70	75.20	75.20	78.30	↑ 0.04	156.14
ENVOYTEX	70.20	72.70	69.50	72.70	70.20	↓ -0.03	151.74
ACMEPL	25.90	26.30	24.80	24.80	25.90	↑ 0.04	145.00

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	156.90	158.30	155.00	156.00	0.90	0.58%
ARAMITCEM	11.10	11.50	11.00	11.00	0.10	ban
RENWICKJA	725.30	744.00	725.00	733.40	-8.10	-1.10%
PHARMAID	549.00	555.00	548.60	550.30	-1.30	-0.24%
AIBLISTIMF	6.20	6.50	6.10	6.30	-0.10	-1.59%
JUTESPINN	204.90	211.30	204.50	206.50	-1.60	-0.77%
APOLISPAT	204.90	211.30	204.50	206.50	-1.60	-0.77%
SOUTHEASTB	2.80	3.00	2.80	2.90	-0.10	-3.45%
DGIC	11.80	12.10	11.70	12.00	-0.20	-1.67%
SAIFPOWER	37.70	38.50	35.00	35.70	2.00	5.60%

WEEKLY TOP 5 GAINERS

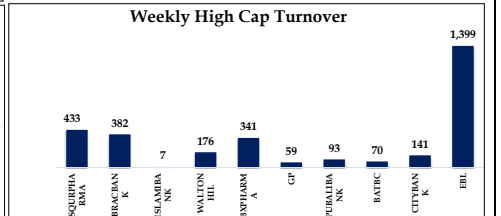
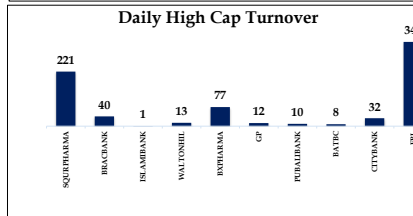
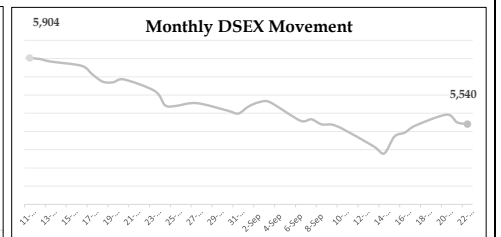
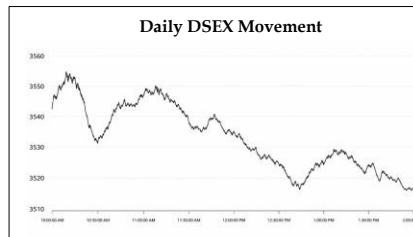
Instrument	LTP	LWCP	Change	% Chg
ORIONINFU	252.60	160.70	91.90	57%
KBPWPBIL	37.90	28.20	9.70	34%
MEGHNAPE	76.80	59.40	17.40	29%
ISNLTD	51.40	40.80	10.60	26%
AL-HAJTEX	80.70	64.20	16.50	26%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
WALTONHIL	347.40	389.10	-41.70	-11%
BDTHAIFOOD	20.80	22.90	-2.10	-9%
PLFSL	1.80	1.90	-0.10	-5%
MATINSPINN	60.50	63.50	-3.00	-5%
MIDASFIN	4.50	4.70	-0.20	-4%

