

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.35	123.50
EUR	138.13	138.32
GBP	163.46	163.72

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol)	7.50	10.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	7.65
182 days T-Bill	7.74
364 days T-Bill	7.89
3 Years T-Bond	9.35

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	105.69	25.97%
Gold	USD/t.oz	4177.3	2.32%
Wheat	USD/bu	669.25	10.12%
Natural gas	USD/MMBtu	3.28	48.28%

BANK DEPOSIT		
Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5429	5409	20	↑ 0.38%
DSE BLUECHIP SHARE INDEX (DS30)	2093	2089	3	↑ 0.15%
Market Capitalization	6,846,360	6,835,965	10395	↑ 0.15%
Market Turnover (Tk. In MN)	4162	4161	0	↑ 0.01%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1067	1069	(1.72)	↓ -0.16%
CASPI	14516	14522	(6.45)	↓ -0.04%
Trade Volume (MN)	1.67	5.62	(3.96)	↓ -70.36%
Market Turnover (MN)	65.30	71.40	(6.10)	↓ -8.55%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.09
MPETROLEUM	Fuel & Power	3.16
PADMAOIL	Fuel & Power	3.17
NCCBANK	Bank	3.40
UTTARABANK	Bank	3.52
PRIMEBANK	Bank	3.62
JAMUNAOIL	Fuel & Power	3.68
SOUTHEASTB	Bank	3.71
DUTCHBANGL	Bank	3.88
TRUSTBANK	Bank	3.93

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	0	0	0	0	0
Issues Declined ↓	106	36	0	55	197
Issues Unchanged ↔	68	29	1	39	137
Total Issues Traded	174	65	1	94	334

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
APEXFOOT	30-Jun-26	15% C and 15% S	15-Oct-26	29-Nov-26
BANGAS	30-Jun-26	3% C	19-Oct-26	12-Nov-26
TALLUSPIN	30-Jun-26	No Dividend	19-Oct-26	12-Nov-26
IBNSINA	30-Jun-26	77% C	26-Oct-26	23-Nov-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
ETL	13.90	14.40	13.50	14.20	13.90	↓ -0.02	155.00
SONALIANS	244.50	259.50	241.50	251.00	244.50	↓ -0.03	132.28
ISTPRIMFMF	29.10	29.10	27.50	28.00	29.10	↑ 0.04	95.63
PTL	75.90	77.00	75.10	76.00	75.90	↓ 0.00	86.52
APEXSPINN	406.80	411.00	383.70	383.70	406.80	↑ 0.06	84.63
BRACBANK	66.00	66.20	65.90	66.10	66.00	↓ 0.00	82.98
SHARPIND	13.40	14.20	13.20	14.10	13.40	↓ -0.05	80.65
SAIHAMTEX	45.20	46.30	44.90	46.30	45.20	↓ -0.02	80.03
APEXFOODS	325.40	329.00	311.00	311.00	325.40	↑ 0.05	71.67
MLDYENG	10.90	11.20	10.70	10.70	10.90	↑ 0.02	71.54

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	151.80	152.70	150.30	150.60	1.20	0.80%
ARAMITCEM	10.90	11.40	10.80	11.10	-0.20	-1.85%
RENWICKJA	889.10	889.30	830.10	827.30	61.80	7.47%
PHARMAID	556.80	562.30	554.00	558.50	-1.70	-0.30%
AIBLISTMF	5.30	5.60	5.20	5.40	-0.10	-1.85%
JUTESPINN	205.60	205.90	204.00	203.90	1.70	0.83%
APOLOISPAT	205.60	205.90	204.00	203.90	1.70	0.83%
SOUTHEASTB	2.50	2.60	2.40	2.50	0.00	0.00%
DGIC	11.50	11.60	11.30	11.40	0.10	0.88%
SAIFPOWER	40.30	42.20	39.80	41.20	-0.90	-2.18%

WEEKLY TOP 5 GAINERS

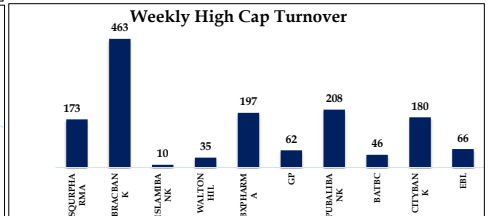
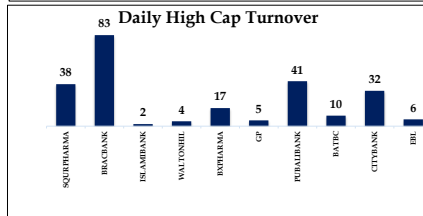
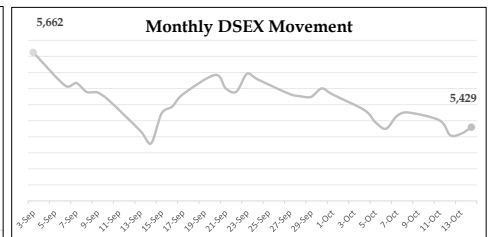
Instrument	LTP	LWCP	Change	% Chg
NBL	4.00	3.10	0.90	29%
RENWICKJA	889.10	711.90	177.20	25%
AZIZPIPES	101.60	81.80	19.80	24%
BIFC	3.60	2.90	0.70	24%
ANLIMAYARN	30.50	25.50	5.00	20%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
SHARPIND	13.40	16.90	-3.50	-21%
PFISTMF	12.00	14.30	-2.30	-16%
ETL	13.90	16.10	-2.20	-14%
NFML	12.50	14.20	-1.70	-12%
NEWLINE	4.50	5.10	-0.60	-12%

