

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	123.30	123.40
EUR	137.52	137.68
GBP	162.83	1163.05

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	7.65
182 days T-Bill	7.74
364 days T-Bill	7.89
3 Years T-Bond	9.35

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol	7.50	10.00

FOREX RESERVE

Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE

Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	106.65	27.12%
Gold	USD/Loz	4190.6	2.65%
Wheat	USD/bu	672.25	10.61%
Natural gas	USD/MMBtu	3.167	43.17%

BANK DEPOSIT

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5409	5405	4	0.07%
DSE BLUECHIP SHARE INDEX (DS30)	2089	2095	(5)	-0.24%
Market Capitalization	6,835,965	6,828,675	7290	0.11%
Market Turnover (Tk. In MN)	4161	4528	(367)	-8.11%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1069	1069	0.10	0.01%
CASPI	14522	14551	(29.17)	-0.20%
Trade Volume (MN)	5.62	3.70	1.93	52.09%
Market Turnover (MN)	71.40	290.42	(219.02)	-75.41%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.10
MPETROLEUM	Fuel & Power	3.16
PADMAOIL	Fuel & Power	3.18
NCCBANK	Bank	3.38
UTTARABANK	Bank	3.47
PRIMEBANK	Bank	3.62
JAMUNAOIL	Fuel & Power	3.68
SOUTHEASTB	Bank	3.68
DUTCHBANGL	Bank	3.86
JAMUNABANK	Bank	3.95

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	0	0	0	0	0
Issues Declined 	108	35	0	52	195
Issues Unchanged 	65	29	0	43	137
Total Issues Traded	173	64	0	95	332

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	30-Jun-26	No Dividend	14-Oct-26	Postponed
APEXFOOT	30-Jun-26	15% C and 15% S	15-Oct-26	29-Nov-26
BANGAS	30-Jun-26	3% C	19-Oct-26	12-Nov-26
TALLUSPIN	30-Jun-26	No Dividend	19-Oct-26	12-Nov-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
ETL	14.20	15.40	13.80	15.30	14.20	-0.07	131.72
SAIHAMTEX	46.20	46.40	42.80	42.80	46.20	0.08	131.20
SONALIANSH	257.10	259.70	252.50	254.50	257.10	0.01	115.33
IPDC	29.80	30.30	28.90	29.40	29.80	0.01	113.48
BEXIMCO	22.00	23.60	21.80	22.50	22.00	-0.02	92.92
ANWARGALV	118.30	121.70	117.60	119.00	118.30	-0.01	90.63
PTL	75.80	76.10	73.20	73.80	75.80	0.03	85.88
SHARPIND	14.10	14.90	13.60	13.60	14.10	0.04	84.27
MALEKSPIN	45.50	46.50	44.40	45.30	45.50	0.00	75.41
BRACBANK	66.10	66.20	65.90	66.20	66.10	0.00	74.71

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	150.60	153.50	150.00	150.90	-0.30	-0.20%
ARAMITCEM	11.10	11.40	11.10	10.90	0.20	ban
RENWICKJA	827.30	827.90	803.00	770.20	57.10	7.41%
PHARMAID	558.50	574.40	556.00	564.50	-6.00	-1.06%
AIBL1STMF	5.40	5.50	5.20	5.00	0.40	8.00%
JUTESPINN	203.90	206.60	203.00	202.80	1.10	0.54%
APOLOISPAT	203.90	206.60	203.00	202.80	1.10	0.54%
SOUTHEASTB	2.50	2.50	2.30	2.30	0.20	8.70%
DGIC	11.40	11.50	11.30	11.30	0.10	0.88%
SAIFPOWER	41.20	41.80	39.50	39.20	2.00	5.10%

