

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.97	123.10
EUR	138.43	138.62
GBP	163.20	163.47

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol)	7.50	10.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.13
182 days T-Bill	8.36
364 days T-Bill	8.59
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	100.58	19.88%
Gold	USD/t.oz	4187.1	bb
Wheat	USD/bu	704.25	15.88%
Natural gas	USD/MMBtu	3.114	40.78%

BANK DEPOSIT		
Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5464	5425	39	↑ 0.72%
DSE BLUECHIP SHARE INDEX (DSE30)	2097	2077	20	↑ 0.95%
Market Capitalization	6,804,659	6,761,691	42,968	↑ 0.64%
Market Turnover (Tk. In MN)	6048	5642	407	↑ 7.21%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1071	1058	12.15	↑ 1.15%
CASPI	14656	14558	98.14	↑ 0.67%
Trade Volume (MN)	3.14	2.55	0.58	↑ 22.80%
Market Turnover (MN)	147.52	166.49	(18.98)	↓ -11.40%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.11
MPETROLEUM	Fuel & Power	3.16
PADMAOIL	Fuel & Power	3.21
NCCBANK	Bank	3.29
UTTARABANK	Bank	3.47
PRIMEBANK	Bank	3.62
JAMUNAOIL	Fuel & Power	3.65
SOUTHEASTB	Bank	3.81
DUTCHBANGL	Bank	3.89
JAMUNABANK	Bank	3.95

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	108	42	1	40	191
Issues Declined ↓	65	23	0	46	134
Issues Unchanged ↔	25	9	0	32	66
Total Issues Traded	198	74	1	118	391

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Oftr Price	Record Date	AGM/RGT
GSPFINANCE	30-Jun-26	No Dividend	14-Oct-26	Postponed
APEXFOOT	30-Jun-26	15% C and 15% S	15-Oct-26	29-Nov-26
BANGAS	30-Jun-26	3% C	19-Oct-26	12-Nov-26
TALLUSPIN	30-Jun-26	No Dividend	19-Oct-26	12-Nov-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
ETL	16.10	16.10	14.70	14.70	16.10	↑ 0.10	384.59
PTL	79.70	87.00	78.60	83.80	79.70	↓ -0.05	301.68
BRACBANK	66.00	66.10	65.40	65.80	66.00	↑ 0.00	200.65
SAIHAMTEX	46.20	46.50	43.10	43.30	46.20	↑ 0.07	185.88
ORIONINFU	263.20	273.30	260.00	260.00	263.20	↑ 0.01	164.70
SONALIANS	235.40	236.90	223.70	225.10	235.40	↑ 0.05	150.38
MATINSPINN	74.50	75.20	72.10	72.10	74.50	↑ 0.03	123.30
APEXFOODS	338.80	347.00	320.00	322.00	338.80	↑ 0.05	122.21
IPDC	30.50	32.10	30.30	31.80	30.50	↓ -0.04	113.03
MALEKSPIN	47.60	49.80	47.40	48.90	47.60	↓ -0.03	111.67

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACFL	22.20	22.50	22.00	22.00	0.20	0.91%
APSCLBOND	1060.00	1060.00	1060.00	1060.00	0.00	ban
RELIANCINS	97.40	99.30	94.10	97.50	-0.10	-0.10%
PEOPLESINS	57.10	58.50	55.60	56.80	0.30	0.53%
AGNISYS	26.00	26.40	25.60	25.90	0.10	0.39%
JHRML	40.90	42.30	40.60	41.30	-0.40	-0.97%
APEXSPINN	40.90	42.30	40.60	41.30	-0.40	-0.97%
SONARBAINS	383.00	385.00	367.00	370.30	12.70	3.43%
DESCO	39.60	41.90	39.30	41.30	-1.70	-4.12%
RUPALILIFE	24.20	24.50	23.60	24.20	0.00	0.00%

WEEKLY TOP 5 GAINERS

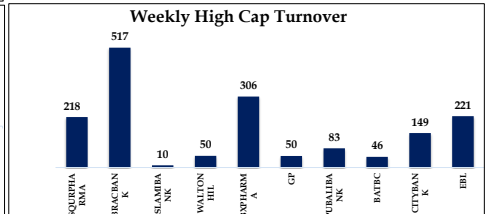
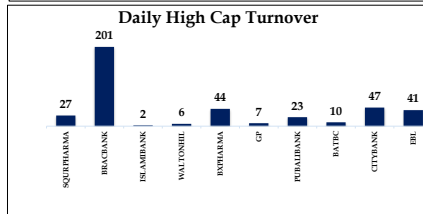
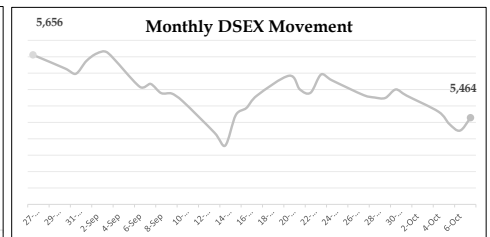
Instrument	LTP	LWCP	Change	% Chg
APEXFOODS	338.80	260.30	78.50	30%
SONALILIFE	104.90	91.90	13.00	14%
SAMATALETH	102.70	90.00	12.70	14%
SAIHAMTEX	46.20	40.50	5.70	14%
ECABLES	133.40	118.40	15.00	13%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
ISTPRIMFMF	25.90	33.20	-7.30	-22%
PFISTMF	14.30	18.20	-3.90	-21%
SILVAPHL	10.60	12.80	-2.20	-17%
GSPFINANCE	2.90	3.50	-0.60	-17%
EXIMISTMF	5.40	6.50	-1.10	-17%

