

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.93	123.10
EUR	140.71	140.94
GBP	163.97	164.30

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.33
182 days T-Bill	8.37
364 days T-Bill	8.41
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	99.65	18.77%
Gold	USD/t.oz	4376.4	7.20%
Wheat	USD/bu	717.25	18.02%
Natural gas	USD/MMBtu	2.96	33.82%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5596	5540	56	↑ 1.01%
DSE BLUECHIP SHARE INDEX (DS30)	2123	2106	17	↑ 0.79%
Market Capitalization	6,944,297	6,914,447	29850	↑ 0.43%
Market Turnover (Tk. In MN)	8447	7915	532	↑ 6.72%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1082	1077	4.90	↑ 0.45%
CASPI	14871	14816	54.93	↑ 0.37%
Trade Volume (MN)	9.08	4.86	4.22	↑ 86.74%
Market Turnover (MN)	243.30	191.95	51.35	↑ 26.75%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.10
MPETROLEUM	Fuel & Power	3.16
PADMAOIL	Fuel & Power	3.21
NCCBANK	Bank	3.38
UTTARABANK	Bank	3.47
PRIMEBANK	Bank	3.65
JAMUNAOIL	Fuel & Power	3.67
SOUTHEASTB	Bank	3.77
DUTCHBANGL	Bank	3.91
JAMUNABANK	Bank	3.95

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	106	65	0	75	246
Issues Declined ↓	76	7	0	19	102
Issues Unchanged ↔	11	2	0	24	37
Total Issues Traded	193	74	0	118	385

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SQURPHARMA	217.10	217.70	216.10	216.10	217.10	↑ 0.00	354.73
BXPBARMA	149.40	151.10	148.70	148.70	149.40	↑ 0.00	259.86
DOMINAGE	67.70	69.90	66.40	67.00	67.70	↑ 0.01	252.34
ORIONINFU	273.00	295.00	255.10	294.00	273.00	↓ -0.07	244.15
IPDC	33.60	34.20	33.00	33.40	33.60	↑ 0.01	200.73
MALEKSPIN	47.30	48.30	46.90	47.10	47.30	↑ 0.00	181.16
APEXSPINN	354.20	354.30	327.00	334.20	354.20	↑ 0.06	172.32
ENVOYTEX	71.40	71.80	69.40	70.30	71.40	↑ 0.02	159.75
SHARPIND	19.70	20.20	19.50	19.70	19.70	↑ 0.00	158.11
SAIHAMTEX	37.40	37.90	36.50	36.80	37.40	↑ 0.02	156.29

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	159.10	160.50	156.50	156.90	2.20	1.40%
ARAMITCEM	11.10	11.40	11.10	11.10	0.00	ban
RENWICKJA	746.20	753.80	743.50	725.30	20.90	2.88%
PHARMAID	558.40	560.00	550.00	549.00	9.40	1.71%
AIBLISTIMF	6.00	6.40	5.90	6.20	-0.20	-3.23%
JUTESPINN	206.40	209.60	205.10	204.90	1.50	0.73%
APOLOISPAT	206.40	209.60	205.10	204.90	1.50	0.73%
SOUTHEASTB	2.80	2.90	2.80	2.80	0.00	0.00%
DGIC	11.70	11.90	11.60	11.80	-0.10	-0.85%
SAIFPOWER	37.60	38.00	36.30	37.70	-0.10	-0.27%

WEEKLY TOP 5 GAINERS

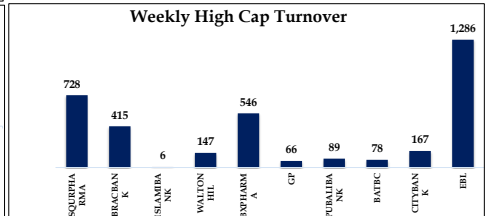
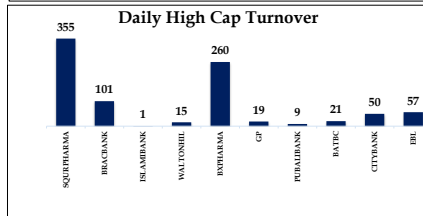
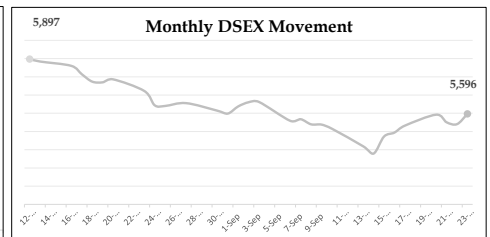
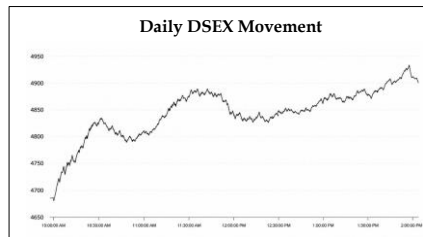
Instrument	LTP	LWCP	Change	% Chg
ORIONINFU	252.60	160.70	91.90	57%
KBPWBIL	37.90	28.20	9.70	34%
MEGHANPET	76.80	59.40	17.40	29%
ISNLTD	51.40	40.80	10.60	26%
AL-HAJTEX	80.70	64.20	16.50	26%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
WALTONHIL	347.40	389.10	-41.70	-11%
BDTHAIFOOD	20.80	22.90	-2.10	-9%
PLFSL	1.80	1.90	-0.10	-5%
MATINSPINN	60.50	63.50	-3.00	-5%
MIDASFIN	4.50	4.70	-0.20	-4%