STATUS: HIGH CAP COMPANIES

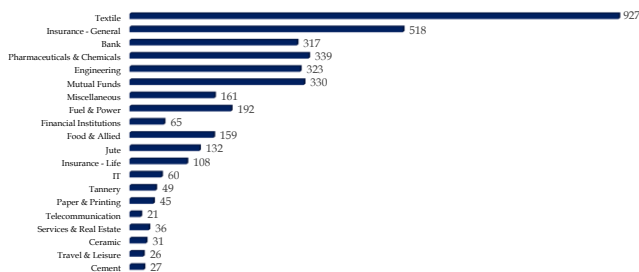
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,720	88	173
BRACBANK	81,343	83	463
ISLAMIBANK	40,338	2	10
WALTONHIL	36,189	4	35
BXPHARMA	45,165	17	197
GP	32,259	5	62
PUBALIBANK	43,414	41	208
BATBC	31,151	10	46
CITYBANK	36,178	32	180
EBL	25,806	6	66



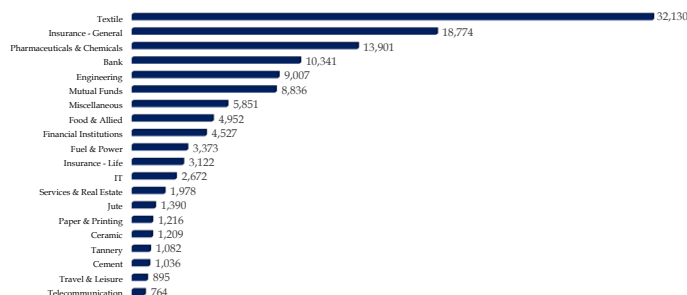
CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	91.75%	91.53%	91.64%
Institution	4.56%	3.84%	4.20%
Foreign	1.25%	2.22%	1.73%
Dealer	1.20%	0.77%	0.99%
Others	1.24%	1.64%	1.44%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	93,913	2,578.92	66.27
B	40,438	1,082.34	27.81
N	30	0.51	0.01
Z	14,158	209.83	5.39

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Telecommunication	505,629.07	0.04%	10.81	20.80	-57.55%	0.00%
Travel & Leisure	32,593.98	-0.01%	46.22	25.60	6.67%	0.08%
Cement	90,796.02	0.35%	13.99	26.70	27.14%	0.03%
Tannery	23,291.11	0.46%	284.35	49.00	-8.24%	0.21%
Ceramic	18,661.90	0.91%	N/A	30.80	-4.35%	0.17%
Paper & Printing	20,523.34	-0.60%	31.56	44.80	-9.49%	0.22%
Jute	3,201.70	-4.04%	26.66	132.00	14.19%	4.12%
Services & Real Estate	24,634.56	-0.98%	26.70	36.10	10.74%	0.15%
IT	28,615.54	0.44%	25.48	60.00	11.73%	0.21%
Insurance - Life	46,725.12	0.99%	24.68	108.00	9.09%	0.23%
Fuel & Power	286,893.17	-0.42%	10.38	192.00	0.00%	0.07%
Financial Institutions	94,875.17	-0.91%	14.58	64.80	-55.00%	0.07%
Food & Allied	219,940.77	0.01%	44.33	159.00	33.61%	0.07%
Miscellaneous	131,416.50	-0.32%	39.39	160.50	-16.84%	0.12%
Mutual Funds	29,035.29	-0.31%	N/A	330.20	56.72%	1.14%
Engineering	267,801.16	0.94%	28.82	323.00	-0.31%	0.12%
Bank	736,440.40	0.16%	5.33	317.00	-14.56%	0.04%
Pharmaceuticals & Chemicals	575,225.00	0.60%	21.36	339.00	0.06%	0.06%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ISTPRIMFMF	16.77%		29.10	15.00	53.87	-58.50	29.68	21.52
PFISTMF	9.34%	-20.00%	12.00	12.20	33.90	-85.90	16.16	9.09
ETL	9.05%	-30.00%	13.90	12.77	43.34	-88.24	15.02	11.81
APEXFOODS	8.29%	1540.0%	325.40	158.71	66.25	-23.68	286.50	261.03
SONALIANSH	7.23%	-1260.00%	244.50	36.45	62.79	-34.39	226.76	191.54
EXIMISTMF	5.30%	20.00%	5.10	11.68	35.86	-76.00	6.18	4.26
APEXSPINN	5.08%	2330.00%	406.80	83.71	68.38	-5.92	366.35	294.34
MLDYEING	4.07%	20.00%	10.90	12.78	43.09	-50.00	11.15	10.55
SONARGAON	4.00%	410.00%	116.80	18.19	62.40	-5.96	108.38	64.81
TECHNODRUG	3.90%	300.00%	34.30	31.08	38.63	-64.91	37.88	37.77

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
QUEENSOUTH	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 26, 2026 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
SPCL	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 26, 2026 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
JHRML	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 27, 2026 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.

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