STATUS: HIGH CAP COMPANIES

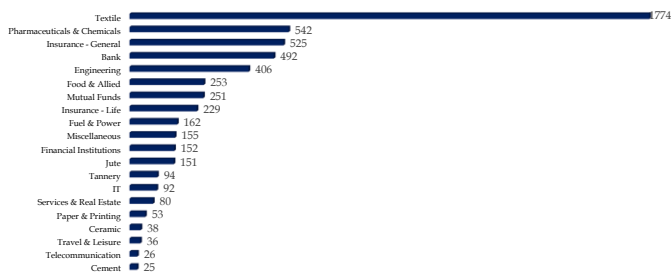
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	107,532	27	218
BRACBANK	81,343	201	517
ISLAMIBANK	41,142	2	10
WALTONHIL	36,441	6	50
BXPHERMA	44,448	44	306
GP	32,758	7	50
PUBALIBANK	42,339	23	83
BATBC	31,380	10	46
CITYBANK	36,422	47	149
EBL	25,694	41	221



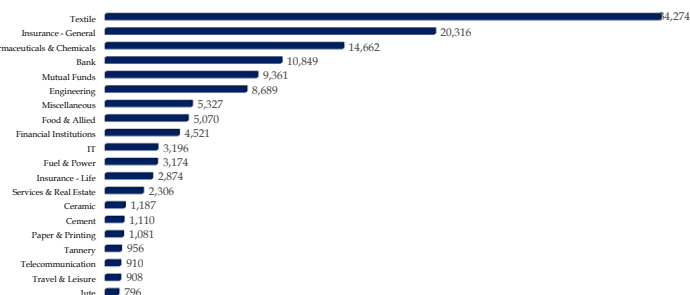
CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	91.24%	89.81%	90.53%
Institution	5.39%	7.39%	6.39%
Dealer	0.85%	1.05%	0.95%
Foreign	1.14%	0.61%	0.87%
Others	1.37%	1.15%	1.26%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	110,666	3,628.42	65.23
B	48,914	1,721.64	30.95
N	1	0.01	0.00
Z	12,897	194.03	3.49

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,107.79	5.00%	25.67	150.50	191.67%	4.84%
Travel & Leisure	33,627.87	1.63%	46.22	36.20	16.77%	0.11%
Telecommunication	511,149.06	0.73%	10.99	26.00	-26.76%	0.01%
Tannery	23,770.35	0.39%	301.30	94.00	64.62%	0.40%
Paper & Printing	20,646.90	2.82%	32.26	53.00	15.22%	0.26%
Cement	91,534.20	0.80%	14.11	25.20	-21.25%	0.03%
Ceramic	18,937.85	0.79%	N/A	37.50	17.19%	0.20%
Services & Real Estate	25,468.47	-0.40%	27.41	79.70	2.84%	0.31%
Insurance - Life	48,192.17	0.38%	25.41	229.00	-2.64%	0.48%
Fuel & Power	266,927.57	0.88%	9.89	162.00	-1.46%	0.06%
IT	29,931.06	1.26%	27.02	92.00	-8.00%	0.31%
Financial Institutions	98,379.27	-0.87%	15.23	152.10	38.52%	0.15%
Food & Allied	222,997.09	0.23%	46.16	253.00	-17.35%	0.11%
Miscellaneous	131,316.25	0.94%	43.03	154.50	-6.08%	0.12%
Engineering	272,194.37	2.26%	30.29	406.00	11.54%	0.15%
Mutual Funds	29,319.23	-1.49%	N/A	251.00	-26.20%	0.86%
Bank	734,002.25	0.53%	5.33	492.00	64.00%	0.07%
Pharmaceuticals & Chemicals	574,065.07	0.50%	21.43	542.20	9.54%	0.09%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ETL	19.39%	140.00%	16.10	12.77	63.91	-7.69	14.66	11.70
APEXFOODS	13.57%	1070.00%	338.80	158.71	79.38	-8.99	270.75	258.36
ISTPRIMFMF	8.62%		25.90	15.00	43.57	-85.51	28.90	21.32
SONALIANSH	8.54%	1290.0%	235.40	36.45	66.63	-5.42	215.43	190.12
SAIHAMTEX	6.75%	290.00%	46.20	43.50	73.84	-2.27	37.98	22.49
PTL	5.41%	-470.00%	79.70	45.10	53.16	-61.86	79.93	60.77
ORIONINFU	5.18%	1180.00%	263.20	15.90	56.72	-40.77	237.04	313.13
SAMATALETH	5.03%	180.00%	102.70	14.35	63.97	-15.00	86.58	94.73
ICBSONALI	4.99%	-10.00%	7.70	12.50	56.14	-70.00	7.56	5.27
SONARGAON	4.78%	130.00%	112.00	18.19	60.07	-23.12	102.44	62.65

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
BSCPLC	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 18, 2026 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
NAHEEACP	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 14, 2026 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
MATINSPINN	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 18, 2026 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
SALVO	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 15, 2026 at 2:15 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.

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