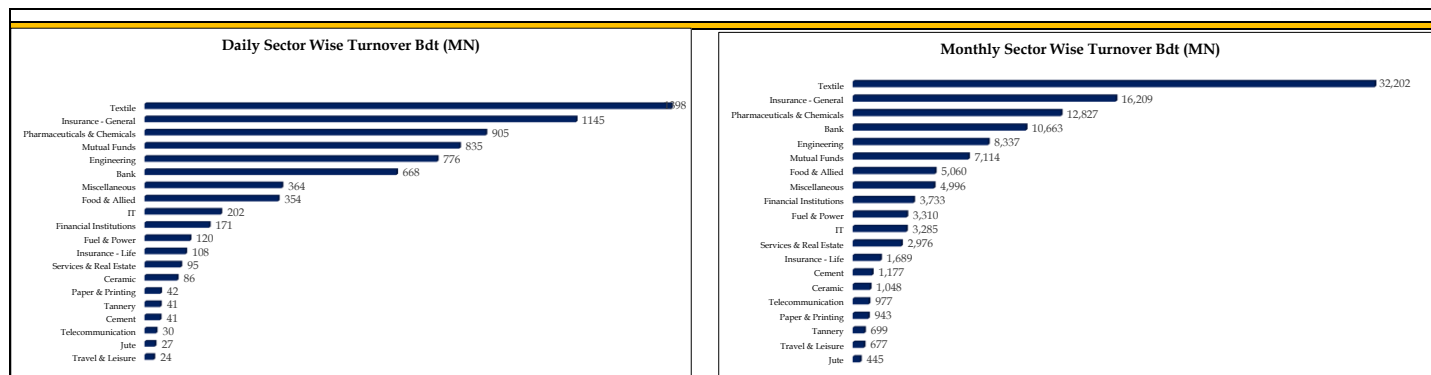
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	106,938	221	433
BRACBANK	78,509	40	382
ISLAMIBANK	43,231	1	7
WALTONHIL	38,196	13	176
BXPHARMA	46,381	77	341
GP	32,529	12	59
PUBALIBANK	42,769	10	93
BATBC	32,494	8	70
CITYBANK	36,422	32	141
EBL	25,694	341	1399



CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	88.36%	81.58%	84.97%
Institution	4.85%	10.09%	7.47%
Foreign	5.27%	6.45%	5.86%
Dealer	0.69%	1.22%	0.96%
Others	0.83%	0.66%	0.75%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	128,034	5,014.46	67.15
B	58,622	2,224.67	29.79
N	-	-	-
Z	15,025	191.51	2.56



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,854.15	-0.29%	23.11	27.02	-17.98%	0.95%
Travel & Leisure	33,968.09	-0.91%	55.14	23.76	-26.51%	0.07%
Tannery	24,197.39	-0.40%	32.14	41.07	0.66%	0.17%
Paper & Printing	20,553.69	-0.24%	0.00	41.82	-30.38%	0.20%
Telecommunication	509,994.57	-0.32%	10.90	29.92	1.90%	0.01%
Ceramic	20,187.31	0.47%	0.00	85.79	54.26%	0.42%
Cement	93,734.87	-0.48%	19.89	40.60	-14.92%	0.04%
Insurance - Life	46,572.12	-1.00%	25.11	108.45	29.94%	0.23%
Services & Real Estate	27,336.26	-1.10%	28.58	95.38	-42.61%	0.35%
IT	31,715.10	0.02%	28.28	201.61	-7.86%	0.64%
Fuel & Power	287,940.08	-0.59%	9.88	119.90	-26.86%	0.04%
Financial Institutions	102,225.59	-0.86%	15.42	170.99	-27.92%	0.17%
Miscellaneous	134,652.76	-0.36%	48.18	363.76	-12.18%	0.27%
Food & Allied	227,737.61	-0.17%	0.00	353.94	26.71%	0.16%
Mutual Funds	-		0.00	835.10	10.25%	
Engineering	277,986.07	0.27%	32.79	775.85	90.03%	0.28%
Bank	737,248.42	-0.45%	5.29	668.07	12.11%	0.09%
Pharmaceuticals & Chemicals	581,386.86	0.23%	21.55	904.95	19.07%	0.16%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ISTPRIMFMF	19.07%		31.20	15.01	78.65	0.00	23.06	20.59
SAIHAMTEX	9.29%	120.00%	36.50	43.50	61.95	-20.56	33.98	21.08
ICBSONALI1	9.21%	0.00%	8.20	12.50	71.81	-7.69	6.56	5.07
EXIM1STMF	9.08%	-30.0%	7.00	11.68	53.47	-55.56	6.80	4.02
RELIANCE1	8.71%	50.00%	13.40	10.69	60.81	-18.52	12.63	12.65
PF1STMF	8.63%	10.00%	18.50	12.19	69.35	-13.73	15.84	8.25
ANWARGALV	8.60%	320.00%	118.40	17.32	68.06	-20.20	108.74	101.09
ETL	7.53%	40.00%	14.90	12.77	63.46	-13.79	13.49	11.41
CRYSTALINS	7.38%	380.00%	72.20	27.65	67.21	-12.72	62.63	69.42
DOMINAGE	7.27%	600.00%	66.10	9.29	52.56	0.00	62.47	53.83

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BRAC EPL INVESTMENTS LIMITED

MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT

TANZILA ZAHAN, SENIOR ANALYST, RESEARCH