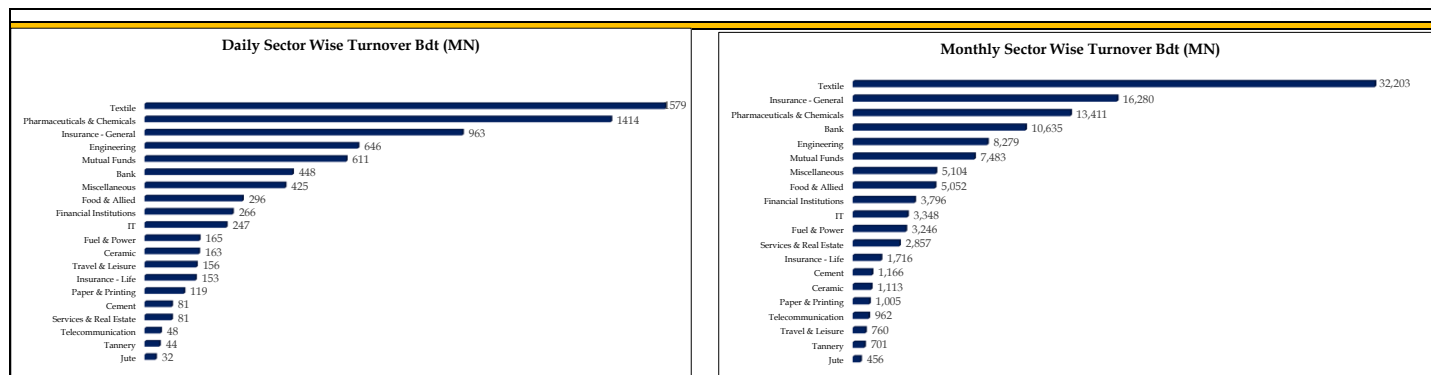
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	107,482	355	728
BRACBANK	79,494	101	415
ISLAMIBANK	43,392	1	6
WALTONHIL	37,932	15	147
BXPBARMA	46,568	260	546
GP	32,866	19	66
PUBALIBANK	42,876	9	89
BATBC	32,837	21	78
CITYBANK	36,300	50	167
EBL	26,144	57	1286



CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	83.99%	86.48%	85.24%
Institution	8.67%	8.13%	8.40%
Foreign	3.65%	4.08%	3.86%
Dealer	2.62%	0.71%	1.66%
Others	1.07%	0.60%	0.83%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	134,524	5,454.53	68.60
B	67,269	2,228.62	28.03
N	-	-	-
Z	16,109	254.23	3.20



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,908.93	1.92%	23.59	32.32	19.59%	1.11%
Tannery	24,281.50	0.35%	33.48	44.14	7.47%	0.18%
Travel & Leisure	35,898.62	5.68%	58.11	156.24	557.67%	0.44%
Telecommunication	513,557.36	0.70%	11.01	47.64	59.23%	0.01%
Paper & Printing	21,572.37	4.96%	0.00	118.67	183.76%	0.55%
Ceramic	20,803.03	3.05%	0.00	163.36	90.43%	0.79%
Cement	95,665.82	2.06%	19.89	81.19	99.98%	0.08%
Insurance - Life	48,032.55	3.14%	25.84	153.46	41.50%	0.32%
Services & Real Estate	27,664.60	1.20%	29.06	80.98	-15.10%	0.29%
Fuel & Power	290,963.63	1.05%	10.10	164.82	37.46%	0.06%
IT	32,308.61	1.87%	28.97	246.80	22.41%	0.76%
Financial Institutions	103,255.70	1.01%	15.70	265.66	55.37%	0.26%
Food & Allied	229,759.20	0.89%	0.00	295.92	-16.39%	0.13%
Miscellaneous	135,769.12	0.83%	48.79	425.31	16.92%	0.31%
Mutual Funds	-	0.00%	0.00	610.59	-26.88%	-
Engineering	280,456.97	0.89%	33.53	646.49	-16.67%	0.23%
Bank	741,120.41	0.53%	5.40	447.82	-32.97%	0.06%
Pharmaceuticals & Chemicals	585,392.69	0.69%	21.89	1413.52	56.20%	0.24%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ISTPRIMFMF	22.24%		33.60	15.01	82.06	-5.34	23.66	20.66
APEXSPINN	11.87%	2840.00%	354.20	83.71	61.15	-0.11	310.10	277.94
ICBSONALI1	9.77%	-20.00%	8.00	12.50	67.75	-15.38	6.67	5.09
ISNLTD	9.45%	90.0%	57.40	12.05	59.12	-21.66	50.57	68.07
RELIANCE1	8.67%	-70.00%	12.70	10.69	52.38	-44.44	12.61	12.64
EXIM1STMF	7.43%	-30.00%	6.70	11.68	48.74	-86.67	6.81	4.04
ORIONINFU	7.40%	-170.00%	273.00	15.90	66.73	-16.18	214.08	318.86
SAIHAMTEX	7.01%	90.00%	37.40	43.50	63.89	-12.15	34.24	21.19
ACMEPL	5.24%	40.00%	26.30	16.15	61.08	-6.67	24.87	20.99
DOMINAGE	5.20%	160.00%	67.70	9.29	55.85	-15.94	62.70	54.06

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