WEEKLY TOP 5 GAINERS

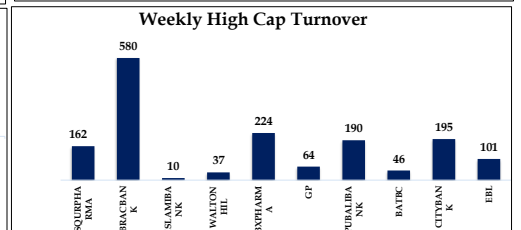
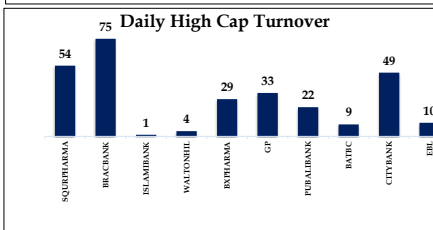
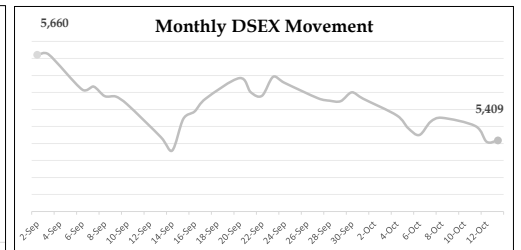
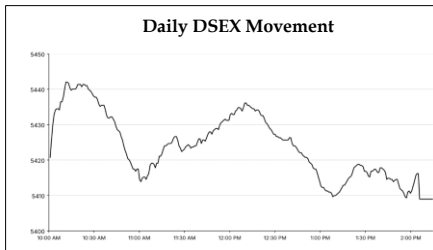
Instrument	LTP	LWCP	Change	% Chg
NBL	4.00	3.20	0.80	25%
AZIZPIPES	99.30	80.00	19.30	24%
ANLIMAYARN	30.80	25.20	5.60	22%
RENWICKJA	827.30	701.00	126.30	18%
ALLTEX	27.10	23.00	4.10	18%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PF1STMF	12.20	15.80	-3.60	-23%
SUNLIFEINS	49.90	61.90	-12.00	-19%
SHARPIND	14.10	16.80	-2.70	-16%
MBL1STMF	8.00	9.50	-1.50	-16%
EXIM1STMF	4.90	5.80	-0.90	-16%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	Daily	Weekly
SQURPHARMA	107,532	54	162	
BRACBANK	81,466	75	580	
ISLAMIBANK	40,338	1	10	
WALTONHIL	36,090	4	37	
BXPHARMA	45,009	29	224	
GP	32,178	33	64	
PUBALIBANK	43,629	22	190	
BATBC	31,294	9	46	
CITYBANK	36,300	49	195	
EBL	25,694	10	101	



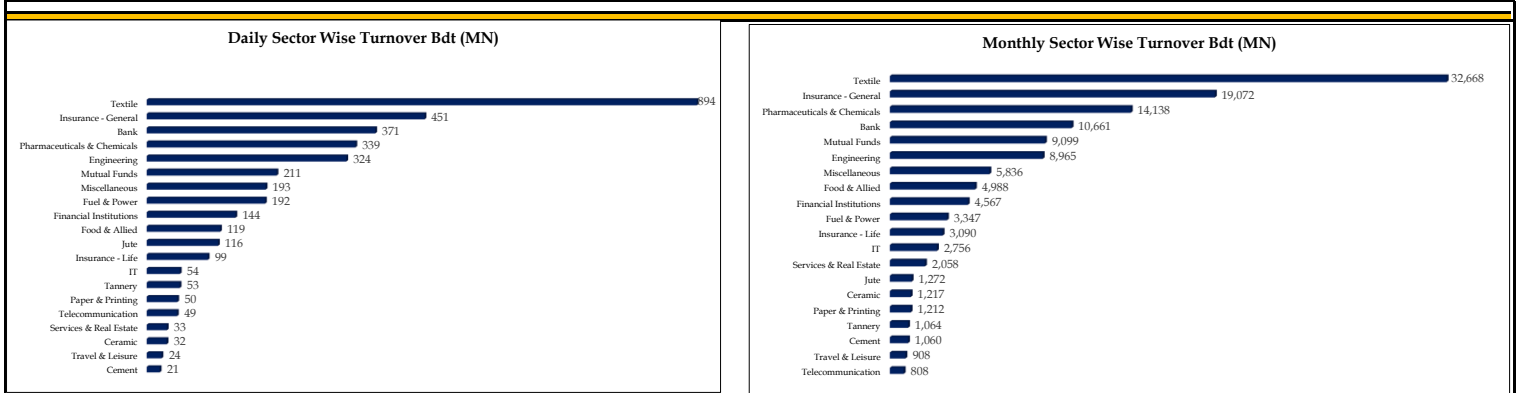
CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	90.08%	84.57%	87.32%
Foreign	2.49%	9.30%	5.89%
Institution	5.76%	4.58%	5.17%
Dealer	0.83%	0.56%	0.70%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value (BDT mm)	% of Total
A	90,967	2,440.67	64.25
B	41,153	1,061.64	27.95
N	-	-	-

Others	0.84%	1.00%	0.92%	Z	16,297	270.69	7.13
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Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Telecommunication	505,417.50	-0.77%	10.78	49.00	75.00%	0.01%
Travel & Leisure	32,596.90	-0.72%	43.78	24.00	-7.69%	0.07%
Cement	90,483.23	-0.42%	13.81	21.00	-34.38%	0.02%
Tannery	23,184.07	-0.43%	278.70	53.40	0.00%	0.23%
Paper & Printing	20,647.54	-0.49%	31.95	49.50	-13.91%	0.24%
Ceramic	18,494.27	0.43%	N/A	32.20	-34.29%	0.17%
Jute	3,336.57	2.01%	28.04	115.60	-13.08%	3.46%
Services & Real Estate	24,877.66	1.18%	27.12	32.60	-22.38%	0.13%
IT	28,489.04	-0.21%	25.52	53.70	-6.61%	0.19%
Insurance - Life	46,265.46	0.92%	24.46	99.00	-16.81%	0.21%
Fuel & Power	288,104.09	-0.76%	10.11	192.00	-25.29%	0.07%
Financial Institutions	95,748.98	1.43%	14.11	144.00	-20.44%	0.15%
Food & Allied	219,913.50	-0.16%	42.80	119.00	-28.74%	0.05%
Miscellaneous	131,835.76	-0.32%	39.39	193.00	-32.09%	0.15%
Engineering	265,319.54	0.29%	28.53	324.00	-18.59%	0.12%
Mutual Funds	29,125.03	4.82%	N/A	210.70	6.20%	0.72%
Bank	735,276.74	0.11%	5.32	371.00	15.58%	0.05%
Pharmaceuticals & Chemicals	571,782.08	-0.21%	20.53	338.80	-14.23%	0.06%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ETL	7.53%	-100.00%	14.20	12.77	45.53	-87.10	15.36	15.36
PFISTMF	6.52%	110.00%	12.20	12.20	34.56	-83.33	15.40	15.40
SONALIANS	5.99%	590.00%	257.10	36.45	75.98	-5.70	232.52	232.52
APEXFOODS	4.82%	70.0%	310.00	158.71	61.12	-40.57	295.55	295.55
SAIHAMTEX	4.77%	360.00%	46.20	43.50	67.00	-6.35	43.17	43.17
ANWARGALV	3.92%	20.00%	118.30	17.32	59.52	-44.07	115.22	115.22
ISTPRIMFMF	3.83%		26.50	15.00	47.35	-76.19	29.15	29.15
PRIMEICBA	3.29%	60.00%	6.60	12.72	49.42	-72.00	7.01	7.01
ICBSONALI	2.81%	60.00%	7.50	12.50	52.14	-53.33	7.66	7.66
BDAUTOCA	2.70%	-470.00%	186.10	26.64	47.11	-74.38	189.23	189.23

MARKET NEWS:			
SYMBOL	SUBJECT	NEWS	
APEXTANRY	Category Change	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 26, 2026 at 6:15 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.	
APEXTANRY	Dividend Declaration	The Board of Directors has recommended No dividend for the year ended June 30, 2026. Date of AGM: 30.12.2026, Time: 11:00 AM, Venue: Hybrid System (Both Physical and Digital Platform) at Apex Tannery Limited, Plot no. XA1, XA2, XA3 and XS8, BSCIC Tannery Industrial Estate, Harindhara, Hemayetpur, Savar, Dhaka-1340. (cont.)	
TITASGAS	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 26, 2026 at 6:15 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.	
DESCO	Dividend Declaration	The Board of Directors has recommended 5% Cash Dividend (i.e. Tk. 0.50 for ordinary share of Tk. 10 each for the ordinary shareholders except sponsor shareholder) for the year ended June 30, 2026. Date of AGM: January 16, 2027 at 10:00 am, Venue: Police Convention Hall, Mirpur-13, Dhaka. Record Date: November 19, 2026. (cont.)	

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